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**Voicecomm Technology Co., Ltd.\***

**聲通科技股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2495)**

## **DISCLOSEABLE TRANSACTION REDEMPTION OF FUNDS**

### **REDEMPTION OF FUNDS**

Reference is made to the announcement of the Company dated December 5, 2025 (the “**Subscription Announcement**”) in relation to, among other things, the subscription of Prudent Wealth Global Fund SPC and Vanguard Fund SPC, both a segregated portfolio company incorporated in the Cayman Islands (each a “**Fund**” and collectively, the “**Funds**”) and the annual results announcement for the year ended December 31, 2025 of the Company dated March 26, 2026 (the “**Annual Results Announcement**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as defined in the Subscription Announcement.

Following the Subscription Announcement, the Company has carried out the redemption of the Subscriptions between March 2, 2026 to May 8, 2026. On May 8, 2026, the Company has fully redeemed the Funds and the aggregate Redemption Price from the Redemption is approximately HKD259.0 million (or approximately RMB226.5 million) (the “**Redemption**”). After the Redemption, the Group ceases to hold any interest in the Funds.

## FINANCIAL IMPACT OF THE REDEMPTION

The details of the proceeds from the Redemption of the Funds are set out below:

<b>Name of Funds</b>	<b>Subscription amounts</b>	<b>Redemption Price<sup>(1)</sup></b>	<b>Amount of gain<sup>(2)</sup></b>
Prudent Wealth	HKD120,000,000	HKD129,500,000	HKD9,500,000
Vanguard	HKD120,000,000	HKD129,500,000	HKD9,500,000

*Notes:*

- (1) The amount of Redemption Price is exclusive of any applicable bank charges.
- (2) The amount of gain is calculated by the difference between the Redemption Price and the subscription amount of the respective Fund.

The information contained in this announcement related to the amount of gain on Redemption is only based on the preliminary review of the information currently available to the Company, which has not been audited by the auditors of the Company. The actual amount of gain to be recorded is subject to review and audit by the auditors of the Company.

The Redemption Price of the Funds will be utilized in the following manner:

- (i) RMB169.2 million (or approximately HKD193.5 million), being the amount of unutilized net proceeds from the Global Offering as of the date of this announcement, will be utilized according to the intended use of proceeds as set out in the prospectus issued by the Company dated June 28, 2024 (the “**Prospectus**”) and the expected timetable as set out in the Annual Results Announcement. The Company will deposit such amount which are not immediately used in accordance with the intended use of proceeds into short-term interest-bearing accounts at licenced commercial banks and/or other authorized financial institutions (as defined under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) or applicable laws and regulations in other jurisdictions) according to the Guide for New Listing Applicants issued by the Stock Exchange; and
- (ii) the remaining RMB57.3 million (or approximately HKD65.5 million) will be utilized as general working capital to support the development of the Group’s core business.

## **REASONS FOR AND BENEFITS OF THE REDEMPTION**

As disclosed in the Subscription Announcement, the Company initiated the Redemption according to the Subscription Letters to re-comply with the intended use of proceeds from the Global Offering as disclosed in the Prospectus and align with the expected timetable. Upon completion of the Redemption, the Directors are satisfied that the previous deviation from the intended use of proceeds from the Global Offering has been fully rectified. The Directors also consider that the Redemption represents a good opportunity for the Group to realize its investment and enables the Group to meet its scheduled capital needs from time to time.

The Directors are of the view that the terms of the Redemption are on normal commercial terms, are fair and reasonable and the Redemption is in the interests of the Company and the Shareholders as a whole.

## **INFORMATION ABOUT THE PARTIES**

### **The Group**

The Group is a core technology provider and ecosystem operator of trustworthy conversational AI in China. The Group has long been oriented towards enterprise-level customers, providing AI-empowered intelligent capabilities covering the entire process of “communication – decision – execution” to help customers improve the efficiency of information reach and conversation, optimize the business collaboration experience, and drive the evolution of business processes to a higher level of intelligence.

### **The Funds**

#### ***Prudent Wealth***

Prudent Wealth is an exempted company incorporated with limited liability and registered as a segregated portfolio company under the Companies Act, primarily engaged in investment and asset management. As an exempted segregated portfolio company, Prudent Wealth is able to create segregated portfolios with the benefit of statutory segregation of assets and liabilities between each segregated portfolio pursuant to Cayman Islands laws.

#### ***Vanguard***

Vanguard is an exempted company incorporated with limited liability and registered as a segregated portfolio company under the Companies Act, primarily engaged in investment and asset management. As an exempted segregated portfolio company, Vanguard is able to create segregated portfolios with the benefit of statutory segregation of assets and liabilities between each segregated portfolio pursuant to Cayman Islands laws.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the ultimate beneficial owner of Prudent Wealth is Mr. Wang Hongqi and the ultimate beneficial owner of Vanguard is Mr. Yu Dongge (於東閣). Each of the ultimate beneficial owners of the Funds is an Independent Third Party.

## **LISTING RULES IMPLICATIONS**

As one or more of the applicable percentage ratios calculated in accordance with Rule 14.07 of the Listing Rules in respect of the Redemption of each of the Funds on an aggregated basis from March 2, 2026 to May 8, 2026, exceeds 5% but is less than 25%, the Redemption of each of the Funds individually constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

## **GENERAL**

Unless otherwise specified, the exchange rate adopted in this announcement for illustration purpose only is at the rate of HKD1: RMB0.87463 published by the State Administration of Foreign Exchange of the PRC on May 8, 2026. No representation is made that any amounts in RMB could have been or could be converted at that rate or at any other rates.

By order of the Board  
**Voicecomm Technology Co., Ltd.\***  
**Mr. TANG Jinghua**  
*Chairman*

Hong Kong, May 10, 2026

*As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng, Mr. MU Binrui and Mr. LEUNG Kin Hong as independent non-executive Directors.*

\* *For identification purpose only*