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**中國水務集團有限公司\***  
**China Water Affairs Group Limited**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)  
(Stock Code: 855)*

## **VOLUNTARY ANNOUNCEMENT REPAYMENT OF PRINCIPAL AND INTERESTS OF 4.85% SENIOR NOTES DUE 18 MAY 2026**

This is a voluntary announcement made by China Water Affairs Group Limited (the “**Company**”).

Reference is made to the announcements of the Company dated 12 April 2021, 12 May 2021, 20 May 2021, 20 January 2022 and 31 January 2022 (the “**Announcements**”) in relation to the 4.85% senior notes due 2026 issued by the Company (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Notes matured on 18 May 2026 (the “**Maturity Date**”). The Company has repaid the Notes in full at their outstanding principal amount of US\$219,567,000 together with interest accrued to the Maturity Date. The Company considers that there will be no material impact on its financial position as a result of the repayment of the Notes at maturity.

By order of the Board  
**China Water Affairs Group Limited**  
**Duan Chuan Liang**  
*Chairman*

Hong Kong, 18 May 2026

*As at the date of this announcement, the Board comprises four executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Li Hao, Mr. Bai Li, Mr. Xu Yan and Ms. Wang Xiaoqin, and four independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping and Mr. Xiao Zhe.*

\* *For identification purposes only*