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# CALB

**CALB Group Co., Ltd.**

**中創新航科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3931)**

## **PROPOSED CHANGE OF AUDITOR FOR H SHARES**

This announcement is made by the board of directors (the “**Board**”) of CALB Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”).

Reference is made to the circular and the announcement of the Company dated 6 June 2025 and 27 June 2025 respectively, in relation to, among other things, the Company’s re-appointment of RSM Hong Kong (羅申美會計師事務所) as the auditor for H shares of the Company for 2025 for a term of one year. Given the impending expiry of the term of RSM Hong Kong, and in order to address the Company’s overall audit requirements and enhance the coordination of domestic and overseas audit management, the Company proposes to change the auditor for H shares upon the expiry of the term of RSM Hong Kong. The Board and the audit committee of the Company (the “**Audit Committee**”) believe that regular review and refreshment of our audit arrangements, together with improved coordination between domestic and overseas audit work, is consistent with our commitment to maintaining a high standard of corporate governance, and is in the interests of the Company and its shareholders (the “**Shareholders**”) as a whole.

The Board would like to take this opportunity to express its gratitude to RSM Hong Kong for its professional and quality services rendered to the Group during its tenure as the auditor for H shares of the Company.

The Board has resolved on 13 May 2026, and upon the recommendation of the Audit Committee, to propose the appointment of Rongcheng (Hong Kong) CPA Limited (容誠(香港)會計師事務所有限公司) (“**Rongcheng HK**”) as the auditor for H shares of the Company for 2026. The term shall commence from the conclusion of the upcoming annual general meeting of the Company until the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at the annual general meeting of the Company. Rongcheng HK was initially established in 2008, and is an overseas branch of RSM China CPA LLP (容誠會計師事務所(特殊普通合伙)), being the Company’s domestic auditor. As of the date hereof, Rongcheng HK serves over 55 listed companies on the Stock Exchange. Its core members are mostly from the Big Four accounting firms and are familiar with Hong Kong and IFRS Accounting Standards, the Hong Kong Listing Rules, and capital market rules. Accordingly, Rongcheng HK possesses the professional competence and qualifications to serve as the auditor for H shares of the Company.

The Company preliminarily estimates that the audit fees for 2026 will be approximately HK\$3.8 million to HK\$4.2 million (exclusive of tax). Such estimated audit fees were determined after consultation between the Company and Rongcheng HK, taking into account the complexity and business plan of the Company, the expected audit scope, audit timetable and the auditors' resources required. These estimated audit fees are preliminary, and may be adjusted during the course of business due to changes in the scope of audit work and other related factors. Unless there are significant changes to the aforementioned basis or estimation, the final audit fee should not deviate materially from the estimated range of audit fees for 2026. The Board shall propose that the general meeting authorize the Board, which may in turn delegate the authority to the management of the Company, to determine the audit fees for 2026.

RSM Hong Kong confirmed in writing that there are no matters in connection with its termination that need to be brought to the attention of the Shareholders and creditors of the Company. The Board and the Audit Committee also confirm that there is no disagreement between RSM Hong Kong and the Company, and there are no unresolved matters regarding the proposed change of auditor, nor are there any other matters that need to be brought to the attention of the Shareholders and creditors of the Company.

The proposal is subject to consideration and approval by the annual general meeting of the Company. A circular containing, among other things, the details of the resolution, together with the notice of the annual general meeting, will be published on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company's website ([www.calb-tech.com](http://www.calb-tech.com)) in due course.

By order of the Board  
**CALB Group Co., Ltd.**  
**Liu Jingyu**  
*Chairwoman of the Board,  
executive Director and General Manager*

Changzhou, PRC  
13 May 2026

*As at the date of this announcement, the Board comprises Liu Jingyu and Dai Ying as executive Directors, Hu Jing, Li Jiancun and Xie Jieping as non-executive Directors, Dr. Wang Susheng, Dr. Chen Zetong and Dr. Xiao Wen as independent non-executive Directors.*