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ChinaAMC Global ETF Series II (the “Trust”)

*(a Hong Kong umbrella unit trust, authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC Asia USD Investment Grade Bond ETF

*HKD Counter Stock Code: 3141
USD Counter Stock Code: 9141*

ChinaAMC Asia High Dividend ETF

Stock Code: 3145

ChinaAMC MSCI Japan Hedged to USD ETF

Stock Code: 3160

ChinaAMC MSCI Europe Quality Hedged to USD ETF

Stock Code: 3165

ChinaAMC NASDAQ 100 ETF

*HKD Counter Stock Code: 3086
USD Counter Stock Code: 9086*

(each a “Sub-Fund”, collectively, the “Sub-Funds”)

Announcement on:

(A) Change of Trustee

(B) Change of Custodian, Administrator and Transfer Agent

(C) Reduction of Trustee Fee

in relation to the Trust and the Sub-Funds

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the prospectus of the Trust and the Sub-Funds (the “Prospectus”).

China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds, hereby wishes to inform Unitholders of the following changes in relation to the Trust and the Sub-Funds.

1. Proposed Changes to the Trust and the Sub-Funds

With effect from 22 June 2026 (the “**Effective Date**”), the following changes (the “**Changes**”) will be introduced to the Trust and the Sub-Funds:

(A) Change of Trustee of the Trust and the Sub-Funds

With effect from and including the Effective Date, State Street Trust (HK) Limited (the “**Retiring Trustee**”) will be retiring as trustee of the Trust pursuant to Clause 31.1 of the Trust Deed, and Cititrust Limited (the “**New Trustee**”) will be appointed as the new trustee of the Trust (the “**Change of Trustee**”). The Change of Trustee is due to the retirement of the Retiring Trustee as trustee of the Trust and the Sub-Funds.

The retirement of the Retiring Trustee will take effect at the same time as the New Trustee takes up office as the trustee of the Trust and the Sub-Funds in place of the Retiring Trustee.

A Deed of Retirement and Appointment was entered into among the Manager, the Retiring Trustee and the New Trustee on 8 April 2026 to reflect the appointment of the New Trustee in place of the Retiring Trustee with effect from and including the Effective Date. The Change of Trustee does not require Unitholders’ approval pursuant to the Trust Deed (in its current form) and applicable laws and regulations.

The New Trustee is a registered trust company in Hong Kong and is a wholly-owned subsidiary of Citigroup Inc. It is licensed to carry on Type 13 (providing depositary services for relevant CISs) regulated activity in Hong Kong with CE number AAY132.

The correspondence address of the New Trustee for receiving all notices and communications to the New Trustee will be 50/F, Champion Tower, 3 Garden Road, Central, Hong Kong.

(B) Change of Custodian, Administrator and Transfer Agent of the Trust and the Sub-Funds

As a result of the Change of Trustee, with effect from and including the Effective Date, the Custodian, Administrator and Transfer Agent of the Trust and the Sub-Funds will also be changed as follows:

	Existing entity	New entity from Effective Date
Custodian	State Street Bank and Trust Company	Citibank, N.A., Hong Kong Branch
Administrator	State Street Bank and Trust Company	Citibank, N.A., Hong Kong Branch
Transfer Agent (applicable in respect of Unlisted Class(es) of Units only)	State Street Bank and Trust Company	Citicorp Financial Services Limited

(C) Reduction of Trustee Fee

Following the Change of Trustee, from the Effective Date, the trustee’s fee (the “**Trustee Fee**”) payable to the New Trustee will decrease from 0.07% per annum per Sub-Fund to 0.04% per annum per Sub-Fund (calculated as a percentage of the Net Asset Value of the relevant Sub-Fund), subject to a reduced minimum fee per Sub-Fund from USD7,000 per month to USD3,000 per month.

	Trustee Fee per annum per Sub-Fund (as a percentage of the Net Asset Value of the relevant Sub-Fund)	Minimum fee per month per Sub-Fund
Current level	0.07%	USD7,000
Reduced level from Effective Date	0.04%	USD3,000

The reduced Trustee Fee payable to the New Trustee will apply to ChinaAMC Asia High Dividend ETF, which does not adopt a single management fee structure.

For the avoidance of doubt, each of ChinaAMC Asia USD Investment Grade Bond ETF, ChinaAMC MSCI Japan Hedged to USD ETF, ChinaAMC MSCI Europe Quality Hedged to USD ETF and ChinaAMC NASDAQ 100 ETF adopts a single management fee structure, with its fees, costs and expenses (including the Trustee Fee) payable out of the relevant Sub-Fund as a single flat management fee. The management fee rates of these Sub-Funds will remain unchanged after the Effective Date due to the single management fee structure.

2. Implications of the Changes

The Trust and the Sub-Funds will continue to be managed by the same personnel of the Manager, adopting and utilising the same investment objectives and strategies as prior to the Changes. Save for the Changes described above, there will be no change in the features of the Trust and the Sub-Funds. There will be no change in the risk profile of the Trust or the Sub-Funds.

Save for the Changes described above, there will be no change in the operation of the Trust and the Sub-Funds and/or the manner in which the Trust and the Sub-Funds are being managed by the Manager. Except for the reduced Trustee Fee payable out of ChinaAMC Asia High Dividend ETF from the Effective Date, the Changes will not have any effect on existing investors.

Except for the reduction of the Trustee Fee as described above, the fee level and costs in managing the Trust and the Sub-Funds will remain unchanged.

The costs and/or expenses incurred in connection with implementing the Changes (i.e. those as set out in (A) to (C) above) will be borne by the Manager.

The Manager is of the view that there will be no matters/impact arising from the Changes that may materially prejudice the existing investors’ rights or interests.

Unitholders who do not wish to remain invested on or after the Effective Date:

- (i) in a Listed Class of Units of a Sub-Fund may sell their holdings on the SEHK at any time prior to the Effective Date. Usual fees payable in respect of dealing in the Listed Class of Units on the SEHK apply; or

(ii) in an Unlisted Class of Units of a Sub-Fund may redeem their Unlisted Class of Units free of redemption fee at any time prior to the Effective Date. For the avoidance of doubt, the Unlisted Classes of Units of each Sub-Fund currently do not charge any redemption fee.

3. Amendment of the Trust Deed with effect from and including the Effective Date between the Manager and the New Trustee

With effect from and including the Effective Date, the Trust Deed will be amended and restated by way of an Amended and Restated Trust Deed to be entered into between the Manager and the New Trustee to reflect certain consequential and miscellaneous amendments following the Change of Trustee (the **“Amendment and Reinstatement of the Trust Deed”**).

Each of the Manager and the New Trustee is of the view that the changes as described in 1(B) and 1(C) above and the changes to be effected by the Amendment and Reinstatement of the Trust Deed do not require Unitholders’ approval pursuant to the Trust Deed and applicable laws and regulations.

4. General

The Prospectus and Product Key Facts Statements (**“KFS”**) of each Sub-Fund will be revised on or around the Effective Date to reflect the Changes, certain relevant changes to be effected by the Amendment and Reinstatement of the Trust Deed and other consequential and miscellaneous updates, and will be available on the Manager’s website at www.chinaamc.com.hk (this website has not been reviewed by the SFC) and the HKEX’s website at www.hkex.com.hk on or around the Effective Date.

Copies of the Trust Deed, the most recent annual and interim financial statements of the Trust and the Sub-Funds and other documents as set out in the section headed “Inspection of Documents” in the Prospectus will be available for inspection free of charge during normal office hours at the offices of the Manager (please see the address below) and copies thereof (other than the most recent annual and interim financial statements which are free of charge) may be obtained from the Manager at a cost of HKD150 per set of copy documents. The most recent annual and interim financial statements of the Trust and the Sub-Funds are also available on the Manager’s website at www.chinaamc.com.hk (this website has not been reviewed by the SFC) and the HKEX’s website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds
22 May 2026**