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Chuangxin Industries Holdings Limited

創新實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02788)

INSIDE INFORMATION TAX GUIDANCE AT A SUBSIDIARY

This announcement is made by the board of directors (the “**Board**”) of Chuangxin Industries Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

A subsidiary of the Company, Inner Mongolia Chuangyuan Metal Co., Ltd. (“**Inner Mongolia Chuangyuan**”) is currently undergoing tax guidance due to its entitlement to the preferential tax policies for high-tech enterprises. In accordance with the relevant provisions of the tax guidance policies, Inner Mongolia Chuangyuan is in the process of conducting preliminary assessment and confirmation of the tax amount.

The Board currently estimates that the tax payable amounts to approximately RMB400 million to RMB500 million, including the tax payable under the 2025 annual tax settlement and the corresponding adjustment to the tax prepayment for the first quarter of 2026. Shareholders and potential investors should note that the above range of tax payable is an estimate made by the Board, and the final amount is subject to actual payment. The Company will make further announcement(s) in due course regarding the progress of such tax payment by Inner Mongolia Chuangyuan pursuant to the requirements of the Listing Rules.

The Board hereby confirms that, apart from the aforementioned tax guidance, all other business segments, subsidiaries, and overseas projects of the Group are operating normally, and this matter does not affect the Group’s continued business operations or its strategic progress. The Group has sufficient cash and bank deposits to cover this tax payment, and it is not expected to have any material adverse effect on the Group’s overall financial condition.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chuangxin Industries Holdings Limited
Mr. CUI Lixin
Chairman of the Board and Non-executive Director

Hong Kong, May 25, 2026

As of the date of this announcement, the Board comprises: (i) Mr. CUI Lixin as chairman of the Board and non-executive Director; (ii) Mr. CAO Yong, Mr. ZHANG Jianxiang, Ms. ZHANG Yue and Mr. FU Qian as the executive Directors; and (iii) Mr. LIU Yanzhao, Ms. ZHENG Juan and Ms. SHEN Lingyan as the independent non-executive Directors.