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**Montage Technology Co., Ltd.**

**瀾起科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6809)**

## **2026 FIRST QUARTERLY REPORT**

**This announcement is made by Montage Technology Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the inside information provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).**

**Set out below is the Group’s 2026 First Quarterly Report (the “First Quarterly Report”) for the three months ended 31 March 2026 (the “Reporting Period”). The financial information contained in this report has been prepared in accordance with China Accounting Standards for Business Enterprises and has not been audited.**

### **IMPORTANT NOTICE**

The Board, the directors and senior management of the Company warrant that the information in this quarterly report is true, accurate and complete, and does not contain any false representations, misleading statements or material omissions, and assume several and joint legal responsibility for its contents.

**Howard C. Yang, person-in-charge of the Company, and Su Lin, person-in-charge of accounting affairs and person-in-charge of the accounting department (head of the accounting department) warrant the truthfulness, accuracy and completeness of the financial information in this quarterly report.**

**Whether the financial statements for the first quarter have been audited**

Yes    No

## I. Key financial data

### (1) Main accounting data and financial indicators

Unit: Yuan Currency: RMB

Item	The current period	The same period of last year	Increase or decrease in this reporting period compared with the same period of last year (%)
Revenue	1,460,718,316.43	1,222,209,473.93	19.51
Profit before tax	877,123,392.21	530,779,761.42	65.25
Profit attributable to shareholders of the parent	847,375,292.29	525,326,047.97	61.30
Profit after deduction of non-recurring profit or loss attributable to shareholders of the parent	603,835,353.11	502,602,549.26	20.14
Net cash flows from operating activities	626,635,472.56	188,245,990.36	232.88
Basic earnings per share (RMB)	0.73	0.46	58.70
Diluted earnings per share(RMB)	0.73	0.46	58.70
Weighted average return on net assets (%)	5.39	4.50	Increased by 0.89 percentage points
Research and development expenses	188,139,279.67	153,057,849.50	22.92
R&D expenses as percentage of revenue (%)	12.88	12.52	Increased by 0.36 percentage points
	<b>As at the end of the Reporting Period</b>	<b>As at the end of last year</b>	<b>Increase/decrease as at the end of the Reporting Period over the end of last year (%)</b>
Total assets	21,680,536,261.01	13,748,147,352.18	57.70
Total equity attributable to shareholders of the parent	20,845,694,352.82	12,923,722,372.46	61.30

1. In the first quarter of 2026, the Company achieved revenue of RMB1,461 million, representing a year-on-year increase of 19.5%. The gross profit margin was 69.8%, up 9.3 percentage points over the same period last year. Profit attributable to shareholders of the parent was RMB847 million, representing a year-on-year increase of 61.3%. Profit after deduction of non-recurring profit or loss attributable to shareholders of the parent was RMB604 million, representing a year-on-year increase of 20.1%. The increase in revenue of the Company was mainly attributable to the AI industry trend and strong demand. On one hand, as the penetration of DDR5 products rose quickly with continuous iterations of their sub-generations, the Company's shipments of DDR5 RCD chips increased significantly, with the shipment proportion of Gen 3 and Gen 4 RCD chips further rising. On the other hand, the revenue from new products of interconnect chips, including MRCD/MDB, PCIe Retimer, CKD and CXL MXC chips, climbed notably. The significant increase in the Company's net profit was mainly attributable to the following factors: (1) the revenue increased by 19.5% compared with the same period last year; (2) as the revenue contribution from the new generations DDR5 RCD chips and new products of interconnect chips increased, the gross margin of interconnect chips reached 71.5%, representing a year-on-year increase of 7.0 percentage points and a quarter-on-quarter increase of 3.8 percentage points, which drove the Company's gross profit<sup>1</sup> to RMB1,019 million, representing a year-on-year increase of 38.0%; and (3) the total of investment income and fair value gains amounted to RMB233 million, representing a year-on-year increase of 1,235.1%.
2. In the first quarter of 2026, our interconnect chip product line achieved sales revenue of RMB1,417 million, representing a year-on-year increase of 24.4%, among which, the combined revenue from four new products, namely MRCD/MDB, PCIe Retimer, CKD, and CXL MXC chips, amounted to RMB269 million, representing a significant year-on-year increase of 93.8%, and their contribution to the revenue from interconnect chips rose to 19.0%. In the first quarter of 2026, Jintide product line achieved sales revenue of RMB42 million, representing a year-on-year decrease of 48.2%.
3. In the first quarter of 2026, the Company's share-based payment expenses amounted to RMB100 million. The impact of such expenses on profit attributable to shareholders of the parent was RMB95 million after considering the impact of related income tax expenses. Accordingly, the profit attributable to shareholders of the parent after excluding the impact of share-based payment expenses in the first quarter of 2026 was RMB942 million, representing a year-on-year increase of 56.7%. The profit after deduction of non-recurring profit or loss attributable to shareholders of the parent after excluding the impact of share-based payment expenses was RMB699 million, representing a year-on-year increase of 20.7%.
4. In the first quarter of 2026, the Company's revenue, sales revenue from the interconnect chips, profit attributable to shareholders of the parent, profit after deduction of non-recurring profit or loss attributable to shareholders of the parent, and profit attributable to shareholders of the parent after excluding the impact of share-based payment expenses all reached record highs for a single quarter.

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<sup>1</sup> Gross profit represents the revenue minus cost of sales.

## (2) Non-recurring gains and losses items and amounts

Applicable    Not applicable

Unit: Yuan   Currency: RMB

Non-recurring gains and losses items	Amount for the current period	Explanation
Government grants included in the current profit or loss, except those that are closely related to the Group's normal business operations, which comply with national policies and can be obtained based on established standards, and which have a continuing impact on the Group's profit or loss	601,447.96	
Gains or losses arising from changes in fair value of financial assets and financial liabilities held by non-financial enterprises, and gains or losses from the disposal of financial assets and financial liabilities other than effective hedging activities related to the Group's normal business operation	238,885,273.40	mainly because the Company signed an agreement during the Reporting Period to sell the relevant equity assets <sup>2</sup> , which generated fair value gains.
Gains and losses from entrusting others to invest or manage assets	404,331.00	
Non-operating income and expenses other than those mentioned above	-14,307.72	
Other items of profit and loss that meet the definition of non-recurring profit and loss	2,589,617.63	
Less: effect of income tax	-1,329,961.42	
Impact on the non-controlling interests (after tax)	256,384.51	
Total	243,539,939.18	

For the non-recurring profit and loss items not listed in “Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Non recurring Profit or Loss Items” recognised by the Company as non-recurring profit and loss items with significant amounts, as well as the non-recurring profit and loss items listed in “Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Non-recurring Profit or Loss Items” defined by the Company as recurring profit and loss items, the reasons shall be explained.

Applicable    Not applicable

<sup>2</sup> For details, please refer to the Company's Announcement on Asset Disposal (Announcement No. 2026-003) disclosed on the Shanghai Stock Exchange website on 7 January 2026. The Company has received the main consideration for such transaction in April 2026.

### (3) Circumstances and reasons for changes in main accounting data and financial indicators

Applicable    Not applicable

Items	Change Ratio (%)	Main Reasons
Profit before tax	65.25	(1)Benefiting from the AI industry trend and strong demand, the revenue increased by 19.5% compared with the same period last year; (2) as the revenue contribution from the new generations DDR5 RCD chips and new products of interconnect chips increased, the gross
Profit attributable to shareholders of the parent	61.30	Mainly of interconnect chips reached 71.5%, representing a year-on-year increase of 7.0 percentage points, which drove the Company's gross profit to RMB1,019 million, representing a year-on-year increase of 38.0%; and (3) the total of investment income and fair value gains amounted to RMB233 million, representing a year-on-year increase of 1,235.1%.
Net cash flows from operating activities	232.88	Mainly due to the increase in cash received from growth in sales revenue during the Reporting Period, and the decrease in cash paid for the purchase of goods compared with the same period last year.
Basic earnings per share (RMB/share)	58.70	Mainly due to the significant increase in net profit.
Diluted earnings per share (RMB/share)	58.70	
Total assets	57.70	Mainly due to the proceeds received from the Company's issuance of H shares.
Total equity attributable to shareholders of the parent	61.30	

In the first quarter of 2026, affected by the appreciation of the Renminbi against the US dollar, the Company's foreign currency assets (mainly the proceeds from the issuance of H shares) generated a foreign exchange loss of RMB83 million, compared with RMB1 million in the same period of last year. During the Reporting Period, the Company converted part of the proceeds into RMB in light of their intended use, which will, to a certain extent, reduce the impact on net profit of the corresponding foreign exchange gains or losses that may result from exchange rate fluctuations in the future.

## II. Shareholder Information

- (1) Total number of ordinary shareholders and shareholders holding preference shares with restored voting rights and shareholding of the top 10 shareholders

*Unit: Share(s)*

Total number of ordinary shareholders as at the end of the Reporting Period	124,181	Total number of shareholders holding preference shares with restored voting rights as at the end of the Reporting Period (if any)	0
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### Shareholding of the top 10 shareholders (excluding the shares lent through refinancing)

Name of shareholder	Type of shareholder	Number of shares held	Percentage of shareholding (%)	Number of shares with selling restrictions held	Number of restricted shares, including the shares lent through refinancing	Pledged, earmarked or frozen	
						State of shares	Number of shares
Hong Kong Securities Clearing Co., Ltd.	Overseas legal person	146,393,531	11.98	0	0	Nil	0
HKSCC NOMINEES LIMITED	Overseas legal person	75,772,700	6.20	–	0	Nil	0
WLT Partners, L.P.	Other	45,012,524	3.68	0	0	Nil	0
China Electronic Investment Holding Co., Ltd.	State-owned legal person	41,971,105	3.43	0	0	Nil	0
Shanghai Rongying Enterprise Management Partnership (Limited Partnership) (上海融迎企業管理合夥企業(有限合夥))	Other	37,905,987	3.10	0	0	Nil	0
China Merchants Bank Co., Ltd. - China AMC SSE STAR Market 50 Component ETF (招商銀行股份有限公司－華夏上證科創板 50 成份交易型開放式指數證券投資基金)	Other	35,443,554	2.90	0	0	Nil	0
CITIC Securities Co., Ltd. – Harvest SSE STAR Market Chips ETF (中信証券股份有限公司－嘉實上證科創板芯片交易型開放式指數證券投資基金)	Other	24,028,972	1.97	0	0	Nil	0
Industrial and Commercial Bank of China Limited – E Fund SSE STAR Market 50 Component ETF (中國工商銀行股份有限公司－易方達上證科創板 50 成份交易型開放式指數證券投資基金)	Other	19,316,984	1.58	0	0	Nil	0

Shareholding of the top 10 shareholders (excluding the shares lent through refinancing)							Pledged, earmarked or frozen	
Name of shareholder	Type of shareholder	Number of shares held	Percentage of shareholding (%)	Number of shares with selling restrictions held	Number of restricted shares, including the shares lent through refinancing		State	Number
							of shares	of shares
China Construction Bank Co., Ltd. – ChinaAMC CNI Semiconductor Chips ETF (中國建設銀行股份有限公司 – 華夏國證半導體芯片交易型開放式指數證券投資基金)	Other	13,327,187	1.09	0	0		Nil	0
Industrial and Commercial Bank of China Limited – E Fund CSI Artificial Intelligence Theme ETF (中國工商銀行股份有限公司 – 易方達中證人工智能主題交易型開放式指數證券投資基金)	Other	10,149,482	0.83	0	0		Nil	0

**Shareholding of the top 10 shareholders holding shares without selling restrictions  
(excluding the shares lent through refinancing)**

Name of shareholder	Number of tradable shares without selling restrictions held	Class and number of shares	
		Class of shares	Number shares
Hong Kong Securities Clearing Co., Ltd.	146,393,531	RMB-denominated ordinary shares	146,393,531
HKSCC NOMINEES LIMITED	75,772,700	Overseas-listed foreign shares	75,772,700
WLT Partners, L.P.	45,012,524	RMB-denominated ordinary shares	45,012,524
China Electronic Investment Holding Co., Ltd.	41,971,105	RMB-denominated ordinary shares	41,971,105
Shanghai Rongying Enterprise Management Partnership (Limited Partnership) (上海融迎企業管理合夥企業(有限合夥))	37,905,987	RMB-denominated ordinary shares	37,905,987
China Merchants Bank Co., Ltd. - China AMC SSE STAR Market 50 Component ETF (招商銀行股份有限公司 – 華夏上證科創板 50 成份交易型開放式指數證券投資基金)	35,443,554	RMB-denominated ordinary shares	35,443,554
CITIC Securities Co., Ltd. – Harvest SSE STAR Market Chips ETF (中信証券股份有限公司 – 嘉實上證科創板芯片交易型開放式指數證券投資基金)	24,028,972	RMB-denominated ordinary shares	24,028,972

**Shareholding of the top 10 shareholders holding shares without selling restrictions  
(excluding the shares lent through refinancing)**

Name of shareholder	Number of tradable shares without selling restrictions held	Class and number of shares	Number shares
Industrial and Commercial Bank of China Limited – E Fund SSE STAR Market 50 Component ETF (中國工商銀行股份有限公司 – 易方達上證科創板 50 成份交易型開放式指數證券投資基金)	19,316,984	RMB-denominated ordinary shares	19,316,984
China Construction Bank Co., Ltd. – ChinaAMC CNI Semiconductor Chips ETF (中國建設銀行股份有限公司 – 華夏國證半導體芯片交易型開放式指數證券投資基金)	13,327,187	RMB-denominated ordinary shares	13,327,187
Industrial and Commercial Bank of China Limited – E Fund CSI Artificial Intelligence Theme ETF (中國工商銀行股份有限公司 – 易方達中證人工智能主題交易型開放式指數證券投資基金)	10,149,482	RMB-denominated ordinary shares	10,149,482
Description of the related party relationship or acting in concert relationship among the above shareholders	1.	The controlling person of WLT Partners, L.P. holds significant property interests in Shanghai Rongying Enterprise Management Partnership (Limited Partnership) (上海融迎企業管理合夥企業(有限合夥));	
	2.	The Company is not aware of any related party relationships among the remaining shareholders mentioned above, nor is it aware whether they constitute persons acting in concert as defined in the Administrative Measures for the Takeover of Listed Companies.	
Details of the top 10 shareholders and the top 10 shareholders holding shares without selling restrictions participating in securities margin trading and refinancing (if any)	Not applicable		

*Note 1:* At the end of the Reporting Period, the total number of ordinary shareholders was 124,181, of which 124,176 were A Shareholders and 5 were registered H Shareholders.

*Note 2:* Hong Kong Securities Clearing Co., Ltd. is the nominal holder of the Company's Shanghai-Hong Kong Stock Connect shares.

*Note 3:* HKSCC NOMINEES LIMITED is the nominal holder of shares held by non-registered H Shareholders.

*Note 4:* The Company held 12,533,000 shares under its specialized A Shares repurchase securities account at the end of the Reporting Period, representing a shareholding ratio of 1.03%.

Shares lent through refinancing business involved in by the shareholders holding 5% or above shares, the top 10 shareholders and the top 10 shareholders holding tradable shares without selling restrictions

Applicable  Not applicable

Changes in the top 10 shareholders and the top 10 shareholders holding tradable shares without selling restrictions due to the shares lent and returned through refinancing as compared with the corresponding period last year

Applicable  Not applicable

### **III. Other Reminders**

Other important information on the operations of the Company during the Reporting Period that needs to be brought to the attention of investors

Applicable  Not applicable

As approved by The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), the Company’s 65,890,000 H Shares (before the exercise of the Over-allotment Option) were listed and traded on the Main Board of the Hong Kong Stock Exchange on 9 February 2026. The abbreviated name of the Company’s H Shares in Chinese is “瀾起科技”, in English is “MONTAGE TECH”, and the stock code is “6809”. On 10 February 2026, the Company agreed to exercise the Over-allotment Option in full by the Overall Coordinators (on behalf of the International Underwriters), and completed the issuance of 9,883,500 H Shares on 13 February 2026. Following the full exercise of the aforementioned Over-allotment Option, the Company issued an aggregate of 75,773,500 H Shares. For details, please refer to the Company’s announcements titled Announcement on the Listing and Trading of H Shares (Announcement No. 2026-010) and Announcement on the Full Exercise of the Over-allotment Option (Announcement No. 2026-012) disclosed on the Shanghai Stock Exchange website ([www.sse.com.cn](http://www.sse.com.cn)).

### **IV. Quarterly Financial Statements**

#### **(1) Type of auditor’s opinions**

Applicable  Not applicable

(2) Financial statements

**Consolidated Balance Sheet**

As at 31 March 2026

Prepared by: Montage Technology Co., Ltd.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

<b>Item</b>	<b>31 March 2026</b>	<b>31 December 2025</b>
<b>Current assets</b>		
Currency funds	14,623,848,228.96	8,478,984,375.78
Financial assets held for trading	2,131,288,318.12	823,304,333.04
Accounts receivable	619,903,037.52	567,532,180.51
Prepayments	118,636,926.26	132,890,386.00
Other receivables	3,914,612.50	4,254,922.19
Inventories	982,272,862.03	896,135,474.27
Other current assets	106,231,644.14	130,973,692.91
Total current assets	18,586,095,629.53	11,034,075,364.70
<b>Non-current assets</b>		
Long-term equity investments	175,249,830.37	91,960,409.37
Other equity investments	26,239,023.05	27,755,580.30
Other non-current financial assets	800,232,718.90	583,514,277.41
Investment properties	374,191,977.27	376,948,151.74
Fixed assets	696,843,266.44	716,066,625.28
Construction in progress	688,034,731.51	590,731,464.68
Right-of-use assets	29,840,642.56	33,735,379.81
Intangible assets	109,566,990.56	113,432,512.10
Long-term prepaid expenses	142,544,753.53	136,628,281.23
Deferred tax assets	47,120,485.86	43,299,305.56
Other non-current assets	4,576,211.43	–
Total non-current assets	3,094,440,631.48	2,714,071,987.48
Total assets	21,680,536,261.01	13,748,147,352.18

<b>Item</b>	<b>31 March 2026</b>	<b>31 December 2025</b>
<b>Current liabilities</b>		
Accounts payable	246,948,978.20	208,233,513.35
Receipts in advance	91,743.04	80,412.76
Contract liabilities	–	45,729.09
Employee benefits payable	174,343,242.40	293,937,076.24
Taxes and surcharges payable	150,327,620.53	112,081,459.76
Other payables	165,311,125.08	140,489,192.45
Including: Interest payables	36,331.64	
Current portion of non-current liabilities	16,529,695.74	14,775,474.48
Total current liabilities	753,552,404.99	769,642,858.13
<b>Non-current liabilities</b>		
Long-term borrowings	48,820,500.00	
Lease liabilities	17,673,153.49	19,362,711.49
Deferred income	78,311,428.57	78,886,546.55
Deferred tax liabilities	6,700,875.60	9,099,385.94
Total non-current liabilities	151,505,957.66	107,348,643.98
Total liabilities	905,058,362.65	876,991,502.11
<b>Shareholders' equity</b>		
Share capital	1,222,200,021.00	1,146,426,521.00
Capital reserves	13,198,575,110.53	6,114,017,524.66
Less: Treasury shares	848,359,352.12	848,359,352.12
Other comprehensive income	55,386,441.32	141,120,839.12
Surplus reserves	351,958,734.25	351,958,734.25
Unappropriated profit	6,865,933,397.84	6,018,558,105.55
Total equity attributable to shareholders of the parent	20,845,694,352.82	12,923,722,372.46
Non-controlling interests	-70,216,454.46	-52,566,522.39
Total shareholders' equity	20,775,477,898.36	12,871,155,850.07
Total liabilities and equity	21,680,536,261.01	13,748,147,352.18

Legal representative:  
**Howard C. Yang**

Financial controller:  
**Su Lin**

Accounting supervisor:  
**Su Lin**

**Consolidated Income Statement**  
**January to March 2026**

Prepared by: Montage Technology Co., Ltd.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

<b>Item</b>	<b>First quarter of 2026</b>	<b>First quarter of 2025</b>
Revenue	1,460,718,316.43	1,222,209,473.93
Less: Cost of sales	441,308,990.27	483,386,521.97
Taxes and surcharges	1,752,960.80	1,472,740.13
Selling expenses	29,023,889.86	24,057,429.63
Administrative expenses	127,382,144.53	101,874,723.44
Research and development expenses	188,139,279.67	153,057,849.50
Finance expenses	24,966,317.38	-40,541,220.68
Including: Interest expenses	575,185.14	466,410.72
Interest income	58,973,316.10	42,518,058.47
Add: Other income	2,641,723.13	6,221,842.15
Investment income (“-” for losses)	11,092,804.57	9,546,743.12
Fair value gains	222,035,563.29	7,914,608.90
Credit impairment losses (“-” for losses)	-278,807.60	-383,587.93
Reversal of impairment losses/(impairment losses) of assets (“-” for losses)	-6,498,317.38	9,359,937.28
Operating profit (“-” for losses)	877,137,699.93	531,560,973.46
Add: Non-operating income	692.28	-
Less: Non-operating expenses	15,000.00	781,212.04
Profit before tax (“-” for total losses)	877,123,392.21	530,779,761.42
Less: Income tax expenses	47,398,031.99	27,061,029.14
Net profit (“-” for net losses)	829,725,360.22	503,718,732.28
Classified by continuity of operations		
Profit from continuing operations (“-” for net losses)	829,725,360.22	503,718,732.28
Classified by ownership		
Profit attributable to shareholders of the parent (“-” for net losses)	847,375,292.29	525,326,047.97
Profit attributable to non-controlling interests (“-” for net losses)	-17,649,932.07	-21,607,315.69

<b>Item</b>	<b>First quarter of 2026</b>	<b>First quarter of 2025</b>
Other comprehensive income, net of tax	-85,734,397.80	-5,679,688.79
Other comprehensive income, net of tax, attributable to shareholders of the parent	-85,734,397.80	-5,679,688.79
Other comprehensive income that will not be reclassified to profit or loss	-1,137,417.94	662,448.07
Change in the fair value of other equity investments	-1,137,417.94	662,448.07
Other comprehensive income that may be reclassified to profit or loss	-84,596,979.86	-6,342,136.86
Exchange differences on translation of foreign currency financial statements	-84,596,979.86	-6,342,136.86
Total comprehensive income	743,990,962.42	498,039,043.49
Including:		
Total comprehensive income attributable to shareholders of the parent	761,640,894.49	519,646,359.18
Total comprehensive income attributable to non-controlling interests	-17,649,932.07	-21,607,315.69
Earnings per share		
Basic earnings per share	0.73	0.46
Diluted earnings per share	0.73	0.46
Legal representative: <b>Howard C. Yang</b>	Financial controller: <b>Su Lin</b>	Accounting supervisor: <b>Su Lin</b>

**Consolidated Statement of Cash Flows**  
**January to March 2026**

Prepared by: Montage Technology Co., Ltd.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

<b>Item</b>	<b>First quarter of 2026</b>	<b>First quarter of 2025</b>
<b>1. CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Cash receipts from the sale of goods and the rendering of services	1,401,454,373.77	1,125,068,586.14
Receipts of taxes and surcharges refunds	74,706.73	12,099.25
Other cash receipts relating to operating activities	63,119,201.07	67,057,008.11
Total cash inflows from operating activities	1,464,648,281.57	1,192,137,693.50
Cash payments for goods and services	472,898,549.33	685,019,291.04
Cash payments to and on behalf of employees	309,492,937.82	242,682,353.60
Payments of taxes and surcharges	6,746,949.95	10,346,858.56
Other cash payments relating to operating activities	48,874,371.91	65,843,199.94
Total cash outflows from operating activities	838,012,809.01	1,003,891,703.14
Net cash flows from operating activities	626,635,472.56	188,245,990.36
<b>2. CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Cash receipts from returns of investments	243,595,837.28	499,726,209.54
Cash receipts from investment income	1,300,002.23	2,644,366.05
Other cash receipts relating to investing activities	2,000,000.00	
Total cash inflows from investing activities	246,895,839.51	502,370,575.59
Cash payments to acquire fixed assets, intangible assets and other long-term assets	102,890,815.85	58,896,115.96
Cash payments for investments	1,624,786,058.03	284,530,981.55
Total cash outflows from investing activities	1,727,676,873.88	343,427,097.51
Net cash flows from/(used in) investing activities	-1,480,781,034.37	158,943,478.08

Item	First quarter of 2026	First quarter of 2025
<b>3. CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Cash proceeds from investments by others	7,107,823,205.22	
Cash received from borrowings	51,390,000.00	
Total cash inflows from financing activities	7,159,213,205.22	
Cash payments for distribution of dividends or profit and interest expenses	185,546.17	
Other cash payments relating to financing activities	14,003,278.07	4,139,775.72
Total cash outflows from financing activities	14,188,824.24	4,139,775.72
Net cash flows used in financing activities	7,145,024,380.98	-4,139,775.72
<b>4. EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS</b>	-142,617,726.63	-6,351,781.39
<b>5. NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	6,148,261,092.54	336,697,911.33
Add: Cash and cash equivalents at beginning of year	8,416,073,633.40	6,698,931,684.67
<b>6. CASH AND CASH EQUIVALENTS AT END OF YEAR</b>	14,564,334,725.94	7,035,629,596.00

Legal representative:  
**Howard C. Yang**

Financial controller:  
**Su Lin**

Accounting supervisor:  
**Su Lin**

**Adjustment to the financial statements as at the beginning of the year relating to first implementation of new accounting standards or interpretations thereof since 2026**

Applicable     Not applicable

By Order of the Board  
**Montage Technology Co., Ltd.**  
**Dr. Howard C. Yang**  
*Chairman*

Hong Kong, 27 April 2026

*As at the date of this announcement, the Directors of the Company comprises: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Io Tai as executive Directors; (ii) Dr. Wang Rui and Ms. Fang Zhoujie as non-executive Directors; and (iii) Dr. Li Ruoshan, Professor Ko Ping Keung, Dr. Yuhua Cheng and Dr. Shan Hailing as independent non-executive Directors.*