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中國水務集團有限公司*

China Water Affairs Group Limited

（於開曼群島註冊成立並遷冊往百慕達之有限公司）

（股份代號：855）

以現金要約購買

於二零二六年到期之4.85厘優先票據

（國際證券識別碼：XS2320779213；通用代碼：232077921）

（「二零二六年票據」）

最高接納金額

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

謹此提述本公司日期為二零二六年四月二十九日之公佈，內容有關以現金購買二零二六年票據之要約(「該公佈」)，其可於新加坡證券交易所有限公司網站內查閱。除另有界定外，本公佈所用的所有詞彙與該公佈所界定者具有相同涵義。

在聯交所網站登載該公佈僅為便於向香港投資者發佈同等資訊及遵守上市規則第13.10B條之規定，此外並無任何其他目的。

該公佈並不構成於任何司法權區向公眾要約出售任何證券之招股章程、通告、通函、宣傳冊或廣告，亦非就要約認購或購買任何證券向公眾作出之邀請，且非旨在邀請公眾提出認購或購買任何證券之要約。

該公佈不得被視為認購或購買本公司任何證券之勸誘，且不擬構成有關勸誘。投資者不應根據該公佈所載資料作出任何投資決定。

承董事會命
中國水務集團有限公司
主席
段傳良

香港，二零二六年四月二十九日

於本公佈日期，董事會包括四位執行董事，即段傳良先生、丁斌小姐、李中先生及段林楠先生，四位非執行董事，即李浩先生、白力先生、許研先生及王小沁小姐，以及四位獨立非執行董事，即周錦榮先生、邵梓銘先生、何萍小姐及肖喆先生。

* 僅供識別

This announcement is for information purposes only and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is not an offer of securities for sale or the solicitation of an offer to buy securities in the United States or in any country or jurisdiction in which any such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such country or jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the company making the offer and its management and financial statements. The Company has not registered and does not intend to register any of the Notes in the United States.

The communication of this announcement and any other document or materials relating to the Offer is not being made, and such documents and/or materials have not been approved, by an authorized person for the purposes of section 21 of the United Kingdom’s Financial Services and Markets Act 2000, as amended. Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials as a financial promotion is only being made to those persons in the United Kingdom who have professional experience in matters relating to investments and who fall within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Financial Promotion Order”)), or who fall within Article 49(2)(a) to (d) of the Financial Promotion Order, or who are any other persons to whom it may otherwise lawfully be made under the Financial Promotion Order (all such persons together being referred to as “relevant persons”). In the United Kingdom, the Notes offered hereby are only available to, and any investment or investment activity to which this announcement relates will be engaged in only with, relevant persons. Any person in the United Kingdom that is not a relevant person should not act or rely on this announcement or any of its contents.



中國水務集團有限公司*
China Water Affairs Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 855)

OFFER TO PURCHASE FOR CASH
4.85% SENIOR NOTES DUE 2026
(ISIN: XS2320779213; COMMON CODE: 232077921)
(THE “2026 NOTES”)

MAXIMUM ACCEPTANCE AMOUNT

Reference is made to the announcement of the Company dated April 27, 2026 (the “**Announcement**”) regarding the Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcement.

The Company hereby announces that the Maximum Acceptance Amount in respect of the Offer is US\$150,000,000.

Unless stated otherwise, announcements in connection with the Offer will be made through the website of the SGX-ST, the Offer Website, the issue of a press release to a Notifying News Service and/or the delivery of notices to the Clearing Systems for communication to Direct Participants. Copies of the announcements, press releases and notices can also be obtained from the Information and Tender Agent, the contact details for which are set forth below. Significant delays may be experienced where notices are delivered to the Clearing Systems, and Eligible Holders are urged to contact the Information and Tender Agent for the relevant announcements during the course of the Offer using the contact details set forth below. In addition, Eligible Holders may contact the Dealer Managers for information using the contact details set forth below.

The Offer to Purchase contains important information which should be read carefully by Eligible Holders before any decision is made with respect to the Offer. Eligible Holders are recommended to seek their own financial and legal advice, including in respect of any tax consequences, from their broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

The terms of the Offer are more fully described in the Offer to Purchase, which sets out further details regarding the tender procedures and the conditions of the Offer.

None of the Company, the Dealer Managers or the Information and Tender Agent (or any of their respective directors, employees or affiliates) makes any recommendation as to whether the Eligible Holders should tender their 2026 Notes in response to the Offer.

DEALER MANAGERS

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INFORMATION AND TENDER AGENT

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Offer Website: <https://deals.is.kroll.com/cwa>

By Order of the Board
China Water Affairs Group Limited
Duan Chuan Liang
Chairman

Hong Kong, April 29, 2026

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Li Hao, Mr. Bai Li, Mr. Xu Yan and Ms. Wang Xiaoqin, and four independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping and Mr. Xiao Zhe.

** For identification purposes only*