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**辽宁港口股份有限公司**  
**LIAONING PORT CO., LTD.\***

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*  
**(Stock Code: 2880)**

## UPDATE ON PUBLIC FLOAT

This announcement is made by Liaoning Port Co., Ltd.\* (the “**Company**”) pursuant to Rule 19A.28E(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”). Reference is made to the announcement of the Company dated 4 February 2026 (the “**Announcement**”) in relation to the non-compliance with the Minimum Public Float Requirement by the Company. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to update the shareholders and potential investors of the Company that, as at the date of this announcement, the market value of the H shares of the Company listed on the Stock Exchange and held by the public is approximately HK\$775 million, and such H shares represent approximately 3.67% of the total number of issued shares in the class to which the H shares of the Company belong (excluding treasury shares), which remains below the Minimum Public Float Requirement as set out under Rule 19A.28B(2) of the Listing Rules. The Company has been actively seeking feasible solutions to meet the minimum public float requirement as soon as possible. While assessing the current feasibility of previously considered options, it is also continuously exploring new potential approaches. Specifically, the measures taken by the Company include, but are not limited to, maintaining ongoing communication with Team Able International Limited, Broadford Global Limited, and Dalian Port Corporation Limited, the substantial shareholders of H shares of the Company, to discuss capital market conditions, the Company’s share price performance, and market practices, as well as consulting with professional advisors such as securities firms and legal counsel on capital market conditions and relevant domestic and international laws, regulations, and policies regarding share issuance or buyback and cancellation.

The Company has consulted with the Stock Exchange in relation to the temporary non-compliance with the Minimum Public Float Requirement. The Stock Exchange has agreed that the Company may maintain transitional arrangements on a temporary basis to restore the public float to be compliant with the Minimum Public Float Requirement, provided that the Company shall actively seek feasible solutions during the transitional period to achieve compliance with the Minimum Public Float Requirement as soon as practicable.

For so long as the Company remains non-compliant with Rule 19A.28B(2) of the Listing Rules, the Company will publish monthly development announcement under Rule 19A.28E of the Listing Rules, and comply with other relevant requirements of Rule 19A.28D and Rule 19A.28E of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Liaoning Port Co., Ltd.\***  
**QU Shaoyong and LEUNG Chi Kit**  
*Joint Company Secretaries*

Dalian City, Liaoning Province, the PRC  
2 June 2026

As at the date of this announcement, the Board comprises:

*Executive Director:* LI Guofeng

*Non-executive Directors:* LIU Bin, HUANG Zhenzhou and YANG Bing

*Employee Representative Director:* ZHANG Hong

*Independent Non-executive Directors:* LIU Chunyan, CHENG Chaoying and CHAN Wai Hei

\* *The Company is registered as a Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name "Liaoning Port Co., Ltd."*

\* *For identification purposes only*