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iMotion Automotive Technology (Suzhou) Co., Ltd.

知行汽車科技(蘇州)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1274)

**INSIDE INFORMATION
UNAUDITED CONSOLIDATED RESULTS
FOR THE FOUR MONTHS ENDED APRIL 30, 2026**

This announcement is made by iMotion Automotive Technology (Suzhou) Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is pleased to announce the unaudited condensed consolidated financial results of the Company and its subsidiaries (the “**Group**”) for the four months ended 30 April 2026, together with key business update.

Financial Highlights

	For the four months ended		YOY
	2026	2025	
	<i>RMB million</i>	<i>RMB million</i>	<i>% change</i>
Revenue	400.00	152.35	+ 162.55
Cost of sales	-362.71	-146.80	+ 147.08
Gross profit	37.29	5.55	+ 571.89
Operating loss	-57.78	-127.45	-54.66
Loss attributable to owners of the Company	-60.73	-126.23	-51.89
Gross profit margin	9.32%	3.64%	Change + 5.68 ppt

MANAGEMENT DISCUSSION AND ANALYSIS

Results Summary

For the four months ended April 30, 2026, the Group recorded operating revenue of approximately RMB400.00 million, representing an increase of 162.55% as compared with the corresponding period last year, and the loss before tax for the period decreased by 51.39% to approximately RMB61.26 million as compared with the corresponding period last year.

The increase in operating revenue in the period was primarily attributable to the significant volume production and delivery of the Group's driving assistance solutions and products across multiple projects, including those with Chery Auto, Geely Auto, Dongfeng Motor, Leapmotor and etc. Sales volume increased by 243.3% compared with the corresponding period last year, among which the sales volume of the self-developed iDC series advanced driver assistance domain controllers and intelligent front cameras increased by 95.6% and 460.3%, respectively. The decrease in loss before tax for the period was mainly due to the combined effects of the growth in operating revenue and the improvement in gross profit margin.

Key Business Progress

For the four months ended 30 April 2026, due to continuous project acquisition and the increasing number of customer vehicle models equipped with our driver assistance solutions and products entering mass production and delivery stage, the Group achieved a significant leap in sales volume. During this period, we delivered over 148,400 advanced driving assistance solutions and products to customers, representing an increase of 243.3% compared with the corresponding period last year. Notably, the first mass-produced vehicle model equipped with the iDC510 Pro domain controller, the Chery iCAR V27, was officially launched in March 2026.

In terms of project acquisition, for the four months ended April 30, 2026, we obtained 23 letters of nomination from renowned OEM customers. These nominated projects are expected to commence mass production successively in 2026 and 2027. Among them, we obtained for the first time two nominated projects from a state-owned enterprise OEM in northern China, as well as nominated projects from a customer in the Taiwan region of China and an overseas direct-supply customer, marking significant breakthroughs in both customer coverage and overseas expansion. By product category, we continued to obtain multiple nominated projects for our products and solutions based on the Horizon Journey[®] 6B platform, consolidating our competitive advantages on this platform. At the same time, we also obtained several new nominated projects for the iDC500 and iDC700 based on the Horizon Journey[®] 6M computing platform, reflecting further progress in mid-to-high-end driver assistance solutions.

In the field of embodied intelligence, we have continued to advance technological research and development iteration, product implementation and commercial application. Recently, our subsidiary's fully self-developed robot AI BOX iRC100P received orders from a leading domestic robotics company and has been deployed on its robots. Along with the customer's products, it will enter the stage of large-scale deployment and systematic operation, and will be officially put into real-world application scenarios.

By order of the Board
iMotion Automotive Technology (Suzhou) Co., Ltd.
SONG Yang
Chairman of the Board and Executive Director

Hong Kong, May 18, 2026

As of the date of this announcement, the Board comprises Mr. SONG Yang as chairman of the Board and executive Director; Mr. LU Yukun, Ms. JIANG Jingfang and Ms. LIU Fang as executive Directors; and Dr. ZHANG Weigong, Ms. XUE, Rui Shirley and Dr. SHAO Jun as independent non-executive Directors.