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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated May 20, 2026 (the “**Prospectus**”) issued by Shenzhen Creality 3D Technology Co., Ltd. (深圳市創想三維科技股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, June 25, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571 W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, June 25, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, May 29, 2026).



**Shenzhen Creality 3D Technology Co., Ltd.**

**深圳市創想三維科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 73,427,550 H Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 7,342,800 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 66,084,750 H Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$18.80 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal Value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock Code</b>	<b>: 3388</b>

*Sole Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator,  
Joint Bookrunner and Joint Lead Manager*



*Overall Coordinator, Joint Global Coordinator and Joint Bookrunner*



*Joint Bookrunner and  
Joint Lead Manager*



*Joint Bookrunners*



**Shenzhen Creality 3D Technology Co., Ltd.**  
**深圳市創想三維科技股份有限公司**

**ANNOUNCEMENT OF ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 20, 2026 (the “Prospectus”) issued by Shenzhen Creality 3D Technology Co., Ltd. (the “Company”).*

**Warning: In view of high concentration of shareholding in a small number of Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

**SUMMARY**

**Company information**

<b>Stock code</b>	3388
<b>Stock short name</b>	CREALITY
<b>Dealings commencement date</b>	May 29, 2026 <sup>#</sup>

<sup>#</sup> *see note at the end of the announcement*

**Price Information**

<b>Offer Price</b>	HK\$18.80
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**Offer Shares and Share Capital**

<b>Number of Offer Shares (before exercise of the Over-allotment Option)</b>	73,427,550
<b>Final Number of Offer Shares in Hong Kong Public Offering</b>	7,342,800
<b>Final Number of Offer Shares in International Offering (before exercise of the Over-allotment Option)</b>	66,084,750
<b>Number of issued Shares upon Listing (before exercise of the Over-allotment Option)</b>	466,840,101

**Over-allocation**

<b>No. of Offer Shares over-allocated</b>	11,014,050
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*Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.*

<b>Proceeds</b>	
<b>Gross proceeds (Note)</b>	HK\$1,380.44 million
<b>Less: Estimated listing expenses payable based on the Offer Price</b>	HK\$(108.12) million
<b>Net proceeds</b>	HK\$1,272.32 million

*Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.*

*The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.*

## **ALLOTMENT RESULTS DETAILS**

### ***HONG KONG PUBLIC OFFERING***

<b>No. of valid applications</b>	251,375
<b>No. of successful applications</b>	44,336
<b>Subscription level</b>	3,829.42 times
<b>Claw-back triggered</b>	N/A
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	7,342,800
<b>No. of Offer Shares reallocated from the International Offering</b>	0
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	7,342,800
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering (before the exercise of the Over-allotment Option)</b>	10%

*Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) to perform a search by identification number or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) for the full list of allottees.*

## **INTERNATIONAL OFFERING**

<b>No. of placees</b>	183
<b>Subscription Level</b>	26.80 times
<b>No. of Offer Shares initially available under the International Offering</b>	66,084,750
<b>Final no. of Offer Shares under the International Offering</b>	66,084,750
<b>% of Offer Shares under the International Offering to the Global Offering (before the exercise of the Over-allotment Option)</b>	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to the Cornerstone Investors and/or their close associate (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the directors, chief executive, supervisors, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the directors, chief executive, supervisors, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

***The places in the International Offering include the following:***

***Cornerstone Investors***

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total number of Offer Shares (assuming the Over-allotment Option is not exercised)</i> <i>Note 1/Note 2</i>	<i>% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)</i> <i>Note 1/Note 2/Note 3</i>	<i>Existing Shareholders or their close associates</i>
Taikang Life Insurance Co., Ltd (“ <b>Taikang Life</b> ”)	8,327,250	11.34%	1.78%	No
CITIC Industrial International Investment Limited (“ <b>CITIC Industrial International</b> ”)	6,245,400	8.51%	1.34%	No
CPE Greater China Enterprises Growth Fund (“ <b>CPE Greater China</b> ”)	4,163,550	5.67%	0.89%	No
Martis Fund, L.P. (“ <b>Martis Fund</b> ”)	3,330,900	4.54%	0.71%	No
Hong Kong BoYue International Investment Fund Co., Limited (“ <b>BoYue Fund</b> ”)	2,081,700	2.84%	0.45%	No
Greater Bay Area Homeland Investments Limited (“ <b>GBAHIL</b> ”)	2,081,700	2.84%	0.45%	No
Apex Insight Investment L.P. (“ <b>Apex</b> ”)	2,081,700	2.84%	0.45%	No
Oasis Investments II Master Fund Ltd. (“ <b>Oasis Fund</b> ”)	1,665,450	2.27%	0.36%	No
Jump Trading Pacific Pte. Ltd. (“ <b>Jump Trading</b> ”)	1,665,450	2.27%	0.36%	No
Polymer Asia Fund LP (“ <b>Polymer</b> ”)	832,650	1.13%	0.18%	No
Dingxin (Securities) Limited (“ <b>Dingxin Securities</b> ”)	832,650	1.13%	0.18%	No
Colloway Group Limited (“ <b>Colloway</b> ”)	832,650	1.13%	0.18%	No
Seven Grand Managers, LLC (“ <b>Seven Grand</b> ”)	832,650	1.13%	0.18%	No
Integrated Core Strategies (Asia) Pte. Ltd. (“ <b>ICSA</b> ”)	832,650	1.13%	0.18%	No
Optimas Capital Limited (“ <b>Optimas Capital</b> ”)	832,650	1.13%	0.18%	No
<b>Total</b>	<b>36,639,000</b>	<b>49.90%</b>	<b>7.85%</b>	

***Notes:***

- For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” of the Prospectus.*
- Only taking into account the Offer Shares allocated to the relevant investors as Cornerstone Investors under the Global Offering. In addition to the Offer Shares subscribed for as Cornerstone Investors, Taikang Life, CITIC Industrial International, Martis Fund, BoYue Fund, GBAHIL, Apex, Oasis Fund, Jump Trading, Polymer, Dingxin Securities, Colloway, Seven Grand, ICSA and Optimas Capital and/or their respective close associates was allocated further Offer Shares as places in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.*
- The number of H Shares immediately after the Global Offering is the same as the number of total issued shares of the Company after the Global Offering.*

## ***Allottee with Waiver/Consent Obtained***

<b><i>Investor</i></b>	<b><i>No. of Offer Shares allocated</i></b>	<b><i>% of total number of Offer Shares (assuming the Over-allotment Option is not exercised)</i></b>	<b><i>% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)</i></b> <sup>Note 3</sup>	<b><i>Relationship</i></b>
<b><i>Allottees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to Cornerstone Investors and/or their close associates</i></b> <sup>Note 1</sup>				
Taikang Life	2,498,100	3.40%	0.54%	A Cornerstone Investor
CITIC Industrial International, CITIC Securities Asset Management Company Limited, CITIC Securities International Capital Management Limited, CITIC Securities Asset Management (HK) Limited, and China Asset Management (Hong Kong) Limited	1,921,950	2.62%	0.41%	A Cornerstone Investor and close associates of CITIC Industrial International, a Cornerstone Investor
Martis Fund	999,150	1.36%	0.21%	A Cornerstone Investor
BoYue Fund	570,000	0.78%	0.12%	A Cornerstone Investor
GBAHIL (Mega Prime Development Limited, Poly Platinum Enterprises Limited and GIGA Industries Limited)	624,450	0.85%	0.13%	A Cornerstone Investor
Apex	5,229,900	7.12%	1.12%	A Cornerstone Investor
Oasis Fund	499,500	0.68%	0.11%	A Cornerstone Investor
Jump Trading	499,500	0.68%	0.11%	A Cornerstone Investor
Polymer Capital Management (HK) Limited and Pacific Alliance Investment Management (HK) Limited	262,200	0.36%	0.06%	Close associates of Polymer, a Cornerstone Investor
Dingxin Securities	83,250	0.11%	0.02%	A Cornerstone Investor
Colloway	249,750	0.34%	0.05%	A Cornerstone Investor
Optimas Capital, and Optimas Capital Management Pte. Ltd.	499,500	0.68%	0.11%	A Cornerstone Investor and the investment manager of ICSA, a Cornerstone Investor, through separately managed account structure
Seven Grand	249,750	0.34%	0.05%	A Cornerstone Investor

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total number of Offer Shares (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised) <sup>Note 3</sup></i>	<i>Relationship</i>
<b><i>Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients <sup>Note 2</sup></i></b>				
CICC Financial Trading Limited (“CICC FT”)	15,900	0.02%	0.003%	Connected client
Huatai Capital Investment Limited (“HTCI”)	1,950	0.003%	0.0004%	Connected client
Harvest Global Investments Limited (“Harvest”)	12,450	0.02%	0.003%	Connected client
HSBC Global Asset Management (Hong Kong) Limited (“HSBC GAM”)	124,800	0.17%	0.03%	Connected client
China Southern Asset Management Co., Ltd. (“China Southern”)	41,550	0.06%	0.009%	Connected client
Funde Ivy OFC-Funde Pioneers Equity Sub-Fund (“Funde Pioneers”)	1,950	0.003%	0.0004%	Connected client

**Notes:**

- The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the Cornerstone Investors and/or their close associates, please refer to the section headed “Others/ Additional Information – Allottees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to Cornerstone Investors and/or their close associates” in this announcement.*
- For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others/ Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.*
- The number of H Shares immediately after the Global Offering is the same as the number of total issued shares of the Company after the Global Offering.*

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i>
Chen Chun (“ <b>Mr. Chen</b> ”) <sup>Note 2</sup>	51,600,000	11.05%	May 28, 2027
Shenzhen Creality Chuangwei Technology Co., Ltd. (“ <b>Creality Chuangwei</b> ”) <sup>Note 2</sup>	25,800,000	5.53%	May 28, 2027
Shenzhen Creality Huida Technology Enterprise (Limited Partnership) (“ <b>Creality Huida</b> ”) <sup>Note 2</sup>	6,450,000	1.38%	May 28, 2027
Ao Danjun (“ <b>Mr. Ao</b> ”) <sup>Note 2</sup>	51,600,000	11.05%	May 28, 2027
Shenzhen Longge'er Investment Technology Co., Ltd. (“ <b>Longge'er Investment</b> ”) <sup>Note 2</sup>	25,800,000	5.53%	May 28, 2027
Liu Huilin (“ <b>Mr. Liu</b> ”) <sup>Note 2</sup>	51,600,000	11.05%	May 28, 2027
Shenzhen Creality Industrial Development Co., Ltd. (“ <b>Creality Industrial</b> ”) <sup>Note 2</sup>	25,800,000	5.53%	May 28, 2027
Tang Jingke (“ <b>Mr. Tang</b> ”) <sup>Note 2</sup>	51,600,000	11.05%	May 28, 2027
Shenzhen Creality Chuangtou Shiye Co., Ltd. (“ <b>Creality Chuangtou</b> ”) <sup>Note 2</sup>	25,800,000	5.53%	May 28, 2027
Shenzhen Creality Changsheng Technology Enterprise (Limited Partnership) (“ <b>Creality Changsheng</b> ”) <sup>Note 2</sup>	6,450,000	1.38%	May 28, 2027
<b>Total</b>	<b>322,500,000</b>	<b>69.08%</b>	

#### Notes:

1. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws and relevant lock-up undertakings as disclosed in the Prospectus.
2. Upon Listing, Mr. Chen, Mr. Ao, Mr. Liu and Mr. Tang, Creality Chuangwei, Creality Huida, Longge'er Investment, Creality Industrial, Creality Chuangtou and Creality Changsheng will constitute a group of Controlling Shareholders. For further details, please refer to “Relationship with our Controlling Shareholders” in the Prospectus. This subsection illustrates their direct shareholding in the Company, and each of them is subject to the same lock-up as disclosed above.

## Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings <sup>Note 1</sup></i>
Taikang Life	8,327,250	1.78%	November 28, 2026
CITIC Industrial International	6,245,400	1.34%	November 28, 2026
CPE Greater China	4,163,550	0.89%	November 28, 2026
Martis Fund	3,330,900	0.71%	November 28, 2026
BoYue Fund	2,081,700	0.45%	November 28, 2026
GBAHIL	2,081,700	0.45%	November 28, 2026
Apex	2,081,700	0.45%	November 28, 2026
Oasis Fund	1,665,450	0.36%	November 28, 2026
Jump Trading	1,665,450	0.36%	November 28, 2026
Polymer	832,650	0.18%	November 28, 2026
Dingxin Securities	832,650	0.18%	November 28, 2026
Colloway	832,650	0.18%	November 28, 2026
Seven Grand	832,650	0.18%	November 28, 2026
ICSA	832,650	0.18%	November 28, 2026
Optimas Capital	832,650	0.18%	November 28, 2026
<b>Total</b>	<b>36,639,000</b>	<b>7.85%</b>	

*Note:*

- In accordance with the relevant cornerstone investment agreements, the required lock-up period ends on November 28, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

***Other Existing Shareholders (including the Pre-IPO Investors as defined in the “History, Development and Corporate Structure” section of the Prospectus)***

<b><i>Name</i></b>	<b><i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i></b>	<b><i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i></b>	<b><i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i></b>
Shenzhen Creality 3D Enterprise (Limited Partnership) (深圳市創想三維企業(有限合夥))	6,450,000	1.38%	May 28, 2027
Shenzhen Creality Yunding Technology Enterprise (Limited Partnership) (深圳市創想雲頂科技企業(有限合夥))	6,450,000	1.38%	May 28, 2027
Qianhai Equity Investment Fund (Limited Partnership) (前海股權投資基金(有限合夥))	15,949,070	3.42%	May 28, 2027
Zhongyuan Qianhai Equity Investment Fund (Limited Partnership) (中原前海股權投資基金(有限合夥))	3,417,658	0.73%	May 28, 2027
Smart Internet Telecom Ark (Shenzhen) Venture Capital Fund Partnership Limited Partnership (智慧互聯電信方舟(深圳)創業投資基金合夥企業(有限合夥))	3,505,290	0.75%	May 28, 2027
Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司)	7,361,109	1.58%	May 28, 2027
Shenzhen Nanshan Hongtu Equity Investment Fund Partnership Limited Partnership (深圳市南山紅土股權投資基金合夥企業(有限合夥))	9,639,548	2.06%	May 28, 2027

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i>
Guangxi Tencent Venture Capital Co., Ltd. (廣西騰訊創業投資有限公司)	8,500,328	1.82%	May 28, 2027
Shenzhen Pingshan Kaisheng Integrated Circuit Venture Investment Partnership (Limited Partnership) (深圳坪山凱晟集成電路創業投資合夥企業(有限合夥))	5,696,096	1.22%	May 28, 2027
Wuhan Renzhe Buyou Equity Investment Partnership LP (武漢仁者不憂股權投資合夥企業(有限合夥))	3,417,658	0.73%	May 28, 2027
Shenzhen Guoxin South No. 4 Investment Partnership Enterprise Limited Partnership (深圳國新南方四號投資合夥企業(有限合夥))	525,794	0.11%	May 28, 2027
<b>Total</b>	<b>70,912,551</b>	<b>15.19%</b>	

Notes:

- Pursuant to the applicable PRC laws, all existing Shareholders are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.

### **PLACEE CONCENTRATION ANALYSIS**

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)**	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)**
Top 1	10,825,350	16.38%	14.04%	14.74%	12.82%	10,825,350	2.32%	2.27%
Top 5	34,797,900	52.66%	45.13%	47.39%	41.21%	34,797,900	7.45%	7.28%
Top 10	50,572,350	76.53%	65.59%	68.87%	59.89%	50,572,350	10.83%	10.58%
Top 25	71,767,350	108.60%	93.08%	97.74%	84.99%	71,767,350	15.37%	15.02%

\* Ranking of placees is based on the number of Offer Shares allotted to the placees.

\*\* The number of H Shares immediately after the Global Offering is the same as the number of total issued shares of the Company after the Global Offering.

## H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)**	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)**
Top 1	0	0.00%	0.00%	0.00%	0.00%	322,500,000	69.08%	67.49%
Top 5	10,825,350	16.38%	14.04%	14.74%	12.82%	381,698,353	81.76%	79.88%
Top 10	26,304,300	39.80%	34.12%	35.82%	31.15%	415,773,399	89.06%	87.01%
Top 25	64,353,900	97.38%	83.47%	87.64%	76.21%	457,240,657	97.94%	95.69%

\* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholder upon Listing.

\*\* The number of H Shares immediately after the Global Offering is the same as the number of total issued shares of the Company after the Global Offering.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	0	0.00%	0.00%	0.00%	0.00%	322,500,000	322,500,000	69.08%	67.49%
Top 5	10,825,350	16.38%	14.04%	14.74%	12.82%	381,698,353	381,698,353	81.76%	79.88%
Top 10	26,304,300	39.80%	34.12%	35.82%	31.15%	415,773,399	415,773,399	89.06%	87.01%
Top 25	64,353,900	97.38%	83.47%	87.64%	76.21%	457,240,657	457,240,657	97.94%	95.69%

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

## ***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 251,375 valid applications made by the public will be conditionally allocated on the basis set out below:

### **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

#### **Pool A**

<b>Number of H Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of H Shares applied for</b>
150	38,516	1,156 out of 38,516 applicants to receive 150 H Shares	3.00%
300	12,146	463 out of 12,146 applicants to receive 150 H Shares	1.91%
450	24,358	1,068 out of 24,358 applicants to receive 150 H Shares	1.46%
600	6,408	311 out of 6,408 applicants to receive 150 H Shares	1.21%
750	5,163	270 out of 5,163 applicants to receive 150 H Shares	1.05%
900	3,385	189 out of 3,385 applicants to receive 150 H Shares	0.93%
1,050	3,838	226 out of 3,838 applicants to receive 150 H Shares	0.84%
1,200	2,925	180 out of 2,925 applicants to receive 150 H Shares	0.77%
1,350	2,114	136 out of 2,114 applicants to receive 150 H Shares	0.71%
1,500	26,899	1,786 out of 26,899 applicants to receive 150 H Shares	0.66%
3,000	7,941	670 out of 7,941 applicants to receive 150 H Shares	0.42%
4,500	8,961	869 out of 8,961 applicants to receive 150 H Shares	0.32%
6,000	4,075	437 out of 4,075 applicants to receive 150 H Shares	0.27%
7,500	2,977	345 out of 2,977 applicants to receive 150 H Shares	0.23%
9,000	2,690	332 out of 2,690 applicants to receive 150 H Shares	0.21%
10,500	2,710	352 out of 2,710 applicants to receive 150 H Shares	0.19%
12,000	1,931	263 out of 1,931 applicants to receive 150 H Shares	0.17%
13,500	1,609	228 out of 1,609 applicants to receive 150 H Shares	0.16%
15,000	11,928	1,752 out of 11,928 applicants to receive 150 H Shares	0.15%
30,000	7,771	1,450 out of 7,771 applicants to receive 150 H Shares	0.09%
45,000	5,993	1,286 out of 5,993 applicants to receive 150 H Shares	0.07%
60,000	4,413	1,046 out of 4,413 applicants to receive 150 H Shares	0.06%
75,000	3,542	906 out of 3,542 applicants to receive 150 H Shares	0.05%
90,000	2,477	675 out of 2,477 applicants to receive 150 H Shares	0.05%
105,000	2,781	799 out of 2,781 applicants to receive 150 H Shares	0.04%
120,000	2,430	731 out of 2,430 applicants to receive 150 H Shares	0.04%
135,000	1,946	610 out of 1,946 applicants to receive 150 H Shares	0.03%
150,000	18,284	5,940 out of 18,284 applicants to receive 150 H Shares	0.03%
<b>Total</b>	<b>220,211</b>	<b>Total number of Pool A successful applicants: 24,476</b>	

## Pool B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
300,000	13,174	5,270 out of 13,174 applicants to receive 150 H Shares	0.02%
450,000	4,830	2,686 out of 4,830 applicants to receive 150 H Shares	0.02%
600,000	3,013	2,117 out of 3,013 applicants to receive 150 H Shares	0.02%
750,000	2,073	1,746 out of 2,073 applicants to receive 150 H Shares	0.02%
900,000	1,427	1,394 out of 1,427 applicants to receive 150 H Shares	0.02%
1,050,000	1,129	150 H Shares plus 121 out of 1,129 applicants to receive an additional 150 H Shares	0.02%
1,200,000	944	150 H Shares plus 221 out of 944 applicants to receive an additional 150 H Shares	0.02%
1,350,000	604	150 H Shares plus 216 out of 604 applicants to receive an additional 150 H Shares	0.02%
1,500,000	2,460	150 H Shares plus 1,178 out of 2,460 applicants to receive an additional 150 H Shares	0.01%
3,000,000	500	300 H Shares plus 299 out of 500 applicants to receive an additional 150 H Shares	0.01%
3,671,400	1,010	450 H Shares plus 61 out of 1,010 applicants to receive an additional 150 H Shares	0.01%
<b>Total</b>	<b><u>31,164</u></b>	<b>Total number of Pool B successful applicants: 19,860</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

### **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

## ***OTHERS/ADDITIONAL INFORMATION***

### **Allocations of Offer Shares to the Cornerstone Investors and/or their close associates with a consent under Chapter 4.15 of the Guide for New Listing Applicants**

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants (the “**Size-based Exemption**”) to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and their close associates, as placees, subject to the following conditions (“**Allocation to Size-based Exemption Participants**”):

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) H Shares allocated to all existing shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under this exemption do not exceed 30% of the total number of H Shares offered under the Global Offering;
- (c) each of the Directors, chief executives and members of the group of Controlling Shareholders of the Company confirms that no securities have been allocated to them or their respective close associates under the Size-based Exemption;
- (d) the Allocation to Size-based Exemption Participants is not expected to affect the Company’s ability to satisfy its public float requirement; and
- (e) details of the Allocation to Size-based Exemption Participants under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to Cornerstone Investors and/or their close associates, please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement.

### **Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines**

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

**Part A – Connected Clients holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties**

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	China International Capital Corporation Hong Kong Securities Limited (“CICC”)	CICC FT	Same group entities	Please refer to note 1	No	15,900	0.02%	0.003%
2.	Huatai Financial Holdings (Hong Kong) Limited (“Huatai”)	HTCI	Same group entities	Please refer to note 2	No	1,950	0.003%	0.0004%

**Notes:**

1. CICC FT and China International Capital Corporation Limited will enter into a series of cross border delta-one OTC swap transactions (the “**OTC Swaps**”) with each other and the ultimate clients (the “**CICC FT Ultimate Clients**”), pursuant to which CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Clients, subject to customary fees and commissions. The OTC Swaps will be fully funded by the CICC FT Ultimate Clients. During the terms of the OTC Swaps, all economic returns of the Offer Shares subscribed by CICC FT will be passed to the CICC FT Ultimate Clients and all economic loss shall be borne by the CICC FT Ultimate Clients through the OTC Swaps, and CICC FT will not take part in any economic return or bear any economic loss in relation to the Offer Shares. The OTC Swaps are linked to the Offer Shares and the CICC FT Ultimate Clients may request CICC FT to redeem it at their own discretions, upon which CICC FT shall dispose of the Offer Shares and settle OTC Swaps in cash in accordance with the terms and conditions of the OTC Swap. Despite that CICC FT will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy. The CICC FT Ultimate Clients for purpose of this placee subscription include (i) Yuanlesheng Qiangye Private Securities Investment Fund (源樂晟強業私募證券投資基金), whose fund manager is Tibet Yuanlesheng Asset Management Company Ltd. (“**Tibet Longrising**”, 西藏源樂晟資產管理有限公司) and ultimate beneficial owners holding 30% or more interest are Zeng Xiaojie and Hu Caiyang, (ii) Yuanlesheng Qiangshu Private Securities Investment Fund (源樂晟強樹私募證券投資基金), whose fund manager is Tibet Longrising and ultimate beneficial owner holding 30% or more interest is Zeng Xiaojie, (iii) Yuanlesheng Qiangshi Private Securities Investment Fund (源樂晟強勢私募證券投資基金), whose fund manager is Tibet Longrising and ultimate beneficial owner holding 30% or more interest is Zeng Xiaojie, (iv) Baoyin Long/Short Steady No. 1 Private Securities Investment Fund (保銀多空穩健1號私募證券投資基金), whose fund manager is Pinpoint Investment Management Limited (“**Pinpoint Investment**”, 上海保銀私募基金管理有限公司) and ultimate beneficial owner holding 30% or more interest is Wang Qiang, and (v) Baoyin Long/Short Steady No. 2 Private Securities Investment Fund (保銀多空穩健2號私募證券投資基金), whose fund manager is Pinpoint Investment and ultimate beneficial owner holding 30% or more interest is Wang Qiang.

To the best of CICC FT’s knowledge having made all reasonable enquiries, each of the CICC FT Ultimate Clients is an independent third party of CICC FT, CICC and the companies which are members of the same group of companies as each of the Underwriters.

2. Pursuant to an ISDA Agreement (the “**ISDA Agreement**”), HTCI, which intends to participate in the Global Offering as a placee, will hold the beneficial interest of the Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the “**Back-to-back TRS**”) to be entered by HTCI in connection with a Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by the Huatai Ultimate Client (as defined below), by which, HTCI will, subject to customary fees and commissions, pass the full economic exposure of the Shares to the Huatai Ultimate Client, which in effect, HTCI will hold the beneficial interest of the Shares on behalf of the Huatai Ultimate Client.

Huatai is a sub-broker under the International Offering. HTCI is a member of the same group as Huatai, and accordingly HTCI is considered as a “connected client” of Huatai pursuant to paragraph 1B of the Placing Guidelines.

The offshore investor (the “**Huatai Ultimate Client**”), through its investment manager, will place a total return swap order (the “**Client TRS**”) with HTCI in connection with the Company’s IPO. In order to hedge its exposure under the Client TRS, HTCI participates in the Company’s IPO and subscribes the Shares through placing order with Huatai during the International Offering.

The purpose of HTCI to subscribe for the Shares is for hedging the Client TRS order placed by the Huatai Ultimate Client. Pursuant to the terms of the Client TRS, during the tenor of the Client TRS, subject to customary fees and commissions, all economic returns of the Shares will be passed to the Huatai Ultimate Client through the Client TRS and all economic loss shall be borne by the Huatai Ultimate Client. HTCI will not take any economic return or bear any economic loss in relation to the Shares.

The Huatai Ultimate Client may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Shares are listed on the Stock Exchange at its own discretion. Upon the termination upon maturity or early termination of the Client TRS by the Huatai Ultimate Client, HTCI will dispose the Shares on the secondary market and the Huatai Ultimate Client will receive a final settlement amount of the Client TRS in cash in accordance with the terms and conditions of the Client TRS which should have taken into account all the economic returns or economic loss in relation to the Shares. If upon the maturity of the Client TRS, the Huatai Ultimate Client intends to extend the investment period, subject to further agreement between HTCI and the relevant Huatai Ultimate Client, the term of the Client TRS could be extended by way of a new issuance or a tenor extension.

It is proposed that HTCI will hold the legal title and the voting right of the Shares by itself, and pass through the economic exposure to the Huatai Ultimate Client, being a client who places a Client TRS order with HTCI in connection with the IPO of the Company. HTCI will not exercise the voting right of the Shares during the tenor of the Client TRS.

During the life of the Client TRS, HTCI may continue to hold the Shares in its custodian account, or to hold some or all of the Shares in a prime brokerage account for stock borrowing purposes, where HTCI will lend out its holding of underlying Shares in the form of stock borrowing loans consistent with market practice to lower its finance costs, provided that HTCI has the ability to call back the Shares on loan at any time in order to satisfy its obligations under the Client TRS to ensure the economic interests are ultimately passed to the Huatai Ultimate Client.

The Huatai Ultimate Client and its respective ultimate beneficial owner holding 30% or more interest include:

**Huatai Ultimate Client**

**UBO with 30% or more interests**

MANTOU HOLDING LIMITED

Meng Wang

HTCI has confirmed that, to the best of their knowledge having made all reasonable enquiries, the Huatai Ultimate Client is an independent third party of HTCI, Huatai and the companies which are members of the same group of companies as each of the Underwriters.

**Part B – Connected Clients holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties**

No.	Connected Distributor	Connected Clients	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	Deutsche Bank AG, Hong Kong Branch (“DBHK”)	Harvest	Harvest is a wholly-owned subsidiary of Harvest Financial Group Limited, which in turn is wholly owned by Harvest Fund Management Co., Ltd. Harvest Fund Management Co., Ltd. is 30% owned by DWS Investments Singapore Limited. DWS Investments Singapore Limited is a wholly-owned subsidiary of DWS Group GmbH & Co. KGaA. DWS Group GmbH & Co. KGaA is partially owned by DB Beteiligungs-Holdings GmbH (79.49%), Nippon Life Insurance (5%) and outside shareholders (15.51 %) as at December 31, 2025. DB Beteiligungs-Holdings GmbH is wholly owned by Deutsche Bank AG.	No	12,450	0.02%	0.003%
2.	The Hongkong and Shanghai Banking Corporation Limited (“HSBC”)	HSBC GAM	HSBC and HSBC GAM are members of the same group	No	124,800	0.17%	0.03%
3.	Huatai	China Southern	China Southern and Huatai are members of the same group	No	41,550	0.06%	0.009%
4.	Funde Securities Limited (“Funde Securities”)	Funde Pioneers	The investment manager of Funde Pioneers is Funde Asset Management (Hong Kong) Company Limited, which is a subsidiary of Funde Holdings (Group) Co., Ltd. Funde Securities is also a subsidiary of Funde Holdings (Group) Co., Ltd. Therefore, Funde Pioneers is a member of the same group with Funde Securities.	No	1,950	0.003%	0.0004%

*Notes:*

1. Harvest will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors, each of which is, to the best knowledge of Harvest, an independent third party of the Company, its subsidiaries, its substantial shareholders, Harvest, DBHK and the companies which are members of the same group of companies as Harvest and DBHK.

The funds are as follows:

- HARVEST ESG CHINA A RESEARCH SELECT FUND
- ASIA FRONTIER EQUITY FUND
- Harvest BOCHK Diverse Income Fund
- Harvest Total Return Fund
- HGI IPO MANDATE NO.1

No ultimate beneficial owner holds 30% or more interest in the funds.

2. HSBC is a sub-broker under the International Offering. HSBC GAM will hold the Offer Shares in its capacity as the discretionary fund manager managing assets on behalf of its underlying clients. HSBC GAM is a member of the same group of companies as HSBC. As a result, HSBC GAM is a connected client of HSBC. To the best knowledge of HSBC GAM after due enquiry, each of its underlying clients is an independent third party of the Company, its subsidiaries, HSBC, HSBC GAM and the companies which are members of the same group of HSBC and HSBC GAM.
3. Huatai is a sub-broker under the International Offering. China Southern, a qualified domestic institutional investor as approved by the relevant PRC authority to conduct asset management business, will hold the Offer Shares as the independent agent and discretionary manager of certain QDII funds (the “**China Southern Ultimate Clients**”). China Southern has confirmed that, to the best of their knowledge, each of such China Southern Underlying Clients are independent third parties of the Company, its subsidiaries, China Southern, Huatai and the companies which are members of the same group of companies as Huatai and China Southern.

The China Southern Ultimate Clients for purpose of this placing subscription include China Southern Hong Kong Growth Dynamic Allocation Hybrid Fund (南方香港成長靈活配置混合), China Southern Hong Kong Digital Economy Hybrid Initiating Fund (QDII) (南方港股數字經濟混合發起(QDII)), China Southern Hong Kong Select Equity Fund (南方香港 LOF), China Southern China New Economy 9-Month Holding Period Hybrid Fund (QDII) (南方中國新興經濟9個月持有期混合(QDII)) and China Southern Global Dynamic Allocation Fund (南方全球精選配置股票(QDII-FOF)), for each of which no ultimate beneficial owner holds 30% or more interest.

4. Funde Securities is a sub-broker under the International Offering. Funde Pioneers will hold the Offer Shares on behalf of Huang Jinghua and Kong Weina (“**Funde Pioneers Ultimate Clients**”) on a discretionary basis. To the best knowledge, information and belief of Funde Pioneers after making all reasonable enquiries, each of the Funde Pioneers Ultimate Clients is an independent third party of the Company, its subsidiaries, its substantial shareholders, Funde Pioneers, Funde Securities and the companies which are members of the same group of companies as Funde Pioneers and Funde Securities.

## DISCLAIMERS

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*The Offer Shares are being offered and sold (1) to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 20, 2026 issued by Shenzhen Creality 3D Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

- \* *Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on May 29, 2026).*

## **PUBLIC FLOAT AND FREE FLOAT**

Pursuant to Rule 19A.13A of the Listing Rules, assuming that the Over-allotment Option is not exercised, based on the Offer Price of HK\$18.80 per Offer Share, the expected market capitalization upon the Listing is HK\$8,776.6 million, and the minimum prescribed public float percentage applicable to the Shares is the higher of (i) the percentage that would result in the expected market value of H shares held by the public to be HK\$1,500,000,000 at the time of listing and (ii) 15%. Immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised), an aggregate of 131,440,101 H Shares, representing approximately 28.2% of the issued share capital of the Company and having an expected market value (based on the Offer Price of HK\$18.80 per Offer Share) at the time of Listing of HK\$2.47 billion, will count towards the public float. Therefore, the number of H Shares held in public hands is higher than the prescribed percentage of H Shares required to be held in public hands under Rule 19A.13A(1) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. The H Shares held by all existing Pre-IPO investors to be converted from Unlisted Shares are subject to a lock-up period of 12 months following the Listing Date under the applicable PRC laws. As such, H Shares held by the Cornerstone Investors and all existing Pre-IPO investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the Offer Price of HK\$18.80 per H Share, 36,788,550 H Shares with an expected market value of approximately HK\$691.6 million, which is higher than HK\$600 million as required under Rule 19A.13C of the Listing Rules, will not be subject to any disposal restrictions (whether under contract, the Listing Rules, applicable laws or otherwise) at the time of Listing. Therefore, the Company satisfies the free float requirement under Rule 19A.13C(1)(b) of the Listing Rules.

The Directors confirm that, immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 H Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, May 29, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, May 29, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, May 29, 2026 (Hong Kong time). The H Shares will be traded in board lots of 150 H Shares each, and the stock code of the H Shares will be 3388.

By order of the Board  
**Shenzhen Creality 3D Technology Co., Ltd.**  
**Mr. Ao Danjun**  
*Executive Director and Vice Chairman of the Board*

Hong Kong, May 28, 2026

*Directors of the Company to which this announcement relates are: (i) Mr. Chen Chun, Mr. Ao Danjun, Mr. Liu Huilin, Mr. Tang Jingke, and Mr. Fang Zongdi as executive directors; (ii) Mr. Huang Hongman as non-executive director; and (iii) Ms. Gao Li, Ms. Wang Yating, and Mr. Liang Huaquan as independent non-executive directors.*