

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Elegance Optical International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 22 April 2026 in relation to the LRC Decision. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

RESUMPTION GUIDANCE

On 26 May 2026, the Company received a letter from the Stock Exchange (the “**Resumption Guidance Letter**”) setting out the resumption guidance for the Company. Pursuant to the Resumption Guidance Letter, the Company is required to fulfil the following resumption guidance before trading in its shares may be allowed to resume:

- (a) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules (sufficient level of operations and assets);
- (b) re-comply with Rules 3.10(1) and 3.10A of the Listing Rules (at least three independent non-executive directors and at least one-third of the board comprising independent non-executive directors); and
- (c) inform the market of all material information for the Company’s shareholders and investors to appraise the Company’s position.

The Resumption Guidance Letter also reminds the Company that under Rule 6.01A(1), the Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18 month period expires on **22 October 2027**. If the Company fails to remedy the issues causing its trading suspension, fulfil the resumption guidance and fully comply with the Listing Rules to the Exchange's satisfaction and resume trading by 22 October 2027, the Listing Division will recommend the Listing Committee to proceed with the cancellation of the Company's listing.

The Company is required to publish quarterly updates on its developments under Rule 13.24A, with the first quarterly announcement to be made on or before 22 July 2026. Trading in the Company's shares remains suspended and will continue to be suspended until the resumption guidance is fully satisfied.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares on the Stock Exchange has been suspended with effect from 9: 00 a.m. on 23 April 2026 and will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Elegance Optical International Holdings Limited
Zhu Guohua
Chairlady and Executive Director

Hong Kong, 1 June 2026

As at the date of this announcement, the executive Directors are Ms. Zhu Guohua, Mr. Gu Jianguo and Mr. Wang Yichuan; the non-executive Directors are Mr. Kwok Chi Lap and Mr. Li Qiang and the independent non-executive Directors are Ms. Li Wanyu, Mr. Chan Chi Wai.

This announcement contains forward-looking statements that reflect the Company's beliefs, plans or expectations about the future or future events. These statements are based on a number of assumptions, current estimates and projections, and are subject to risks, uncertainties and factors which may be beyond control. Actual outcomes may differ. These statements are not, and shall not be, relied upon as any assurance or representation as to the future or as a representation or warranty otherwise. Neither the Company nor its directors, officers, employees, agents, affiliates, advisers or representatives assume any responsibility to update these statements or to adapt them to future events or developments or to provide supplemental information in relation thereto or to correct any inaccuracies.