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CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING NOTICE OF SCHEME MEETING

References are made to the announcements of China SCE Group Holdings Limited (the “**Company**”) dated 3 November 2023, 28 November 2024, 26 June 2025, 7 August 2025, 4 September 2025, 16 October 2025, 20 November 2025 and 13 April 2026 in relation to the offshore debt restructuring of the Company.

Reference is also made to the explanatory statement dated 27 April 2026 (the “**Explanatory Statement**”) relating to the proposed scheme of arrangement between the Company and the Scheme Creditors (as defined therein) under sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the “**Scheme**”). Copies of the Scheme, Explanatory Statement and other documents can be found on the Transaction Website at <https://clients.dfkingltd.com/chinasce/>.

Unless otherwise specified, terms used in this announcement have the same meanings as the Notices of Scheme Meeting each dated 27 April 2026 appended to this announcement and the Explanatory Statement.

NOTICE IS HEREBY GIVEN that the Scheme Meeting will be held at **the office of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, starting at 11:00 a.m. Hong Kong time on 18 May 2026** with any adjournment as may be appropriate and any changes in arrangements relating to the Scheme Meeting shall be communicated to the Scheme Creditors in advance of the Scheme Meeting.

Scheme Creditors will be able to attend the Scheme Meeting and vote in person or by an authorised representative (if a corporation) or by proxy. Scheme Creditors will also be able to attend the Scheme Meeting and vote by video conference using conferencing details. Please refer to the Notices of the Scheme Meeting and Explanatory Statement for further details.

In order to vote at the Scheme Meeting, a Scheme Creditor must ensure that its Account Holder Letter or Lender Proxy Form is validly completed in accordance with the instructions set out in those forms and the Explanatory Statement. **Forms must be submitted by no later than the Record Time at 11:00 p.m. Hong Kong time on 13 May 2026** to the Information Agent via the Transaction Website: <https://clients.dfkingltd.com/chinasce/>. Existing Noteholders should note there are additional deadlines for submitting Custody Instructions and should refer to the Notices of the Scheme Meeting.

If you are a Blocked Scheme Creditor, please contact Kroll Corporate Services (HK) Limited, the Blocked Scheme Creditor Tabulation Agent, and refer to the Explanatory Statement for the arrangements and forms that apply to you in order to participate and vote in the Scheme Meeting.

The deadline by which Scheme Creditors must submit their non-binding election for the type of Scheme Consideration they wish to receive (i.e., Option 1, Option 2 and/or Option 3) is the **Record Time at 11:00 p.m. Hong Kong time on 13 May 2026. If you do not make such non-binding election by the Record Time, you will automatically be allocated Option 2 only as your elected Scheme Consideration.**

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the Scheme as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 27 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Ms. Zhang Haitao, and the independent non-executive directors of the Company are Mr. Ting Leung Huel Stephen, Mr. Dai Yiyi and Mr. Mao Zhenhua.

APPENDIX

Notices of the Scheme Meeting

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 1948 OF 2025**

**IN THE MATTER OF
CHINA SCE GROUP HOLDINGS LIMITED
(中駿集團控股有限公司)**

and

**IN THE MATTER OF
SECTIONS 670, 673 and 674 OF THE COMPANIES ORDINANCE (CAP. 622)**

NOTICE OF SCHEME MEETING

Unless otherwise specified, capitalised terms used in this Notice have the same meanings as in the explanatory statement dated 27 April 2026 (the “**Explanatory Statement**”) and the scheme relating to the proposed scheme of arrangement between China SCE Group Holdings Limited (the “**Company**”) and the Scheme Creditors (as defined therein) under sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the “**Scheme**”). A copy of the Scheme and this Notice, is included in the Explanatory Statement.

NOTICE IS HEREBY GIVEN that, by an Order dated 24 March 2026 (the “**Convening Order**”) made by the Court of First Instance of the High Court of the Hong Kong Special Administrative Region (the “**Hong Kong Court**”), the Hong Kong Court has directed that a meeting (the “**Scheme Meeting**”) be convened of the Scheme Creditors of the Company for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the Hong Kong Court) the Scheme.

The Scheme Meeting will be held at the office of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, starting at 11 a.m. Hong Kong time on 18 May 2026,

with any adjournment as may be appropriate, and any changes in arrangements relating to the Scheme Meeting shall be communicated to the Scheme Creditors in advance of the Scheme Meeting.

Scheme Creditors will be able to attend the Scheme Meeting and vote in person, by an authorised representative (if a corporation), by proxy or appoint the Chairperson as their proxy. Scheme Creditors will also be able to attend the Scheme Meeting by video conference using conferencing details and passcode that can be obtained on request from the Information Agent (if you are a Scheme Creditor who is not a Sanctions-Affected Scheme Creditor) or the Blocked Scheme Creditor Tabulation Agent (if you are a Blocked Scheme Creditor). Conferencing details and passcode will be provided at least 2 business days before the day appointed for the Scheme Meeting. **Scheme Creditors attending the Scheme Meeting by video conference will be able to listen to the Scheme Meeting and to ask questions, but not cast their vote.** The Chairperson may require Scheme Creditors attending the Scheme Meeting by video conference to turn on their cameras for the duration of the meeting.

Scheme Creditors do not have to personally attend the Scheme Meeting in order to express their vote, provided that they validly complete and submit their Account Holder Letter (and Custody Instruction) or Lender Proxy Form by the Record Time, and appoint the Chairperson as their proxy, or a proxy other than the Chairperson (who attends the Scheme Meeting on their behalf) for the purposes of expressing their vote.

In order to attend the Scheme Meeting and vote on the Scheme (in person, by duly authorised representative, if a corporation, or by proxy), a Scheme Creditor (who is not a Sanctions-Affected Scheme Creditor) must ensure that:

- 1) in respect of the Existing Noteholders only, a Custody Instruction is submitted on its behalf via the Clearing Systems by the **Custody Instruction Deadline (being 11 p.m. Hong Kong time on 11 May 2026)** and in any event prior to submitting an Account Holder Letter (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet); and
- 2) its Account Holder Letter or Lender Proxy Form is validly completed in accordance with the instructions set out in those forms and the Explanatory Statement. **Forms must be submitted and received by Information Agent by the Record Time (being 11:00 p.m. Hong Kong time on 13 May 2026)** via the Transaction Website <https://clients.dfkingltd.com/chinasce/>.

If you are a Blocked Scheme Creditor, please contact the Blocked Scheme Creditor Tabulation Agent and refer to the Explanatory Statement for the arrangements and forms that apply to you in order to participate and vote in the Scheme Meeting.

If you are a Sanctioned Scheme Creditor, please contact the Company at ir@sce-re.com and refer to the

Explanatory Statement for the arrangements that apply to you. Sanctioned Scheme Creditors will not be entitled to attend the Scheme Meeting or vote on the Scheme.

Each Scheme Creditor, or its proxy, intending to vote in person at the Scheme Meeting will be required to register its attendance at the Scheme Meeting no later than 60 minutes prior to the scheduled start time of the Scheme Meeting. Please refer to the Solicitation Packet for the arrangements required to attend the Scheme Meeting in person or by proxy other than the Chairperson.

Copies of the Scheme, the Explanatory Statement, Account Holder Letter, Lender Proxy Form, Blocked Scheme Creditor Form and certain Restructuring Documents are available for download from the Transaction Website (<https://clients.dfkingltd.com/chinasce/>), subject to eligibility confirmation and registration.

Pursuant to the Convening Order, the Hong Kong Court appointed Mat Ng or Nigel Trayers, both of Grant Thornton Recovery & Reorganization Limited, or such other representative of Grant Thornton Recovery & Reorganisation Limited to act as the Chairperson of the Scheme Meeting and directed the Chairperson in his capacity as such to report the results of the Scheme Meeting to the Hong Kong Court. The results of the Scheme Meeting will also be made available on the Transaction Website.

The Scheme will be subject to the subsequent approval and sanction of the Hong Kong Court, and the Restructuring will be subject to the satisfaction or waiver (as applicable) of the conditions as set out in clause 7.2 of the Scheme and summarised in section 7.7 of the Explanatory Statement.

Scheme Creditors are reminded that **the deadline for Scheme Creditors to choose what type of the Scheme Consideration they wish to receive (i.e., Option 1, Option 2 and/or Option 3) is 11:00 pm Hong Kong time on 13 May 2026. If you do not make your non-binding election by this date, you will automatically be allocated the Option 2 only as your chosen Scheme Consideration.** See section 8.2 of the Explanatory Statement for further details.

Contact details

Information Agent – D.F. King Ltd.

E-mail : chinasce@dfkingltd.com
Tel. : +852 5803 1716
HK Address : Suite 1601, 16/F, Central Tower, 28 Queen's Road, Central, Hong Kong
Attention : Debt Team

Blocked Scheme Creditor Tabulation Agent – Kroll Corporate Services (HK) Limited

E-mail : Project_HorizonSCE@madisonpac.com

Tel. : +852 2599 9500
HK Address : Unit 6B1, 6/F, Bank of America Tower, 12 Harcourt Road, Hong Kong
Attention : Project Horizon (China SCE)

Hyperlink to the Transaction Website:

Transaction Website : <https://clients.dfkingltd.com/chinasce/>

Date this 27th day of April 2026

China SCE Group Holdings Limited
(中駿集團控股有限公司)

香港特別行政區高等法院原訟法庭

雜項案件2025年第1948號

有關CHINA SCE GROUP HOLDINGS LIMITED

(中駿集團控股有限公司)

及

有關《公司條例》(第622章)第670、673及674條

計劃會議通告

除另有指明外，本通告所用詞彙與有關中駿集團控股有限公司(「本公司」)與計劃債權人(定義見計劃)根據《公司條例》(第622章)第670、673及674條擬訂的計劃安排(「計劃」)的日期為2026年4月27日的說明函件(「說明函件」)及計劃所載者具有相同涵義。該計劃與本通告副本，均載於說明函件內。

謹此通告，根據香港特別行政區高等法院原訟法庭(「香港法院」)於2026年3月24日發出的指令(「召開指令」)，香港法院已指示召開本公司的計劃債權人會議(「計劃會議」)，以考慮及酌情批准(不論是否附帶香港法院批准及施加的修改或條件)該計劃。

計劃會議將於2026年5月18日上午11時正(香港時間)於盛德律師事務所的辦事處舉行，地址為香港中環金融街8號國際金融中心二期39樓。計劃會議可在適當時延期舉行，有關計劃會議安排的任何變更將於計劃會議前知會計劃債權人。

計劃債權人可親身、由授權代表(倘為公司)、由委任代表、或委任計劃會議的主席作為代表出席計劃會議並投票。計劃債權人亦可通過視訊會議出席計劃會議，視訊會議詳情及密碼可向資訊代理(如閣下並非受制裁影響的計劃債權人)或受阻計劃債權人計票代理(如閣下是受阻計劃債權人)獲取。會議詳情及密碼將於計劃會議指定日期之前至少兩個工作日提供。**計劃債權人通過視訊會議參與計劃會議可以聆聽計劃會議及發出提問，但不能投票。**會議主席可要求通過視訊會議參加計劃會議的計劃債權人在會議期間開啟攝像鏡頭。

如計劃債權人在記錄時間前填寫並提交有效的帳戶持有人信函(及託管指示)或貸款人代表委任表格，並委任計劃會議的主席作為其代表，或委任除主席以外的其他代表(代表其出席計劃會議)以行使表決權，則無需親身出席計劃會議即可行使表決權。

出席計劃會議並就計劃投票(不論親身、由授權代表(倘為公司)或委任代表)的計劃債權人(非受制裁影響的計劃債權人)必須確保：

1) 僅就現有票據持有人而言，於託管指示截止時間(即2026年5月11日晚上11時正(香港

時間)) 前，通過結算系統提交託管指示，且無論如何須在提交其帳戶持有人信函之前完成（根據帳戶持有人信函及徵詢資料集所載指示）；及

- 2) 其帳戶持有人信函或貸款人代表委任表格已根據該等表格及說明函件中列出的指示有效填妥。該等表格必須於記錄時間（即2026年5月13日晚上11時正（香港時間））前通過交易網站（<https://clients.dfkingltd.com/chinasce/>）呈交並由資訊代理收到。

如閣下為受阻計劃債權人，請聯絡受阻計劃債權人計票代理，並參閱說明函件，以了解適用於閣下參與計劃會議及於會上投票的安排及表格。

如閣下為受制裁影響的計劃債權人，請通過 ir@sce-re.com 聯繫本公司，並參閱說明函件，以了解適用於閣下的安排。受制裁影響的計劃債權人將無權出席計劃會議或就計劃進行投票。

擬親身於計劃會議上投票的各計劃債權人或其委任代表須於計劃會議預定開始時間前不少於60分鐘登記出席計劃會議。請參閱徵詢資料集，了解親身或委任除主席以外的其他代表出席計劃會議所需的安排。

計劃、說明函件、帳戶持有人信函、貸款人代表委任表格、受阻計劃債權人表格以及若干重組文件的副本，經資格確認及註冊後，可從交易網站（<https://clients.dfkingltd.com/chinasce/>）下載。

根據召開指令，香港法院委任致同重整服務有限公司 (Grant Thornton Recovery & Reorganisation Limited) 的吳宓 (Mat Ng)，或Nigel Trayers，或致同重整服務有限公司 (Grant Thornton Recovery & Reorganisation Limited) 的其他代表擔任計劃會議的主席，並指示他以主席身份向香港法院匯報計劃會議的結果。計劃會議的結果亦將於交易網站上公佈。

該計劃將受限於香港法院後續的批准及裁決，以及重組將受限於該計劃第7.2條所載，及於說明函件第7.7節中所概述的條件獲滿足或豁免（如適用）。

煩請計劃債權人注意，計劃債權人選擇計劃代價類別（即選項一、選項二及/或選項三）的最後期限為2026年5月13日晚上11時正（香港時間）。如果閣下未在該日期前作出非約束性選擇，閣下將自動僅獲分配選項二作為閣下所選擇的計劃代價。詳情請見說明函件第8.2節。

聯繫方式

資訊代理 – D.F. King Ltd.

電郵 : chinasce@dfkingltd.com
電話 : +852 5803 1716
香港地址 : 香港中環皇后大道中28號中滙大廈16樓1601室
收件人 : 債務團隊

受阻計劃債權人計票代理 – Kroll Corporate Services (HK) Limited

電郵 : Project_HorizonSCE@madisonpac.com
電話 : +852 2599 9500

香港地址 : 香港金鐘夏慤道12號美國銀行中心6樓6B1室
收件人 : Project Horizon (China SCE)

交易網站的超連結:

交易網站 : <https://clients.dfkingltd.com/chinasce/>

日期：2026年4月27日

中駿集團控股有限公司

香港特别行政区高等法院原讼法庭

杂项案件2025年第1948号

有关CHINA SCE GROUP HOLDINGS LIMITED

(中骏集团控股有限公司)

及

有关《公司条例》(第622章)第670、673及674条

计划会议通告

除另有指明外，本通告所用词汇与有关中骏集团控股有限公司（「**本公司**」）与计划债权人（定义见计划）根据《公司条例》（第622章）第670、673及674条拟订的计划安排（「**计划**」）的日期为2026年4月27日的说明函件（「**说明函件**」）及计划所载者具有相同涵义。该计划与本通告副本，均载于说明函件内。

谨此通告，根据香港特别行政区高等法院原讼法庭（「**香港法院**」）于2026年3月24日发出的指令（「**召开指令**」），香港法院已指示召开本公司的计划债权人会议（「**计划会议**」），以考虑及酌情批准（不论是否附带香港法院批准及施加的修改或条件）该计划。

计划会议将于2026年5月18日上午11时正（香港时间）于盛德律师事务所的办事处举行，地址为香港中环金融街8号国际金融中心二期39楼。计划会议可在适当时延期举行，有关计划会议安排的任何变更将于计划会议前知会计划债权人。

计划债权人可亲身、由授权代表（倘为公司）、由委任代表、或委任计划会议的主席作为代表出席计划会议并投票。计划债权人亦可通过视频会议出席计划会议，视频会议详情及密码可向资讯代理（如阁下并非受制裁影响的计划债权人）或受阻计划债权人计票代理（如阁下是受阻计划债权人）获取。会议详情及密码将于计划会议指定日期之前至少两个工作日提供。**计划债权人通过视频会议参与计划会议可以聆听计划会议及发出提问，但不能投票**。会议主席可要求通过视频会议参加计划会议的计划债权人在会议期间开启摄像镜头。

如计划债权人在记录时间前填写并提交有效的账户持有人信函（及托管指示）或贷款人代表委任表格，并委任计划会议的主席作为其代表，或委任除主席以外的其他代表（代表其出席计划会议）以行使表决权，则无需亲身出席计划会议即可行使表决权。

出席计划会议并就计划投票（不论亲身、由授权代表（倘为公司）或委任代表）的计划债权人（非受制裁影响的计划债权人）必须确保：

- 1) 仅就现有票据持有人而言，于托管指示截止时间（即2026年5月11日晚上11时正（香港时间））前，通过结算系统提交托管指示，且无论如何须在提交其账户持有人信函之前完成（根据账户持有人信函及征询资料集所载指示）；及
- 2) 其账户持有人信函或贷款人代表委任表格已根据该等表格及说明函件中列出的指示有效填妥。该等表格必须于记录时间（即2026年5月13日晚上11时正（香港时间））前通过交易网站（<https://clients.dfkingltd.com/chinasce/>）呈交并由资讯代理收到。

如阁下为受阻计划债权人，请联络受阻计划债权人计票代理，并参阅说明函件，以了解适用于阁下参与计划会议及于会上投票的安排及表格。

如阁下为受制裁影响的计划债权人，请通过 ir@sce-re.com 联系本公司，并参阅说明函件，以了解适用于阁下的安排。受制裁影响的计划债权人将无权出席计划会议或就计划进行投票。

拟亲身于计划会议上投票的各计划债权人或其委任代表须于计划会议预定开始时间前不少于60分钟登记出席计划会议。请参阅征询资料集，了解亲身或委任除主席以外的其他代表出席计划会议所需的安排。

计划、说明函件、账户持有人信函、贷款人代表委任表格、受阻计划债权人表格以及若干重组文件的副本，经资格确认及注册后，可从交易网站（<https://clients.dfkingltd.com/chinasce/>）下载。

根据召开指令，香港法院委任致同重整服务有限公司 (Grant Thornton Recovery & Reorganisation Limited) 的吴宓(Mat Ng)，或Nigel Trayers，或致同重整服务有限公司 (Grant Thornton Recovery & Reorganisation Limited) 的其他代表担任计划会议的主席，并指示他以主席身份向香港法院汇报计划会议的结果。计划会议的结果亦将于交易网站上公布。

该计划将受限于香港法院后续的批准及裁决，以及重组将受限于该计划第7.2条所载，及于说明函件第7.7节中所概述的条件获满足或豁免（如适用）。

烦请计划债权人注意，计划债权人选择计划代价类别（即选项一、选项二及/或选项三）的最后期限为2026年5月13日晚上11时正（香港时间）。如果阁下未在该日期前作出非约束性选择，阁下将自动仅获分配选项二作为阁下所选择的计划代价。详情请见说明函件第8.2节。

联系方式

资讯代理 – D.F. King Ltd.

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中骏集团控股有限公司