



優然牧業  
YOURAN DAIRY

China Youran Dairy Group Limited  
中國優然牧業集團有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code 股份代號: 9858)

NOTIFICATION LETTER 通知信函

April 27, 2026

Dear Registered Shareholders,

China Youran Dairy Group Limited (the “Company”)

- Notice of publication of (i) Annual Report 2025 and (ii) Circular in relation to proposals for general mandates to issue shares and repurchase shares; proposed re-election of retiring directors; proposed re-appointment of auditors; renewal of continuing connected transaction in relation to the raw milk purchase and sale framework agreement; renewal of discloseable and continuing connected transactions in relation to the financial services framework agreement and notice of AGM, and (iii) Proxy Form of the Company (collectively the “Current Corporate Communication”) and (iv) Environmental, Social and Governance Report 2025 (the “ESG Report 2025”)

The English and Chinese versions of the Current Corporate Communication are now available on the Company’s website at [www.yourandairy.com](http://www.yourandairy.com) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk), respectively (the “Website Version”). You may access the Current Corporate Communication by clicking “Investor Relations” section on the Company’s website at [www.yourandairy.com](http://www.yourandairy.com) or browsing through the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications<sup>(Note 1)</sup>. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications, and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the “Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to [is-ecom@vistra.com](mailto:is-ecom@vistra.com). The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

The ESG Report 2025 is published in electronic form only under the “ESG (ESG Report)” of “Investor Relations” section on the Company’s website at [www.yourandairy.com](http://www.yourandairy.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk). If you wish to receive a printed copy of the ESG Report 2025, you may send your request to the Branch Share Registrar by email to [is-ecom@vistra.com](mailto:is-ecom@vistra.com) or by post at the above address.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to [is-ecom@vistra.com](mailto:is-ecom@vistra.com). If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (“Notice of Publication”) and Actionable Corporate Communications<sup>(Note 2)</sup> in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
By Order of the Board  
China Youran Dairy Group Limited  
Hao Haijun  
Chairman and Executive Director

Notes:

1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications.
2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company (the “Shareholders”) on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東：

中國優然牧業集團有限公司（「本公司」）

- (i) 2025 年度報告，及(ii) 有關建議發行股份及購回股份的一般授權；建議重選退任董事；建議續聘核數師；重續有關原料奶購銷框架協議的持續關連交易；重續有關金融服務框架協議的須予披露及持續關連交易及股東週年大會通告之通函，及(iii)代表委任表格（統稱「本次公司通訊」）以及(iv) 2025 環境、社會及管治報告（「2025 年 ESG 報告」）之登載通知

本次公司通訊之中、英文版本已分別上載於本公司網站([www.yourandairy.com](http://www.yourandairy.com))及香港聯合交易所有限公司（「聯交所」）之網站([www.hkexnews.hk](http://www.hkexnews.hk))（「網站版本」）。歡迎於本公司網站([www.yourandairy.com](http://www.yourandairy.com))「投資者關係」一項或在聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk)) 瀏覽本次公司通訊。本公司建議閣下閱覽本次公司通訊及所有日後公司通訊<sup>(附註1)</sup>的網站版本。如閣下已選擇收取公司通訊的印刷本，隨函附上本次公司通訊。

如閣下因任何理由無法以電子郵件方式收取通知或閱覽公司通訊的網站版本，及欲索取本次公司通訊及所有日後公司通訊的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處（「股份過戶登記分處」）卓佳證券登記有限公司（地址為香港夏愨道16號遠東金融中心17樓）（如在香港投寄毋須貼上郵票），或電郵至 [is-ecom@vistra.com](mailto:is-ecom@vistra.com)。本公司會因應閣下之要求盡快寄上本次公司通訊的印刷本，費用全免。

2025年ESG報告僅以電子形式上載於本公司網站([www.yourandairy.com](http://www.yourandairy.com))「投資者關係」項下之「環境、社會及管治（環境、社會及管治報告）」及聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))。如閣下有意收2025年ESG報告之印刷本，閣下可向股份過戶登記分處（以電郵至[is-ecom@vistra.com](mailto:is-ecom@vistra.com)或郵寄至上述地址方式）提出有關要求。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至[is-ecom@vistra.com](mailto:is-ecom@vistra.com)。如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶登記分處收到閣下有效的電子郵件地址前，閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知（「登載通知」）及可供採取行動的公司通訊<sup>(附註2)</sup>。本公司只能以印刷本方式向閣下發送登載通知及可供採取行動的公司通訊之印刷本予閣下。

倘閣下對本通知有任何查詢，請於辦公時間星期一至星期五（公眾假期除外）上午9時至下午6時，致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命  
中國優然牧業集團有限公司  
主席兼執行董事  
郝海軍  
謹啟

2026年4月27日

- 附註：
1. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a) 董事會報告及公司年度帳目連同核數師報告以及財務摘要報告（如適用）；(b) 中期報告及中期摘要報告（如適用）；(c) 會議通告；(d) 上市文件；(e) 通函；(f) 代表委任表格；及(g) 可供採取行動的公司通訊。
  2. 可供採取行動的公司通訊是指任何涉及要求本公司股東（「股東」）指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

