

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HG SEMICONDUCTOR LIMITED

宏光半導體有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6908)

**PROPOSED AMENDMENTS TO
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by HG Semiconductor Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the existing memorandum and articles of association of the Company (the “**Memorandum and Articles of Association**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to make certain amendments to the Memorandum and Articles of Association for, among other things, (i) aligning with the paperless regime (including but not limited to enable the Company to hold hybrid and electronic general meetings and provide electronic voting), (ii) complying with latest Listing Rules (including provisions relating to electronic securities holders’ instructions, electronic payment of corporate action proceeds, and electronic subscription monies), (iii) holding and disposing of the Company’s shares as treasury shares; and (iv) preparing for the uncertificated securities market regime.

The proposed amendments to the Memorandum and Articles of Association are subject to the passing of a special resolution by the shareholders (the “**Shareholders**”) of the Company at the forthcoming annual general meeting of the Company proposed to be held on 27 May 2026 (the “**AGM**”). A circular containing, among others, details of the proposed amendments to the Memorandum and Articles of Association, the proposed adoption of the new amended and restated memorandum and articles of association of the Company and a notice convening the AGM will be despatched to the Shareholders as soon as practicable.

By order of the Board
HG Semiconductor Limited
Dr. Xu Zhihong
Chairman and Executive Director

Hong Kong, 29 April 2026

As at the date of this announcement, the executive Directors are Dr. Xu Zhihong, Mr. Zhao Yi Wen and Mr. Li Yang; and the independent non-executive Directors are Mr. Zou Haiyan, Mr. Siu Miu Man, Simon, MH. And Ms. Liu Wanwen.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.