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**联想控股** 联想控股股份有限公司  
**LEGEND HOLDINGS** Legend Holdings Corporation

EMPOWERING COMPANIES TOWARD GREATNESS

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

**Announcement of Audited Consolidated FY2025/26 Annual Results  
of Lenovo Group Limited, a Subsidiary of the Company,  
for the year ended March 31, 2026**

On May 22, 2026, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its audited consolidated FY2025/26 annual results for the year ended March 31, 2026 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Legend Holdings Corporation (the “Company”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On May 22, 2026, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“Lenovo Group”), published its audited consolidated FY2025/26 annual results for the year ended March 31, 2026 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2025/26 annual results for the year ended March 31, 2026 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three months ended March 31, 2026 and audited consolidated financial statements of Lenovo Group for the year ended March 31, 2026:

	<b>3 months ended March 31, 2026 (unaudited) US\$ million</b>	<b>Year ended March 31, 2026 (audited) US\$ million</b>	<b>3 months ended March 31, 2025 (unaudited) US\$ million</b>	<b>Year ended March 31, 2025 (audited) US\$ million</b>
Revenue	<b>21,588</b>	<b>83,075</b>	16,984	69,077
Gross profit	<b>3,539</b>	<b>12,809</b>	2,783	11,098
Gross profit margin	<b>16.4%</b>	<b>15.4%</b>	16.4%	16.1%
Operating expenses	<b>(2,653)</b>	<b>(9,547)</b>	(2,452)	(8,934)
Operating profit	<b>886</b>	<b>3,262</b>	331	2,164
Other non-operating income/(expenses) – net	<b>(151)</b>	<b>(592)</b>	(153)	(683)
Profit before taxation	<b>735</b>	<b>2,670</b>	178	1,481
Profit for the period/year	<b>594</b>	<b>2,160</b>	124	1,462
Profit attributable to equity holders of the company	<b>521</b>	<b>1,912</b>	90	1,384
Earnings per share attributable to equity holders of the company				
Basic	<b>US4.32 cents</b>	<b>US15.63 cents</b>	US0.73 cents	US11.30 cents
Diluted	<b>US3.80 cents</b>	<b>US13.91 cents</b>	US0.71 cents	US10.62 cents
			<b>As at March 31, 2026 (audited) US\$'000</b>	<b>As at March 31, 2025 (audited) US\$'000</b>
Total assets			<b>57,129,094</b>	44,230,812
Total liabilities			<b>48,685,481</b>	37,570,895
Total equity			<b>8,443,613</b>	6,659,917
Equity attributable to owners of the company			<b>7,635,049</b>	6,068,987

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

May 22, 2026

*As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.*