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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 Second Extraordinary General Meeting (the “**EGM**”) of CITIC Securities Company Limited (the “**Company**”) will be held at Hangzhou Room, 3rd Floor, Kempinski Hotel Beijing Yansha Center, No. 50 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Thursday, 14 May 2026 at 9:30 a.m. for the purpose of considering, and if thought fit, approving the following resolutions. Unless otherwise specified, capitalised terms used in this notice shall have the same meaning as defined in the circular of the Company dated 24 April 2026 (the “**Circular**”).

ORDINARY RESOLUTIONS

1. To consider and approve the 2025 annual report.
2. To consider and approve the 2025 profit distribution plan.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
24 April 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.

Notes:

1. Details of the above resolutions are set out in the Circular.
2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the EGM must be taken by poll. As such, the resolutions set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon conclusion of the EGM.
3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.
4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time for convening the EGM (i.e. before 9:30 a.m. on Wednesday, 13 May 2026) or any adjourned meeting thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person if he/she so wishes.
5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Monday, 11 May 2026 to Thursday, 14 May 2026 (both days inclusive), during which period no transfer of H Shares will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Friday, 8 May 2026.

The H Shareholders whose names appear on the H Share register of members of the Company on Thursday, 14 May 2026 are entitled to attend and vote at the EGM.

6. The Board recommended the payment of a final dividend for the year ended 31 December 2025 in cash, as per RMB4.10 (tax inclusive) per ten Shares to those A Shareholders and H Shareholders whose names appear on the Company's register of members on the record date for distribution of the 2025 final dividend. Based on the number of total issued Shares of the Company as at 31 December 2025, i.e. 14,820,546,829 Shares, the 2025 final dividend proposed to be distributed totals RMB6,076,424,199.89 (tax inclusive). In the event of change in total share capital of the Company after the date of the 44th meeting of the eighth session of the Board (i.e. 26 March 2026) but before the record date for payment of the cash dividend, the total distribution amount shall remain unchanged and the amount per Share will be adjusted accordingly. After the 2025 profit distribution plan of the Company is approved at the EGM, the Company expects to distribute its cash dividends to eligible Shareholders on Friday, 3 July 2026 pursuant to this distribution plan.

The 2025 final dividend will be paid to those H Shareholders whose names appear on the Company's register of members at the close of business on **Wednesday, 27 May 2026** (the record date for A Shareholders will be published separately). To determine the identity of the H Shareholders entitled to receive the final dividend, **the H Share register of members of the Company will be closed from Thursday, 21 May 2026 to Wednesday, 27 May 2026 (both days inclusive), during which period no share transfer will be registered.** In order to be entitled to receive the 2025 final dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Wednesday, 20 May 2026.**

7. In case of joint Shareholders, if more than one of them are presented at the EGM, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.
8. The EGM is expected to last for no more than half a day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.
9. The ordinary resolutions shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the EGM.
10. If H Shareholders have any question in relation to the EGM, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following means:

Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Telephone: (852) 2862 8555
Website: www.computershare.com/hk/contact

If A Shareholders have any question on attending the EGM, please contact the Company through the following means:

Board's Office of CITIC Securities Company Limited

CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (Postal Code: 100026)
Telephone: (8610) 6083 6030
Email: ir@citics.com