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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in **CITIC Securities Company Limited**, you should at once hand this circular together with the enclosed proxy form for the EGM to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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This circular is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 6030)

**(1) 2025 ANNUAL REPORT;**  
**(2) 2025 PROFIT DISTRIBUTION PLAN;**  
**AND**  
**NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING**

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The notice convening the EGM of the Company to be held at Hangzhou Room, 3rd Floor, Kempinski Hotel Beijing Yansha Center, No. 50 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Thursday, 14 May 2026 at 9:30 a.m. is set out on pages EGM-1 to EGM-3 of this circular.

Whether or not you are able to attend the EGM, you are requested to read the notice of EGM carefully and complete the enclosed proxy form in accordance with the instructions printed thereon and return it as soon as possible. H Shareholders are required to return the proxy form to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited; while A Shareholders are required to return the proxy form to the Board's office, but in any event the proxy form shall be returned in person or by mail not less than 24 hours before the time appointed for the EGM (i.e. before 9:30 a.m. on Wednesday, 13 May 2026) or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish.

24 April 2026

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

“A Share(s)”	the domestic share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange (stock code: 600030)
“A Shareholder(s)”	holder(s) of A Shares
“Articles of Association”	the Articles of Association of the Company
“Board”	the board of directors of the Company
“Company”	CITIC Securities Company Limited (中信証券股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H Shares and A Shares are listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange, respectively
“Company Law”	the Company Law of the People’s Republic of China (as amended from time to time)
“CSRC”	China Securities Regulatory Commission
“Director(s)”	the director(s) of the Company
“EGM”	the 2026 second extraordinary general meeting of the Company to be held at Hangzhou Room, 3rd Floor, Kempinski Hotel Beijing Yansha Center, No. 50 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Thursday, 14 May 2026 at 9:30 a.m.
“H Share(s)”	the overseas listed foreign share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange (stock code: 6030)
“H Shareholder(s)”	holder(s) of H Shares
“HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited

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## DEFINITIONS

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“PRC” or “China”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Securities Law”	the Securities Law of the People’s Republic of China (as amended from time to time)
“Share(s)”	the ordinary share(s) of the Company with a nominal value of RMB1.00 each, including A Share(s) and H Share(s)
“Shareholder(s)”	the shareholder(s) of the Company



**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6030)**

*Directors:*

Mr. ZHANG Youjun (*Executive Director and Chairman*)  
Mr. ZOU Yingguang (*Executive Director*)  
Mr. ZHANG Changyi (*Executive Director*)

Ms. LI Yi (*Non-executive Director*)  
Mr. LIANG Dan (*Non-executive Director*)  
Mr. ZHANG Xuejun (*Non-executive Director*)  
Ms. FU Linfang (*Non-executive Director*)  
Mr. ZHAO Xianxin (*Non-executive Director*)  
Mr. WU Yonggao (*Non-executive Director*)

Mr. LI Qing (*Independent Non-executive Director*)  
Mr. SHI Qingchun (*Independent Non-executive Director*)  
Mr. ZHANG Jianhua (*Independent Non-executive Director*)  
Mr. LIU Qiao (*Independent Non-executive Director*)  
Ms. LI Lanbing (*Independent Non-executive Director*)

Mr. SHI Liang (*Employee Director*)

*Registered office:*

North Tower  
Excellence Times Plaza II  
No. 8 Zhong Xin San Road  
Futian District  
Shenzhen, Guangdong Province  
the PRC

*Principal place of business in Hong Kong:*

26th Floor, CITIC Tower  
1 Tim Mei Avenue  
Central, Hong Kong

24 April 2026

*To the H Shareholders,*

**(1) 2025 ANNUAL REPORT;**  
**(2) 2025 PROFIT DISTRIBUTION PLAN;**  
**AND**  
**NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING**

**I. INTRODUCTION**

The purpose of this circular is to provide you with detailed information regarding, among others, (i) the 2025 annual report; (ii) the 2025 profit distribution plan; and (iii) a notice convening the EGM, so as to enable you to make an informed decision on whether to vote for or against the relevant resolutions to be proposed at the EGM.

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## LETTER FROM THE BOARD

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### II. 2025 ANNUAL REPORT

Pursuant to the relevant provisions of information disclosure management for listed companies, the Board hereby submits the 2025 annual report to the EGM for its consideration and approval. For details about the report, please refer to the 2025 annual report published on 22 April 2026 on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at <http://www.citics.com>.

### III. 2025 PROFIT DISTRIBUTION PLAN

Pursuant to the requirements of the Company Law, the Securities Law, the Financial Rules for Financial Enterprises and the Articles of Association, in consideration of comprehensive factors such as the future development of the Company and the interests of the Shareholders, the 2025 profit distribution plan of the Company is as follows:

1. The Company proposes to adopt cash dividend payment method for its 2025 profit distribution (i.e. 100% cash dividend) and distribute a dividend of RMB4.10 (tax inclusive) per ten Shares to the A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for the distribution of the 2025 cash dividend (further announcement will be made on the specific date). Based on the total capital of A Shares and H Shares of the Company as at the end of 2025, i.e. 14,820,546,829 Shares, the cash dividend proposed to be distributed totals RMB6,076,424,199.89 (tax inclusive).

Considering that the Company has distributed cash dividends of RMB4,297,958,580.41 (tax inclusive) in the interim period of 2025, the total cash dividends (to be) distributed by the Company in 2025 are RMB10,374,382,780.30 (tax inclusive). The net profit attributable to ordinary shareholders of the Company in the 2025 consolidated financial statements is RMB29,036,764,239.18. The total annual cash dividends of the Company in 2025 represents 35.73% of the net profit attributable to ordinary shareholders of the Company in the 2025 consolidated financial statements. In the event of change in total share capital of the Company after the date of the 44th meeting of the eighth session of the Board (i.e. 26 March 2026) but before the record date for payment of the cash dividend, the total distribution amount shall remain unchanged while the distribution amount per Share will be adjusted accordingly. The outstanding balance of the retained profit available for distribution for 2025 will be carried forward to the next year.

2. Cash dividend is denominated and declared in RMB and payable in RMB or in HK dollars equivalent. The actual amounts to be paid in HK dollars will be calculated based on the average benchmark exchange rate for RMB to HK dollars as announced by the People's Bank of China for the five business days before the date of the EGM.

The 2025 final dividend will be paid to those H Shareholders whose names appear on the Company's register of members at the close of business on Wednesday, 27 May 2026 (the record date for distribution of 2025 final dividend for A Shareholders will be published separately). To determine the identity of the H Shareholders entitled to receive the final dividend, the H Share register of members of the Company will be closed from Thursday, 21 May 2026 to Wednesday, 27 May 2026 (both days

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## LETTER FROM THE BOARD

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inclusive), during which period no share transfer will be registered. In order to be entitled to receive the 2025 final dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Wednesday, 20 May 2026.

The Company's 2025 profit distribution plan has been considered and approved by the Board on 26 March 2026. It is hereby proposed to the EGM for consideration. After being considered and approved, the Company will distribute the cash dividends for 2025 on Friday, 3 July 2026.

#### IV. THE EGM

The EGM is scheduled to be held at Hangzhou Room, 3rd Floor, Kempinski Hotel Beijing Yansha Center, No. 50 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Thursday, 14 May 2026 at 9:30 a.m. for the purpose of considering and approving the 2025 annual report and the 2025 profit distribution plan.

The notice convening the EGM, together with the proxy form for use at the EGM, are enclosed with this circular and have been despatched to the Shareholders on Friday, 24 April 2026 and uploaded on the HKEXnews website of Hong Kong Exchanges and Clearing Limited and the website of the Company.

In order to determine the list of H Shareholders who will be entitled to attend and vote at the EGM, the H Share register of members of the Company will be closed from Monday, 11 May 2026 to Thursday, 14 May 2026 (both days inclusive) and during which period no transfer of H Shares will be registered. Shareholders whose names appear on the H Share register of members of the Company on Thursday, 14 May 2026 shall be entitled to attend and vote at the EGM. In order for the H Shareholders to be qualified for attending and voting at the EGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (applicable for H Shares) no later than 4:30 p.m. on Friday, 8 May 2026.

The proxy form for the EGM is also enclosed herewith. If you wish to attend the EGM by proxy, you are requested to complete the proxy form in accordance with the instructions printed thereon and return it as soon as possible. H Shareholders are required to return the proxy form to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited; while A Shareholders are required to return the proxy form to the Board's office, but in any event the proxy form shall be returned in person or by mail not less than 24 hours before the time appointed for the EGM (i.e. before 9:30 a.m. on Wednesday, 13 May 2026) or any adjournment thereof.

Completion and return of the proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish.

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## LETTER FROM THE BOARD

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The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555).

### V. VOTES BY WAY OF POLL

Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the EGM must be taken by poll. As such, the resolutions set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.citics.com](http://www.citics.com) upon conclusion of the EGM.

### VI. RECOMMENDATION

The Directors consider that the resolutions set out in the notice of the EGM are in the interest of the Company and its Shareholders as a whole and accordingly recommend you to vote in favor of the relevant resolutions mentioned above.

Yours faithfully,  
By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

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## NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

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# 中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6030)

## NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 Second Extraordinary General Meeting (the “EGM”) of CITIC Securities Company Limited (the “Company”) will be held at Hangzhou Room, 3rd Floor, Kempinski Hotel Beijing Yansha Center, No. 50 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Thursday, 14 May 2026 at 9:30 a.m. for the purpose of considering, and if thought fit, approving the following resolutions. Unless otherwise specified, capitalised terms used in this notice shall have the same meaning as defined in the circular of the Company dated 24 April 2026 (the “Circular”).

### ORDINARY RESOLUTIONS

1. To consider and approve the 2025 annual report.
2. To consider and approve the 2025 profit distribution plan.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
24 April 2026

*Notes:*

1. Details of the above resolutions are set out in the Circular.
2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the EGM must be taken by poll. As such, the resolutions set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.citics.com](http://www.citics.com) upon conclusion of the EGM.
3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.
4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time for convening the EGM (i.e. before 9:30 a.m. on Wednesday, 13 May 2026) or any adjourned meeting thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong

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## NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

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Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person if he/she so wishes.

5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Monday, 11 May 2026 to Thursday, 14 May 2026 (both days inclusive), during which period no transfer of H Shares will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Friday, 8 May 2026.

The H Shareholders whose names appear on the H Share register of members of the Company on Thursday, 14 May 2026 are entitled to attend and vote at the EGM.

6. The Board recommended the payment of a final dividend for the year ended 31 December 2025 in cash, as per RMB4.10 (tax inclusive) per ten Shares to those A Shareholders and H Shareholders whose names appear on the Company's register of members on the record date for distribution of the 2025 final dividend. Based on the number of total issued Shares of the Company as at 31 December 2025, i.e. 14,820,546,829 Shares, the 2025 final dividend proposed to be distributed totals RMB6,076,424,199.89 (tax inclusive). In the event of change in total share capital of the Company after the date of the 44th meeting of the eighth session of the Board (i.e. 26 March 2026) but before the record date for payment of the cash dividend, the total distribution amount shall remain unchanged and the amount per Share will be adjusted accordingly. After the 2025 profit distribution plan of the Company is approved at the EGM, the Company expects to distribute its cash dividends to eligible Shareholders on Friday, 3 July 2026 pursuant to this distribution plan.

The 2025 final dividend will be paid to those H Shareholders whose names appear on the Company's register of members at the close of business on **Wednesday, 27 May 2026** (the record date for A Shareholders will be published separately). To determine the identity of the H Shareholders entitled to receive the final dividend, **the H Share register of members of the Company will be closed from Thursday, 21 May 2026 to Wednesday, 27 May 2026 (both days inclusive), during which period no share transfer will be registered.** In order to be entitled to receive the 2025 final dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Wednesday, 20 May 2026.**

7. In case of joint Shareholders, if more than one of them are presented at the EGM, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.
8. The EGM is expected to last for no more than half a day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.
9. The ordinary resolutions shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the EGM.

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## NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

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10. If H Shareholders have any question in relation to the EGM, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following means:

**Computershare Hong Kong Investor Services Limited**

17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8555

Website: [www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

If A Shareholders have any question on attending the EGM, please contact the Company through the following means:

**Board's Office of CITIC Securities Company Limited**

CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (Postal Code: 100026)

Telephone: (8610) 6083 6030

Email: [ir@citics.com](mailto:ir@citics.com)