

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Haosen Fintech Group Limited

浩森金融科技集團有限公司

(incorporated in Cayman Islands with limited liability)

(Stock code: 3848)

**PROPOSED AMENDMENTS TO THE AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION AND
PROPOSED ADOPTION OF THE NEW AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Haosen Fintech Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) for the purposes of, among others, (i) updating and bringing the Existing Memorandum and Articles of Association in line with the latest regulatory requirements in relation to hybrid meetings, electronic meetings and electronic voting; (ii) providing the Company with the flexibility to hold its repurchased shares as treasury shares in view of the treasury share regime under the Listing Rules; and (iii) making certain housekeeping changes (collectively, the “**Proposed Amendments**”). The Board also proposes for the Company to adopt the new amended and restated memorandum and articles of association which incorporates the Proposed Amendments (the “**New Memorandum and Articles of Association**”) in substitution for, and to the exclusion of the Existing Memorandum and Articles of Association in its entirety.

The Proposed Amendments and the adoption of the New Memorandum and Articles of Association shall be subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the upcoming annual general meeting of the Company to be held on 22 May 2026 (the “**Annual General Meeting**”), and upon the passing of such special resolution, the New Memorandum and Articles of Association shall become effective immediately after the close of the Annual General Meeting. A circular of the Annual General Meeting containing, amongst other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles of Association, together with the notice of the Annual General Meeting and the proxy form will be published on the Company’s website at www.haosenfintech.com and The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk and despatched to the Shareholders upon their request.

By order of the Board of
Haosen Fintech Group Limited
LO Wai Ho
Chairman and Executive Director

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises Mr. LO Wai Ho as the executive Director; Mr. WU Jiaqi as the non-executive Director; and Mr. KAM Wai Man, Ms. CHAN Sze Wan, Stephenie and Mr. LAU Hong Yiu as independent non-executive Directors.