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China Ecotourism Group Limited
中國生態旅遊集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1371)

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR
RELATING TO
(1) PROPOSED RESTRUCTURING INVOLVING
(i) CAPITAL REORGANISATION;
(ii) SHARE PREMIUM CANCELLATION;
(iii) CREDITORS SCHEME;
(2) CHANGE IN BOARD LOT SIZE;
(3) CONNECTED TRANSACTION – ISSUE OF SCHEME
SHARES UNDER SPECIFIC MANDATE; AND
(4) APPLICATION FOR WHITEWASH WAIVER AND
CONSENT FOR SPECIAL DEAL**

Independent Financial Adviser to the Independent Board Committee



References are made to the announcements of China Ecotourism Group Limited (the “**Company**”) dated 25 March 2026 and 15 April 2026 in relation to, among other things, the proposed Restructuring and the delay in despatch of the Circular (the “**Delay in Despatch Announcement**”) (together, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As disclosed in the Delay in Despatch Announcement, the Executive has indicated that it is minded to grant its consent to an extension of the latest time for the despatch of the Circular to a date falling on or before 13 May 2026.

As additional time is required (i) to finalise the information required to be disclosed in the Circular (including but not limited to the letter from the independent financial adviser to the Independent Shareholders); and (ii) to prepare the statement and confirmation pursuant to Rule 10.11 of the Takeovers Code, an application has been made to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular to a date falling on or before 26 May 2026. The Executive has granted extension on the despatch date of the Circular to 26 May 2026.

Further announcement(s) in relation to the despatch of the Circular will be made by the Company as and when appropriate.

By Order of the Board
China Ecotourism Group Limited
ZHU Xinxin
Director and Chief Executive Officer

Hong Kong, 13 May 2026

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as Executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as Independent Non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.