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**Minerva Group Holding Limited**

**贏集團控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 397)**

**CLARIFICATION ANNOUNCEMENT-  
DELAY IN DESPATCH OF PROSPECTUS AND TIMETABLE  
IN RELATION TO PROPOSED RIGHTS ISSUE OF  
RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE  
FOR EVERY TWO (2) EXISTING SHARES AT HK\$0.038  
PER RIGHTS SHARE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcements of Minerva Group Holding Limited (the “**Company**”) dated 29 April 2026 and 4 May 2026 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares on the Record Date (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to clarify that the expected timetable for the Right Issue on page 16 to page 18 of the announcement of the Company dated 29 April 2026 also needs to be revised. An announcement containing the revised timetable will be published by the Company as soon as practicable.

By order of the Board  
**Minerva Group Holding Limited**  
**Li Wing Cheong**  
*Chairman*

Hong Kong, 5 May 2026

*As at the date of this announcement, the executive Directors are Mr. Li Wing Cheong and Mr. Tong Hin Jo; and the independent non-executive Directors are Ms. Chan Lai Ping, Ms. Tam Mei Chu and Mr. Ho Yuen Tung.*

\* *For identification purpose only*