

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Numans Health Food Holdings Company Limited

紐曼思健康食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2530)

POSSIBLE MAJOR TRANSACTIONS — MANDATES FOR DISPOSAL OF LISTED SECURITIES

THE POSSIBLE LENOVO GROUP DISPOSALS AND THE DISPOSAL MANDATE

The Company proposed to obtain the Disposal Mandate in advance to allow the Directors to dispose, during the Mandate Period, of up to all Possible Lenovo Group Disposal Shares held by the Group as at the date of this announcement.

LISTING RULES IMPLICATIONS

Possible Disposal(s)

Assuming that the Group has, within the Mandate Period, disposed of all Possible Lenovo Group Disposal Shares held by the Group at HK\$15.75 per Lenovo Group Share (being the closing price of Lenovo Group Share as at the trading day immediately before the date of this announcement), one or more of the applicable percentage ratios of the Possible Lenovo Group Share Disposal(s) when aggregated with the Previous Lenovo Group Disposals conducted within the previous 12-month period from the relevant latest Previous Lenovo Group Disposal will exceed 25% but less than 75%, the Possible Lenovo Group Disposal(s) may constitute a major transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to reporting, announcement, circular and Shareholders' approval requirements under Chapter 14 of the Listing Rules.

GENERAL

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, no Shareholder is required to abstain from voting if the Company were to convene an extraordinary general meeting for approving the Disposal Mandate, and the Possible Lenovo Group Disposals to allow the Company to dispose of up to all Possible Lenovo Group Disposal Shares held by the Group during the Mandate Period.

The Company has obtained written approval for the Disposal Mandate, and the Possible Lenovo Group Disposals from Far-East Fortune (being the Controlling Shareholder of the Company holding in aggregate 750,000,000 Shares, representing 75% of the issued share capital of the Company as at the date of this announcement). Such written approval has been accepted in lieu of holding a general meeting of the Company for approving the Disposal Mandate, and the Possible Lenovo Group Disposals. Therefore, no extraordinary general meeting of the Company to approve the Disposal Mandate, and the Possible Lenovo Group Disposals will be convened pursuant to Rule 14.44 of the Listing Rules.

The Circular containing further details of the Disposal Mandate and the Possible Lenovo Group Disposals, is expected to be despatched to the Shareholders on or before 16 June 2026.

THE POSSIBLE LENOVO GROUP DISPOSALS AND THE DISPOSAL MANDATE

Background

References are made to the announcement of the Company dated 22 May 2026 in relation to the disposal of the Previous Disposed Lenovo Group Shares.

During the 12-month period immediately preceding the date of this announcement, the Company has disposed of 6,000,000 Lenovo Group Shares, being the Previous Disposed Lenovo Group Shares, which constituted discloseable transactions of the Company under the Listing Rules.

As at the date of this announcement, the Company held 4,000,000 Lenovo Group Shares.

The Possible Lenovo Group Disposals

The Group intends to further dispose, through the open market based on the prevailing market conditions, of up to all of the Possible Lenovo Group Disposal Shares.

The actual consideration for the Possible Lenovo Group Disposal(s) will be the market price of the Lenovo Group Share, at the respective date(s) of disposal(s), respectively.

Given the volatility of the stock market, disposing of shares at the best possible price requires prompt disposal actions at the right timing and it would not be practicable to seek prior Shareholders' approval or written approval from the Controlling Shareholder for each disposal of Lenovo Group Shares. In order to allow flexibility in effecting future disposal(s) of Lenovo Group Shares at appropriate time(s) and price(s) so as to maximise the returns to the Group, the Company proposes to obtain the Disposal Mandate in advance to allow the Directors to dispose, during the Mandate Period, of up to all Possible Lenovo Group Disposal Shares. As the Possible Lenovo Group Disposals will be

made through the open market, the Company will not be aware of the identities of the buyers of each of such Lenovo Group Shares and it is expected that the buyer(s) of each of such Lenovo Group Shares and will be Independent Third Party(ies).

Details of the Disposal Mandate

1. *Mandate Period*

The Disposal Mandate is for the Mandate Period, i.e. a period of 12 months from the date of written approval from Far-East Fortune, which provides sufficient time and flexibility for each of the Possible Lenovo Group Disposals.

2. *Maximum number of subject shares to be disposed*

Disposal Mandate

The Disposal Mandate shall authorise and empower the Board to sell up to all Possible Lenovo Group Disposal Shares (i.e. 4,000,000 Lenovo Group Shares), held by the Group, representing approximately 0.03% of the total issued share capital of Lenovo Group as at the date of this announcement.

3. *Scope of Authority*

The Directors(s) shall be authorised and empowered to determine, decide, execute and implement with full discretion all matters relating to each of the Possible Lenovo Group Disposals, including but not limited (i) the number of batches of each of the Possible Lenovo Group Disposals, (ii) the number of each of the Possible Lenovo Group Disposal Shares to be sold in each Possible Lenovo Group Disposal, and (iii) the timing of each Possible Lenovo Group Disposal.

4. *Manner of Possible Lenovo Group Disposals*

Each of the Possible Lenovo Group Disposals shall be conducted in the open market on the Stock Exchange through the trading system of the Stock Exchange and will only be effected if:

- (i) the selling price of each Possible Lenovo Group Disposal Share shall be based on the prevailing market price of such Possible Lenovo Group Disposal Shares at the time of making the Possible Lenovo Group Disposal per Share; and
- (ii) all of the percentage ratios under the Listing Rules for the disposal(s) of each of Lenovo Group Shares are below 75%.

5. *Compliance*

Each of the Possible Lenovo Group Disposals shall comply with relevant applicable laws and regulations, including any applicable trading regulations in Hong Kong. The Group will also report on the progress of each of the Possible Lenovo Group Disposals in the interim report as well as annual report of the Company in compliance with the Listing Rules.

The Company will re-comply with the Listing Rules requirements and seek another shareholders' approval or written approval from the Controlling Shareholder in the event that any of the Possible Lenovo Group Disposals cannot be completed within any of the Disposal Mandate.

INFORMATION ON LENOVO GROUP

Lenovo Group is a limited liability company incorporated in Hong Kong and its shares have been listed on the Stock Exchange since 1994. The principal businesses of the Lenovo Group include research and development, manufacturing and sales of smart devices (personal computers, workstations, smartphones, tablets), infrastructure (servers, storage, edge, high performance computing and software defined infrastructure), software, solutions, and services.

The following financial information is extracted from the published documents of Lenovo Group:

	For the year ended/As at 31 March	
	2026	2025
	<i>US\$ million</i>	<i>US\$ million</i>
Revenue	83,075	69,077
Profit before taxation	2,670	1,481
Profit for the year/period	2,160	1,462
Total assets	57,129	44,231
Net assets value	8,444	6,660

INFORMATION OF THE COMPANY

The principal activity of the Company is investment holding. The Group is principally engaged in the marketing, sales and distribution of finished nutritional products in the PRC. The Group sells its nutritional products under its proprietary brands, namely “紐曼思” and “紐曼斯” (in English, “**Nemans**”), which can be broadly categorised into five main types, namely algal oil DHA, probiotics, vitamins, multi-nutrients and algal calcium products.

REASONS FOR AND BENEFITS OF THE DISPOSAL MANDATE AND THE POSSIBLE LENOVO GROUP DISPOSALS

The Group considers each of the Possible Lenovo Group Disposals will enhance the liquidity of the Company. The Group intends to use the proceeds from each of the Possible Lenovo Group Disposals for general working capital.

To allow flexibility in effecting future disposal(s) of the Possible Lenovo Group Disposal Shares at appropriate time(s) and price(s) so as to maximise the returns to the Group, the Board proposes to obtain for the Disposal Mandate and each of the Possible Lenovo Group Disposals in advance to allow the Directors to dispose, during the Mandate Period, of up to all Possible Lenovo Group Disposal Shares. As each of the Possible Lenovo Group Disposals will be made at prevailing market price and on the open market of the Stock Exchange, the Directors considered that the terms of each of the Possible Lenovo Group Disposals are fair and reasonable, on normal commercial terms and in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

Possible Disposal(s)

Assuming that the Group has, within the Mandate Period, disposed of all Possible Lenovo Group Disposal Shares held by the Group at HK\$15.75 per Lenovo Group Share (being the closing price of Lenovo Group Share as at the trading day immediately before the date of this announcement), one or more of the applicable percentage ratios of the Possible Lenovo Group Disposal(s) when aggregated with the Previous Lenovo Group Disposals conducted within the previous 12-month period from the relevant latest Previous Lenovo Group Disposal will exceed 25% but less than 75%, the Possible Lenovo Group Disposal(s) may constitute a major transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to reporting, announcement, circular and Shareholders' approval requirements under Chapter 14 of the Listing Rules.

GENERAL

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, no Shareholder is required to abstain from voting if the Company were to convene a special general meeting for approving the Disposal Mandate, and each of the Possible Lenovo Group Disposals to allow the Company to dispose of up to all Possible Lenovo Group Disposal Shares held by the Group during the Mandate Period.

The Company has obtained written approval for the Disposal Mandate, and the Possible Disposals from Far-East Fortune (being the Controlling Shareholder of the Company holding in aggregate 750,000,000 Shares, representing 75% of the issued share capital of the Company as at the date of this announcement). Such written approval has been accepted in lieu of holding a general meeting of the Company for approving the Disposal Mandate, and the Possible Lenovo Group Disposals. Therefore, no extraordinary general meeting of the Company to approve the Disposal Mandate, and the Possible Lenovo Group Disposals will be convened pursuant to Rule 14.44 of the Listing Rules.

The Circular containing further details of the Disposal Mandate and the Possible Lenovo Group Disposals, is expected to be despatched to the Shareholders on or before 16 June 2026.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Board”	the board of Directors
“Circular”	the circular to be despatched to the Shareholders in relation to the Disposal Mandate and the Possible Lenovo Group Disposals
“Company”	Numans Health Food Holdings Company Limited 紐曼思健康食品控股有限公司, a company incorporated in Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the director(s) of the Company
“Disposal Mandate”	the general and conditional mandate to be granted by Far-East Fortune to the Company, which shall authorise and empower the Board to sell up to all Possible Lenovo Group Disposal Shares
“Far-East Fortune”	Far-East Fortune Management (China) Co., Ltd. 遠東財富管理(中國)有限公司, the controlling shareholder of the Company. It is an investment holding company incorporated in the British Virgin Islands with limited liability, which is owned as to 91% by Mr. Wang Ping and as to 9% by Ms. Cui Juan
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC

“Independent Third Party(ies)”	an individual or a company who or which is independent of and not connected with (within the meaning of the Listing Rules) any Directors, chief executive or substantial shareholders of the Company, its subsidiaries or any of their respective associates
“Lenovo Group”	Lenovo Group Limited, a company incorporated in Hong Kong with limited liability, the Shares of which are listed on the main board of the Stock Exchange (HKD counter stock code: 992/RMB counter stock code: 80992)
“Lenovo Group Shares”	ordinary shares in the share capital of Lenovo Group
“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange
“Mandate Period”	the 12-month period from the date of passing of the relevant resolution approving the Disposal Mandate and the Possible Lenovo Group Disposals by Far-East Fortune
“Possible Lenovo Group Disposal(s)”	any on-market disposal(s) of the Possible Lenovo Group Disposal Shares by the Group pursuant to the terms of the Disposal Mandate
“Possible Lenovo Group Disposal Shares”	4,000,000 Lenovo Group Shares held by the Group as at date of this announcement
“PRC”	the People’s Republic of China
“Previous Disposed Lenovo Group Shares”	the disposal of a total of 6,000,000 Lenovo Group Shares by the Company on 22 May 2026 as disclosed announcement of the Company dated 22 May 2026
“Previous Lenovo Group Disposals”	the disposal of Previous Disposed Lenovo Group Shares
“Share(s)”	ordinary share(s) of HK\$0.001 each in the share capital of the Company
“Shareholders”	holders of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“%”

per cent.

By Order of the Board
Numans Health Food Holdings Company Limited
Wang Ping
Chairman and Executive Director

Hong Kong, 26 May 2026

As at the date of this announcement, the Board comprises Mr. Wang Ping and Ms. Cui Juan as executive Directors, Mr. Chan Hok Leung as non-executive Director, and Ms. Yim Wing Yee, Mr. Lau Kwok Fai Patrick and Mr. Yu Tsz Ngo as independent non-executive Directors.