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TAYANG 大洋

TA YANG GROUP HOLDINGS LIMITED

大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

**(1) FURTHER DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2025; AND
(2) CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement of Ta Yang Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 March 2026 in relation to the delay in publication of the audited consolidated annual results of the Company for the year ended 31 December 2025 (the “**2025 Audited Annual Results**”) which were originally expected to be published on or before 30 April 2026, and trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 1 April 2026 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

FURTHER DELAY IN PUBLICATION OF 2025 AUDITED ANNUAL RESULTS

As disclosed in the Announcement, the Company’s auditor was required to perform the necessary audit procedures in relation to the winding-up Petition and the Loan Facility Agreement. As of the date of this announcement, given that the relevant audit work still requires further confirmation, supplementary information and verification, the auditor needs additional time to complete all audit procedures, and the Company will be unable to publish the 2025 Audited Annual Results on or before 30 April 2026 as originally expected.

The Company is currently working closely with its auditor and will use its best endeavours to provide all necessary information to facilitate the audit work. After assessment, the Company currently expects that the audit procedures will be completed and the 2025 Audited Annual Results will be published on or before 31 May 2026. The annual report will be despatched in due course after the results announcement.

Further announcement(s) will be made by the Company in due course to inform shareholders and potential investors of the Company of the latest progress relating to the 2025 Audited Annual Results.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026, and will continue to be suspended, pending the publication of the 2025 Audited Annual Results.

By Order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 30 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Li Jiuhua; four non-executive Directors, namely, Mr. Law Wai Ip Vincent, Mr. Gu Shixiang, Mr. Han Lei and Mr. Wang Dongzhu; and three independent non-executive Directors, namely Ms. Zhang Li, Mr. Zhang Li and Dr. Xie Jun.