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TYSiC

Guangdong Tianyu Semiconductor Co., Ltd.

廣東天域半導體股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 2658)

**ACCEPTANCE BY THE CSRC OF APPLICATION FOR
THE COMPANY'S H SHARE FULL CIRCULATION PLAN**

This announcement is made by Guangdong Tianyu Semiconductor Co., Ltd. (the “**Company**”) on a voluntary basis.

The Company is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) (the “**CSRC**”) has accepted the Company's application for the proposed implementation of the H share full circulation to the CSRC on behalf of certain shareholders of the Company. Pursuant to the relevant application documents, the Company has applied for the conversion (the “**H Share Full Circulation**”) of the 334,278,085 unlisted shares with par value of RMB1.0 per share in issue held by such shareholders of the Company (the “**Unlisted Shares**”) into H shares with par value of RMB1.0 per share (the “**H Shares**”), which represents approximately 84.999962% of the total issued share capital of the Company as at the date of this announcement. Upon obtaining all the relevant approvals (including the filings with and/or approvals from the CSRC and the Stock Exchange) and having complied with all the applicable laws, regulations and rules, such Unlisted Shares will be converted into H Shares, and the Company will apply for the listing of and permission to deal in such H Shares on the Main Board of the Stock Exchange (the “**Conversion and Listing**”). Pursuant to the articles of association of the Company, no further shareholders' meeting is required to be convened to approve the Conversion and Listing.

Upon completion of the H Share Full Circulation, all shareholders holding Unlisted Shares participating in the H Share Full Circulation will still be required to fulfil the share lock-up undertaking in accordance with the requirements of the Listing Rules and applicable laws and regulations.

As at the date of this announcement, details of the Conversion and Listing have not been finalized. The Company will make further announcement(s) on the progress of the Conversion and Listing in accordance with the requirements of the Listing Rules and applicable laws and regulations.

The H Share Full Circulation, the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Guangdong Tianyu Semiconductor Co., Ltd.
Li Xiguang
Chairman and executive director

Hong Kong, May 29, 2026

As of the date of this announcement, the Board comprises Mr. LI Xiguang as executive Director, Mr. AU YEUNG Chung and Mr. JIANG Dacai as non-executive Directors, Mr. HE Zhengsheng, Ms. LI Min and Mr. CHIN Vincent as independent non-executive Directors.