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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 18, 2026 (the “**Prospectus**”) issued by Shenzhen SDMC Technology Co., Ltd. (深圳市華曦達科技股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited acts as the Sole Sponsor, Sole Sponsor-Overall Coordinator, Sole Overall Coordinator and Sole Global Coordinator.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, May 27, 2026).



Shenzhen SDMC Technology Co., Ltd.
深圳市華曦達科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 19,207,300 H Shares
Number of Hong Kong Offer Shares	: 1,920,800 H Shares
Number of International Offer Shares	: 17,286,500 H Shares
Offer Price	: HK\$32.80 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong Dollars and subject to refund)
Nominal value	: RMB0.10 per H Share
Stock code	: 00901

*Sole Sponsor, Sole Overall Coordinator, Sole Global Coordinator,
Joint Bookrunner and Joint Lead Manager*



中信建投國際
CHINA SECURITIES INTERNATIONAL

Joint Bookrunners and Joint Lead Managers



PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering, the total number of the H Shares held by the public represents approximately 52.37% of the total issued share capital of the Company. Under Rule 19A.13A(1) of the Listing Rules, in the event the expected market value of the Company's H Shares upon Listing does not exceed HK\$6 billion, at least 25% of the total issued H Shares must be held by the public upon Listing, and the Company's expected public float of 52.37% will satisfy the minimum requirement of 25%. Should the expected market value exceeds HK\$6.00 billion but not exceeding HK\$30.00 billion, the minimum public float requirement is the higher of (i) 15% of the total issued H Shares and (ii) such percentage of the total issued H Shares as would result in the expected market value of the H Shares held by the public being at least HK\$1.50 billion upon Listing; in this scenario, the Company's expected public float of 52.37% exceeds the 15% threshold, and the market value of such H Shares held by the public would also exceed the HK\$1.50 billion requirement (e.g., approximately HK\$3.60 billion based on the Offer Price of HK\$32.8 per Offer Share). Therefore, the Company will be able to meet the minimum public float requirement Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules upon Listing in either scenario.

Based on an Offer Price of HK\$32.80 per H Share, the Company will satisfy the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time) (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, May 27, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 00901.

By order of the Board
Shenzhen SDMC Technology Co., Ltd.
深圳市華曦達科技股份有限公司
Mr. Li Bo
Chairman and Executive Director

Hong Kong, May 26, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Li Bo, Mr. Yan Zhikang, Mr. Li Jun and Ms. Dang Hui as executive directors; and Ms. Luk Pui Yin, Mr. Yin Renyong and Dr. Zheng Qian as independent non-executive directors.