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Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1772)

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RESULTS OF ISSUANCE OF 2026 FIRST
TRANCHE GREEN MEDIUM-TERM NOTES

In order to optimize the debt structure, broaden financing channels, reduce financing costs, and meet the needs of the company's business development, Ganfeng Lithium Group Co., Ltd. (the "Company") applied to the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) for registration of the medium-term notes with a size of no more than RMB5 billion in August 2024.

In September 2024, the National Association of Financial Market Institutional Investors issued a notice of acceptance of registration that the registration of issuance of medium-term notes with a registered amount of RMB5 billion by the Company has been accepted.

The Company completed the issuance of the 2026 first tranche green medium-term notes (the “**Medium-Term Notes**”) on April 24, 2026. The details of the issuance terms are as follows:

Name	2026 First Tranche Green Medium-Term Notes of Ganfeng Lithium Group Co., Ltd.	Short Name	26Ganfeng Lithium MTN001 (green)
Code	102602017. IB	Term	366 days
Value Date	April 27, 2026	Redemption Date	April 28, 2027
Proposed issuance amount	RMB710 million	Actual issuance amount	RMB710 million
Interest rate (%)	1.97	Issue price	RMB100.00 per par value of RMB100.00
Bookrunner	CITIC Securities Co., Ltd		
Lead underwriter	CITIC Securities Co., Ltd		
Joint lead underwriters	Bank of China Limited, Industrial Bank Co., Ltd. and China Merchants Bank Co., Ltd.		

The proceeds of the Medium-Term Notes, after deducting underwriting fees, will be used for the repayment of 25Ganfeng Lithium CP001 (green), the green short-term commercial papers.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn) for the relevant documents for the issuance of the Medium-Term Notes.

Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
April 27, 2026

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Mr. XU Jianzhang and Mr. XU Guanghua as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.