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联想控股 联想控股股份有限公司
LEGEND HOLDINGS Legend Holdings Corporation

EMPOWERING COMPANIES TOWARD GREATNESS

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Announcement of Report for the First Quarter of 2026
of Levima Advanced Materials Corporation, a Subsidiary of the Company**

On April 23, 2026, Levima Advanced Materials Corporation (Stock Code: 003022), a subsidiary of the Company, published its report for the first quarter of 2026 on the websites of Shenzhen Stock Exchange (www.szse.cn) and CNINFO (巨潮資訊) (www.cninfo.com.cn).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On April 23, 2026, Levima Advanced Materials Corporation (聯泓新材料科技股份有限公司) (“**Levima Advanced Materials**”), a subsidiary of the Company listed on the Shenzhen Stock Exchange (Stock Code: 003022), published its report for the first quarter of 2026 on the websites of Shenzhen Stock Exchange (www.szse.cn) and CNINFO (巨潮資訊) (www.cninfo.com.cn), which contain financial information prepared under China Accounting Standards for Business Enterprises.

Shareholders and investors of the Company may visit www.szse.cn or www.cninfo.com.cn for the full text of the report for the first quarter of 2026 published by Levima Advanced Materials.

Set out below is a summary of the consolidated financial information of Levima Advanced Materials and its subsidiaries for the three months ended March 31, 2026 together with comparative figures for the corresponding period of last year:

	Three months ended March 31, 2026 (unaudited) RMB	Three months ended March 31, 2025 (unaudited) RMB	Increase/ (Decrease) (%)
Revenue	2,245,731,268.38	1,538,892,201.49	45.93
Net profit attributable to the shareholders of the company	144,721,128.36	71,407,226.90	102.67
Net profit after deduction of non-recurring profit and loss attributable to the shareholders of the company	146,861,459.95	70,226,912.77	109.12
Net cash flow from operating activities	221,732,548.16	31,282,057.14	608.82
Basic earnings per share (RMB/share)	0.11	0.05	120.00
Diluted earnings per share (RMB/share)	0.11	0.05	120.00
Weighted average return on net assets (%)	1.93	0.98	0.95
	As at March 31, 2026 (unaudited) RMB	As at December 31, 2025 (audited) RMB	Increase/ (Decrease) (%)
Total assets	26,168,177,150.73	24,571,392,052.89	6.50
Owner's equity attributable to the shareholders of the company	7,589,255,571.72	7,437,921,211.30	2.03

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Levima Advanced Materials and its subsidiaries, rather than that of the Company. Levima Advanced Materials is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operations and financial positions of the Company and all of its subsidiaries in general. The Company has always prepared its financial information in accordance with the IFRS Accounting Standards and the financial information of Levima Advanced Materials has been prepared under China Accounting Standards for Business Enterprises. The financial information published by the Company in respect of Levima Advanced Materials and the financial information published by Levima Advanced Materials may have discrepancies.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 23, 2026

As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.