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JAKOTA CAPITAL (HOLDING) GROUP
嘉高達資本(控股)集團

(Formerly known as Kingkey Financial International (Holdings) Limited

京基金融國際(控股)有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

**FURTHER DELAY IN DESPATCH OF
CIRCULAR AND REVISED TIMETABLE
IN RELATION TO
(1) PROPOSED SHARE CONSOLIDATION
AND
(2) PROPOSED CAPITAL REDUCTION OF ISSUED SHARES AND
SUB-DIVISION OF UNISSUED SHARES**

Reference is made to the announcement of Jakota Capital (Holding) Group (the “**Company**”) dated 6 March 2026 in relation to, among others, (i) the proposed share consolidation and capital reduction of issued shares and sub-division; and (ii) the announcements of the Company dated 13 March 2026, 27 March 2026 and 17 April 2026 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) a letter from the Board setting out further details about the Share Consolidation, the Capital Reduction, and the Share Sub-division; (ii) any other information required under the Listing Rules; and (iii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Friday, 8 May 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before Friday, 29 May 2026.

REVISED EXPECTED TIMETABLE

The revised expected timetable for implementing the Share Consolidation, the Capital Reduction, and the Share Sub-division is set out below.

The revised expected timetable is subject to the results of the EGM and satisfaction of the conditions for the Share Consolidation, the Capital Reduction, and the Share Sub-division. As such, the revised expected timetable is intended for illustrative purposes only. Any change to the expected timetable will be duly announced in a separate announcement by the Company as and when appropriate. All times and dates referenced in this announcement are in Hong Kong local time.

| Event(s) | Time and date |
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| Expected date of despatch of the Circular, the notice of the EGM, and the form of proxy of the EGM. | Friday, 29 May 2026 |
| Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM. | 4:30 p.m. on Friday, 12 June 2026 |
| Closure of the register of members for determining the entitlement to attend and vote at the EGM. | Monday, 15 June 2026 to Monday, 22 June 2026 (both dates inclusive) |
| Latest date and time for lodging the forms of proxy for the EGM | 11:00 a.m. on Saturday, 20 June 2026 |
| Record date for attendance and voting at the EGM | Monday, 22 June 2026 |
| Expected date and time of the EGM | 11:00 a.m. on Monday, 22 June 2026 |
| Publication of the announcement of the poll results of the EGM | Monday, 22 June 2026 |

| Event(s) | Time and date |
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The following events are conditional upon the results of the EGM, and therefore, the dates are tentative only.

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| Effective date of the Share Consolidation | Wednesday, 24 June 2026 |
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| First day for free exchange of existing share certificates for new share certificates of the Consolidated Shares | Wednesday, 24 June 2026 |
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| Dealings in the Consolidated Shares commence | 9:00 a.m. on Wednesday, 24 June 2026 |
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| Original counter for trading in Shares in board lots of 10,000 Shares (in the form of existing share certificates) temporarily closes | 9:00 a.m. on Wednesday, 24 June 2026 |
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| Temporary counter for trading in Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens | 9:00 a.m. on Wednesday, 24 June 2026 |
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| Original counter for trading in Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens. | 9:00 a.m. on Thursday, 9 July 2026 |
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| Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences | 9:00 a.m. on Thursday, 9 July 2026 |
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| Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares. | 9:00 a.m. on Thursday, 9 July 2026 |
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| Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares. | 4:00 p.m. on Wednesday, 29 July 2026 |
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| Event(s) | Time and date |
|--|---|
| Temporary counter for trading Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) closes | 4:10 p.m. on Wednesday, 29 July 2026 |
| Parallel trading in the Consolidated Shares (in the form of new share certificate(s) and existing share certificate(s)) ends..... | 4:10 p.m. on Wednesday, 29 July 2026 |
| Last date and time for the free exchange of existing share certificates for the new share certificates of the Consolidated Shares..... | 4:30 p.m. on Friday, 31 July 2026 |

The following events are conditional upon the results of the EGM and the confirmation of the Court on the Capital Reduction, and therefore, the dates are tentative only.

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| Effective date and time of the Capital Reduction and the Share Sub-division..... | 9:00 a.m. on Monday, 31 August 2026 |
| Commencement of dealing in the New Shares..... | Monday, 31 August 2026 |
| First day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares | Monday, 31 August 2026 |
| Last day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares | Wednesday, 30 September 2026 |

By Order of the Board
Jakota Capital (Holding) Group
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 8 May 2026

As at the date of this announcement, the Board comprises Mr. Mong Cheuk Wai and Mr. Leung Siu Kee as executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che, and Mr. Chan Ting Fung as independent non-executive Directors.