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丽珠医药
LIVZON

麗珠醫藥集團股份有限公司

LIVZON PHARMACEUTICAL GROUP INC.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1513)

LATEST DEVELOPMENTS IN RESPECT OF THE DISCLOSEABLE TRANSACTION COMPLETION OF PUBLIC TENDER OFFER FOR SHARES IN A VIETNAMESE COMPANY

Reference is made to the announcement of Livzon Pharmaceutical Group Inc.* (麗珠醫藥集團股份有限公司) (the "**Company**") dated 22 May 2025 (the "**Initial Acquisition Announcement**"), the announcement dated 30 December 2025 (the "**Tender Offer Announcement**"), the announcement dated 6 March 2026 (the "**Latest Development Announcement**") and the announcement dated 29 April 2026 (together with the Initial Acquisition Announcement, the Tender Offer Announcement and the Latest Development Announcement, the "**Announcements**") in relation to the proposed acquisition and proposed voluntary public tender offer for the equity interests in Imexpharm Corporation ("**IMP**"), a listed company in Vietnam. Unless the context otherwise requires, the terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company held the 25th meeting of the 11th Board of Directors on 22 May 2025 and the 31st meeting of the 11th Board of Directors on 30 December 2025 (collectively, the "**Relevant Board Meetings**"), at which the Board approved the Proposal on the Proposed Acquisition of Equity Interests in Vietnam IMP Corporation and the Proposal on the Proposed Voluntary Public Tender Offer for Equity Interests in Vietnam IMP Corporation, and resolved to approve LIAN SGP HOLDING PTE. LTD. ("**LIAN SGP**") to submit an application to the State Securities Commission of Vietnam (the "**SSCV**") for the voluntary public tender offer for the shares in IMP in accordance with the relevant provisions of Vietnam, and to make a voluntary public tender offer to all shareholders of IMP.

The upper limit of the number of shares under the aforesaid tender offer is 120,059,970 shares, representing 77.94% of the registered capital of IMP and 77.96% of the voting shares of IMP. The public tender offer price is VND57,400 per share (equivalent to approximately RMB15.37 based on the central parity rate of exchange on the date of approval at the 31st meeting of the 11th Board of Directors).

On 29 April 2026, the public offer period expired. Shareholders of the target company have accepted the offer made by LIAN SGP in respect of 104,545,781 shares.

As at the date of this announcement, LIAN SGP has received a notice from the Ho Chi Minh City Branch of Vietnam Securities Depository and Clearing Corporation ("CNVSDC") regarding the completion of the transfer of ownership in connection with the public offer. The transfer procedures for the 104,545,781 shares in IMP acquired by LIAN SGP under the public offer have been completed. Following the completion of the acquisition, the Company holds 104,545,781 shares in IMP through LIAN SGP, representing 67.87% of IMP's registered capital and 67.88% of IMP's voting shares.

By order of the Board
麗珠醫藥集團股份有限公司
Livzon Pharmaceutical Group Inc. *
Liu Ning
Company Secretary

Zhuhai, China

11 May 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Yanggang (Vice Chairman); the Non-Executive Directors of the Company are Mr. Zhu Baoguo (Chairman), Mr. Lin Nanqi and Mr. Qiu Qingfeng; the Employee Representative Director is Ms. Ran Yongmei; and the Independent Non-Executive Directors of the Company are Mr. Bai Hua, Mr. Luo Huiyuan, Ms. Cui Lijie and Ms. Wang Zhiyao.

** For identification purpose only*