

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Shanghai Conant Optical Co., Ltd.**  
**上海康耐特光學科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2276)**

**VOLUNTARY ANNOUNCEMENT ON  
CANCELLATION OF THE REPURCHASED SHARES**

This announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company of the latest business development of the Group.

References are made to (i) the Company’s circular for the annual general meeting dated 28 April 2025 (the “**2025 AGM Circular**”), (ii) the Company’s poll results announcement dated 12 June 2025, and (iii) the Company’s voluntary announcement on its 2026 H-Share Repurchase Plan dated 8 April 2026 (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2025 AGM Circular and the Announcements.

Up to 30 April 2026, the Company made a series of repurchases of its H Shares on the Hong Kong Stock Exchange, totaling an aggregate of 2,628,500 H Shares (the “**Share Repurchase**”), which represents approximately 0.548% of the total issued share capital of the Company on the date of the General Mandate for repurchase of H shares being approved at the general meeting of the Company on 12 June 2025, and pursuant to the resolution of the Board passed on 5 May 2026, the 2,628,500 H Shares repurchased by the Company were cancelled on 8 May 2026. Total amount of funds used for the Share Repurchase was HK\$129,674,196 (excluding transaction costs).

After completing the cancellation of the H Shares repurchased following the H-share Repurchase Plan, the Company's total number of issued H Shares will be reduced from 506,925,000 to 504,296,500 H Shares.

The Company may depend on the market condition continue to implement its 2026 H-Share Repurchase Plan on the market.

By order of the Board  
**Shanghai Conant Optical Co., Ltd.**  
**Fei Zhengxiang**  
*Executive Director and Chairman of the Board*

Hong Kong, 8 May 2026

*As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.*