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## Unity Group Holdings International Limited

### 知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

Reference is made to the announcements dated 9 June 2023, 12 June 2023, 24 July 2023, 21 August 2023 and 29 September 2023 (the “**Announcements**”) and circular dated 28 June 2023 (the “**Circular**”) of Unity Group Holdings International Limited (the “**Company**”) and the poll results announcement of the Company dated 18 July 2023, each in relation to, among others, the proposed issue of Convertible Bonds under the Specific Mandate. Terms used herein shall have the same meanings as those defined in the Announcements unless the contents hereby require otherwise.

#### PARTIAL COMPLETION OF ISSUE OF CONVERTIBLE BONDS

The Board is pleased to announce that on 12 May 2026 Convertible Bonds in the aggregate principal amount of USD 500,000 (“**Current Batch CB**”) have been issued to a nominee (the “**Investor**”) of the Subscriber in accordance with the terms and conditions thereof. The Current Issue CB forms part of the Second Batch CB.

#### EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

For illustration purpose only, the shareholding structure of the Company (i) as at the date of completion of the Current Batch CB; (ii) immediately upon full conversion of the Current Batch CB; and (iii) immediately upon full conversion of Current Batch CB and balance of the Second Batch CB, (ii) and (iii) assuming that there is no other change in the issued share capital of the Company between the date of completion of the Current Batch CB and the full conversion of the Current Batch CB and balance of the Second Batch CB are as follows:

Name of Shareholders	Note	As at the date of the completion of the Current Batch CB		Immediately after full conversion of the Current Batch CB (Note 1)		Immediately after full conversion of the Current Batch CB and balance of the Second Batch CB (Note 1)	
		No. of Shares	Approx. %	No. of Shares	Approx. %	No. of Shares	Approx. %
Abundance Development Limited	2	1,826,025,360	53.019	1,826,025,360	52.837	1,826,025,360	51.260
Mr. Wong	3	94,274,121	2.737	94,274,121	2.728	94,274,121	2.646
Mpplication Group Limited	4	12,180,000	0.354	12,180,000	0.352	12,180,000	0.342
Mr. Tsang Sze Wai Claudius	5	18,000,000	0.523	18,000,000	0.521	18,000,000	0.505

Mr. Cheung Yick Hung Jackie	6	125,000	0.004	125,000	0.004	125,000	0.004
Mr. Chung Koon Yan	7	268,000	0.008	268,000	0.008	268,000	0.008
Dr. Wong Chi Ying Anthony	8	268,000	0.008	268,000	0.008	268,000	0.008
Mr. Tang Warren Louis	9	340,000	0.010	340,000	0.010	340,000	0.009
Investor		11,938,000	0.347	23,756,181	0.687	23,756,181	0.667
Other public Shareholders (including the Subscriber)		1,480,693,067	42.991	1,197,056,703	42.845	1,587,056,703	44.551
Total		3,444,111,548	100.000	3,455,929,729	100.000	3,562,293,365	100.000

*Notes:*

1. Assuming that the shareholding structure of the Company has not changed immediately after full conversion of the Convertible Bond.
2. Abundance Development Limited is a company incorporated in the British Virgin Islands with limited liability, which is wholly and beneficially owned by Mr. Wong.
3. As at the date of the completion of the Current Batch CB, Mr. Wong, the chairman, chief executive officer and executive Director, holds 100% interest in both Abundance Development Limited and Mpplication Group Limited and is deemed to be interested in 1,826,025,360 Shares held by Abundance Development Limited and 12,180,000 Shares held by Mpplication Group Limited respectively; Mr. Wong personally holds 94,274,121 Shares.
4. Mpplication Group Limited is a company incorporated in Hong Kong with limited liability, which is wholly and beneficially owned by Mr. Wong.
5. Mr. Tsang Sze Wai Claudius is a non-executive Director.
6. Mr. Cheung Yick Hung Jackie is an independent non-executive Director.
7. Mr. Chung Koon Yan is an independent non-executive Director.
8. Dr. Wong Chi Ying Anthony is an independent non-executive Director.
9. Mr. Tang Warren Louis is an independent non-executive Director.

## THE INVESTOR

The Investor is a Hong Kong-headquartered institutional investment fund, with a presence spanning across Asia, Europe and North America since 2019. As at the date of the completion of the Current Batch CB, the Investor is beneficially interested in 11,938,000 Shares, representing approximately 0.347% of the issued share capital of the Company. To the best of the Directors' knowledge, information, and belief, having made all reasonable enquiries, the Investor is a third party independent of, and not connected with, the Company and its connected persons within the meaning ascribed to such term in the Listing Rules.

By order of the Board  
**Unity Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 18 May 2026

*As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; the non-executive directors of the Company are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.*

*The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.*