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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**ANNOUNCEMENT
RESULTS OF SUBSIDIARIES**

Summary

On 27 April 2026, the subsidiaries of the Company, namely AVIC Airborne and AVICOPTER published their unaudited first quarter reports for 2026 prepared under China Accounting Standards for Business Enterprises on the website of the Shanghai Stock Exchange.

Investors are reminded that the financial data are unaudited results for the first quarter of 2026 of these subsidiaries of the Company, rather than that of the Company, and should not be taken as indication of the Company's full-year performance trends. Investors should exercise caution when dealing in the securities of the Company.

On 27 April 2026, the subsidiaries of the Company, namely AVIC Airborne and AVICOPTER published their unaudited first quarter reports for 2026 prepared under China Accounting Standards for Business Enterprises on the website of the Shanghai Stock Exchange. The key unaudited financial data of the reports are set out as follows:

For the three months ended 31 March 2026

Unit: RMB YUAN

Name of company	Revenue	Cost	Net profit attributable to the owners of the parent company
AVIC Airborne	4,642,132,666.27	3,436,871,116.61	180,057,428.63
AVICOPTER	2,373,106,172.39	2,154,275,106.61	37,853,668.42

During the Reporting Period, due to an increase in gross profit and a decrease in research and development expenses, the results of AVIC Airborne has increased as compared with that of the corresponding period of the preceding year; due to the adjustment of preferential policies for value-added tax deductions, which resulted in a year-on-year decrease in the amount of government subsidies, the results of AVICOPTER has decreased as compared with that of the corresponding period of the preceding year.

Investors are reminded that the financial data are unaudited results for the first quarter of 2026 of these subsidiaries of the Company, rather than that of the Company, and should not be taken as indication of the Company’s full-year performance trends. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the first quarter reports for 2026 of each of the above subsidiaries of the Company, please refer to the announcements dated 27 April 2026 published by each of the above subsidiaries of the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn).

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“AVIC Airborne”	AVIC Airborne Systems Co., Ltd. (中航機載系統股份有限公司), a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 16.50% by the Company directly as at the date of this announcement
“AVICOPTER”	AVICOPTER PLC (中航直升機股份有限公司), a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 51.07% by the Company directly as at the date of this announcement
“Board”	the board of directors of the Company
“Company”	AviChina Industry & Technology Company Limited
“PRC”	the People’s Republic of China

“Reporting Period” the 3 months from the beginning to the end of this quarter

“RMB” Renminbi, the lawful currency of PRC

By Order of the Board
AviChina Industry & Technology Company Limited*
Wu Yun
Company Secretary

Beijing, 27 April 2026

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Zhou Xunwen, Ms. Hu Shiwei and Mr. Gao Jiming as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purpose only*