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**金力永磁**  
**JLMAG**

**JL MAG RARE-EARTH CO., LTD.**  
**江西金力永磁科技股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06680)**

**ANNOUNCEMENT ON PRELIMINARY RESULTS  
FOR THE FIRST QUARTER OF 2026**

This announcement is made by JL MAG RARE-EARTH CO., LTD. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

The key financial data of the Group for the three months ended 31 March 2026 (the “**Reporting Period**”) set out in this announcement are preliminary accounting data. The final figures shall be subject to those to be disclosed in the 2026 first quarterly report of the Company. Investors are advised to pay attention to the investment risks involved.

## I. KEY FINANCIAL DATA FOR THE FIRST QUARTER OF 2026

*Unit: RMB ten thousand*

<b>Item</b>	<b>During the Reporting Period</b>	<b>For the corresponding period of last year</b>	<b>Increase/Decrease</b>
Total revenue	203,581.93	175,425.45	16.05%
Operating profit	20,905.71	18,422.37	13.48%
Total profit	20,735.68	18,424.25	12.55%
Net profit attributable to shareholders of the Company	19,277.39	16,052.53	20.09%
Net profit attributable to shareholders of the Company after deducting non-recurring gains or losses	17,569.98	10,587.69	65.95%
Basic earnings per share (RMB/share)	0.14	0.12	16.67%
Weighted average return on net assets	2.51%	2.26%	Increase by 0.25 percentage points

  

	<b>At the end of the Reporting Period</b>	<b>At the beginning of the Reporting Period</b>	<b>Increase/Decrease</b>
Total assets	1,595,892.05	1,532,715.79	4.12%
Owner's equity attributable to shareholders of the Company	779,585.64	756,043.73	3.11%
Share capital (0'000 shares)	137,558.93	137,558.93	0.00%
Net assets per share attributable to shareholders of the Company (RMB/share)	5.67	5.50	3.09%

*Note: The above data are presented on a consolidated basis of the Company.*

## II. EXPLANATION ON OPERATING RESULTS AND FINANCIAL POSITION

In the first quarter of 2026, faced with the complex situation of a year-on-year decline in total sales of new energy vehicles and short-term sharp fluctuations in the prices of NdPr, the main raw material, the Company's management adhered to the annual business policy to uphold lawful and compliant operations, maintain a customer-centric approach, stay focused on core REPM business, complete the planned addition of 20,000 tonnes of new capacity on schedule, proactively advance the humanoid robot motor rotor business, and strive for new heights. Through measures including technological innovation, organizational optimization, digital development and lean management, the Company has fully mobilized the initiative and motivation of all employees. While fully ensuring performance and delivery to customers in accordance with contracts, the Company has achieved steady development in its operating results.

During the Reporting Period, the Company recorded revenue of RMB2,036 million, representing a year-on-year increase of 16.05%, achieved net profit attributable to shareholders of the Company of RMB193 million, representing a year-on-year increase of 20.09%, and achieved net profit attributable to shareholders of the Company after deducting non-recurring profits and losses of RMB176 million, representing a year-on-year increase of 65.95%. The Company's statement of profit or loss included share-based payment expenses recognized from equity incentives of RMB49.9682 million. Net profit after adjusting for the effect of share-based payments amounted to RMB235 million, representing a year-on-year increase of 44.57%. Net profit after deducting non-recurring profits and losses and adjusting for the effect of share-based payments amounted to RMB219 million, representing a year-on-year increase of 106.82%.

### **III. EXPLANATION ON DIFFERENCES FROM PREVIOUS RESULTS ESTIMATES**

Prior to the disclosure of this preliminary results announcement, the Company did not disclose the 2026 first quarterly results forecast.

By order of the Board  
**JL MAG RARE-EARTH CO., LTD.**  
**Cai Baogui**  
*Chairman*

Jiangxi, 22 April 2026

*As of the date of this announcement, the Board comprises Mr. Cai Baogui and Mr. Lyu Feng as executive Directors; Mr. Hu Zhibin, Mr. Li Xinnong and Mr. Liang Minhui as non-executive Directors; and Mr. Zhu Yuhua, Mr. Xu Feng and Ms. Cao Ying as independent non-executive Directors.*