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# vanke

**CHINA VANKE CO., LTD.\***

**萬科企業股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2202)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is published in accordance with the Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, regarding the proposal for the holders' meeting (the "**Proposal**") concerning adjustments to the principal and interest payment arrangements for the Company's Medium-Term Notes in 2023 (Second Tranche) (the "**23 Vanke MTN002**"), with a total principal amount of RMB2 billion and a coupon rate of 3.10%. According to the Proposal, holders of "23 VANKE MTN002" who agree to the Proposal will receive RMB100,000 per account at the original maturity date (May 12, 2026) (the "**Fixed Redemption Arrangement**"). The Company will redeem 40% of the principal amount of the Medium-Term Notes at its original maturity date (net of any principal already redeemed under the Fixed Redemption Arrangement, if any), along with the interest payable at maturity. The remaining principal will be extended by one year and repaid on May 12, 2027 (the "**Extension Period**"). The interest rate during the Extension Period will remain unchanged at 3.10%, with interest to be settled together with the principal. The issuer undertakes to provide a pledge for the project company's accounts receivable as credit enhancement guarantee. The announcement is hereby set out as follows and is for reference only.

**The Board of Directors  
China Vanke Co., Ltd.\***

Shenzhen, the PRC, 10 May 2026

*As at the date of this announcement, the Board of the Company comprises Mr. HUANG Liping, Mr. HU Guobin, and Mr. LEI Jiangsong as non-executive directors; Ms. WANG Yun as an executive director; and Mr. LIU Tsz Bun Bennett, Mr. LIM Ming Yan, Dr. SHUM Heung Yeung Harry and Mr. ZHANG Yichen as independent non-executive directors.*

\* For identification purpose only

## **Announcement of China Vanke Co., Ltd.’s Response to the First Holders’ Meeting of 2026 for Medium-Term Notes in 2023 (Second Tranche)**

The first holders’ meeting of 2026 of China Vanke Co., Ltd. for the medium-term notes in 2023 (second tranche) has formed resolution and made an announcement on 9 May 2026, and the Company’s response to the relevant resolution is announced as follows.

### **I. Basic Information of the Meeting**

<b>Basic information of the meeting</b>	
Name of issuer	China Vanke Co., Ltd.
Convener	Agricultural Bank of China Limited
Time of convening	10:00, 6 May 2026
Form of convening	Offsite
Place of convening	Post-issuance Service Platform ( <a href="https://cxqfw.cfae.cn/">https://cxqfw.cfae.cn/</a> ) and Tencent Meeting
<b>Basic information of 23 Vanke MTN002 involved in this meeting</b>	
Name of the bond	China Vanke Co., Ltd. medium-term notes in 2023(second tranche)
Payment date of principal	12 May 2026
Balance of the bond (RMB’0,000)	200,000.00

## **II. Summary of the Proposal and Resolution of the Meeting**

Proposal 1: Proposal to adjust the principal and interest payment arrangements for this tranche of medium-term notes (Special Proposal)

A total of 37 holders or proxies of 23 Vanke MTN002 voted in favor of this proposal, representing 19,990,000 valid voting rights, accounting for 99.95%% of the total voting rights; a total of 0 holders or proxies of 23 Vanke MTN002 voted against this proposal, representing 0 valid voting rights, accounting for 0 of the total voting rights; a total of 1 holders or proxies of 23 Vanke MTN002 abstained from this proposal, representing 10,000 valid voting rights, accounting for 0.05% of the total voting rights.

In accordance with the provisions of the Regulations for Holders' Meetings of Non-Financial Enterprise Debt Financing Instruments in the Interbank Bond Market (《銀行間債券市場非金融企業債務融資工具持有人會議規程》) and the issuance document of this tranche of bonds, this resolution shall only take effect upon approval by holders representing more than 90% of the total voting rights for this tranche of debt financing instrument. Therefore, this resolution of this holders' meeting for 23 Vanke MTN002 has taken effect.

The meeting was witnessed by Ms. Liang Xiaohua and Ms. Guo Qiong, lawyers appointed by Sundial Law Firm, which was engaged by the issuer. The aforesaid witnessing lawyers issued a legal opinion, and are of the view that the convening, holding and voting procedures of this meeting, the qualifications of the attendees, the validity of voting rights,

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the type of the resolution, validity of the meeting, status of the resolution and other matters are all in compliance with provisions of the laws, regulations and self-regulatory rules and provisions in the issuance document.

### **III. The Company's Response to the Resolution**

The Company has been informed of the aforementioned bondholders' meeting and accepts the voting results of the meeting. The Company will continue to diligently fulfill its information disclosure obligations during the bond's term in accordance with the relevant self-regulatory rules of the National Association of Financial Market Institutional Investors (NAFMII), safeguarding the interests of investors.

This announcement is hereby made.

China Vanke Co., Ltd.

9 May 2026