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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for the Offer Shares in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur. There will be no public offer of securities in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated May 26, 2026 (the “**Prospectus**”) issued by Beijing Shougang LanzaTech Technology Co., Ltd. (北京首鋼朗澤科技股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, Yue Xiu Securities Company Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, June 28, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571 W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Sunday, June 28, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, June 3, 2026).



首钢朗泽

Shougang LanzaTech

BEIJING SHOUGANG LANZATECH TECHNOLOGY CO., LTD.

北京首钢朗泽科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	40,000,000 H Shares
Number of Hong Kong Offer Shares	:	6,000,000 H Shares
Number of International Offer Shares	:	34,000,000 H Shares
Final Offer Price	:	HK\$14.60 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB1.00 per H Share
Stock code	:	2553

Sole Sponsor



*Overall Coordinator, Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager*



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



BEIJING SHOUGANG LANZATECH TECHNOLOGY CO., LTD.
北京首鋼朗澤科技股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 26, 2026 (the “Prospectus”) issued by Beijing Shougang LanzaTech Technology Co., Ltd. (北京首鋼朗澤科技股份有限公司) (the “Company”).

SUMMARY

Company information

Stock code	2553
Stock short name	SHOUGANG LANZA
Dealings commencement date	June 3, 2026*

* see note at the end of the announcement

Price Information

Final Offer Price	HK\$14.60
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Offer Shares and Share Capital

Number of Offer Shares	40,000,000 H Shares
Final Number of Offer Shares in Hong Kong Public Offering	6,000,000 H Shares
Final Number of Offer Shares in International Offering	34,000,000 H Shares
Number of issued Shares upon Listing	400,000,000 Shares

Over-allocation

Number of Offer Shares over-allocated	–
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The Overall Coordinator confirmed that there has been no over-allocation of the Offer Shares in the International Offering. Therefore, it is expected that the Over-allotment Option will not be exercised.

Proceeds	
Gross proceeds (Note)	HK\$584 million
Less: Estimated listing expenses payable based on final Offer Price	HK\$97.54 million
Net proceeds	HK\$486.46 million

Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	109,125
No. of successful applications	21,872
Subscription level	1,421.54 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	4,000,000 H Shares
No. of Offer Shares reallocated from the International Offering (reallocation)	2,000,000 H Shares
Final no. of Offer Shares under the Hong Kong Public Offering	6,000,000 H Shares
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	15%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/IPOResult to perform a search by identification number or www.hkeipo.hk/IPOResult for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	97
Subscription level	0.95 times
No. of Offer Shares initially available under the International Offering	36,000,000 H Shares
No. of Offer Shares reallocated to the Hong Kong Public Offering (reallocation)	2,000,000 H Shares
Final no. of Offer Shares under the International Offering	34,000,000 H Shares
% of Offer Shares under the International Offering to the Global Offering	85%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive, supervisors of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive, supervisors of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

The Overall Coordinator and the Directors confirm that the allocation cap pursuant to paragraph 9 of Chapter 4.14 of the Guide for New Listing Applicants has not been exceeded.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name^{Note 1}	Number of Unlisted Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings^{Note 2}
Shougang Group ^{Notes 3, 4, 6}	95,532,658	–	23.88%	June 2, 2027
NZ Tang Ming ^{Notes 3, 5}	–	34,137,886	8.53%	June 2, 2027
Caofeidian Fund ^{Notes 4, 6}	–	12,748,081	3.19%	June 2, 2027
Total	95,532,658	46,885,967	35.60%	–

Notes:

- For illustrative purposes only, this subsection lists only those members of the Controlling Shareholders who hold Shares directly in the Company.*
- The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law. The required lock-up for existing Shareholders ends on June 2, 2027, being 12 months following the Listing Date. Pursuant to Rule 10.07 of the Listing Rules, each of the Controlling Shareholders has undertaken to the Stock Exchange and the Company that, she or it shall comply with the applicable lock-up requirements. For further details, please refer to the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Undertakings to the Stock Exchange Pursuant to the Listing Rules – Undertakings by the Controlling Shareholders” in the Prospectus.*
- Pursuant to the Concert Party Agreements, Shougang Group and NZ Tang Ming concurred that they shall act in concert with respect to, inter alia, the voting during general meeting, for the period since the date of the Concert Party Agreements and up until they cease to hold any shares of the Company or upon the termination of the Concert Party Agreements. Please refer to “History, Development and Corporate Structure – Concert Party Arrangement” in the Prospectus for further details. As such, each of Shougang Group and NZ Tang Ming is deemed to be interested in the Shares each other is interested in.*
- Shougang Group is wholly-owned by Beijing State-owned Capital Operation and Management Company Limited (北京國有資本運營管理有限公司), which is in turn wholly-owned by the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality. As at the Latest Practicable Date, Shares in which Shougang Group is interested consist of (i) 95,532,658 Unlisted Shares held at its own capacity; (ii) 12,748,081 Unlisted Shares (among which 12,748,081 Unlisted Shares will be converted to H Shares upon Listing) held by Caofeidian Fund, a company majority-held by its wholly-owned subsidiary, in which Shougang Group is deemed to be interested under the SFO; and (iii) 34,137,886 Unlisted Shares (among which 34,137,886 Unlisted Shares will be converted to H Shares upon Listing) in which Shougang Group is deemed to be interested as a result of being a party acting-in-concert with NZ Tang Ming.*

5. As at the Latest Practicable Date, NZ Tang Ming was owned as to 65.57% by Ms. Dong, 30.89% by CTID Xinyuan and 3.54% by Ms. Ye. As at the Latest Practicable Date, Shares in which NZ Tang Ming is interested consist of (i) 34,137,886 Unlisted Shares (among which 34,137,886 Unlisted Shares will be converted to H Shares upon Listing) held at its own capacity; and (ii) 95,532,658 Unlisted Shares in which is deemed to be interested as a result of being a party acting-in-concert with Shougang Group.
6. Caofeidian Fund is a limited partnership established in the PRC, and is a private equity investment fund owned as to 72.00% of its economic interest by Beijing Shougang Fund Co., Ltd. (北京首鋼基金有限公司), a wholly-owned subsidiary of Shougang Group, approximately 3.00% by Shoucheng Rongshi and 25.00% by Hebei Jicai Industry Guidance Equity Investment Fund Co., Ltd. (河北省冀財產業引導股權投資基金有限公司), a limited liability company ultimately controlled by the Department of Finance of Hebei Province. Caofeidian Fund is managed by its general partner and executive partner Shoucheng Rongshi which is wholly-owned by Shoucheng Holdings Limited (首程控股有限公司) (“**Shoucheng Holdings**”), a company listed on the Stock Exchange (stock code: 0697). As of the Latest Practicable Date, Shougang Group (together with its associates) was interested in approximately 17.95% in Shoucheng Holdings and was its single largest shareholder. Therefore, Shougang Group is deemed to be interested in the Shares held by Caofeidian Fund.

Other Existing Shareholders (including the Pre-IPO Investors as defined in the “History, Development and Corporate Structure” section of the Prospectus)

Name	Number of Unlisted Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings^{Note 1}
Shanghai Mingda Industry and Shanghai Dehui	35,650,662	36,000,000	17.91%	June 2, 2027
LanzaTech Hong Kong	–	33,520,231	8.38%	June 2, 2027
Ruihong Investment	–	26,162,800	6.54%	June 2, 2027
Mitsui & Co., Ltd.	–	16,590,175	4.15%	June 2, 2027
Guofu Yonglang	–	12,029,865	3.01%	June 2, 2027
Pingyang Puyi	–	10,526,132	2.63%	June 2, 2027
Guangzhou Fanmei	–	7,848,801	1.96%	June 2, 2027
Tang Ming Hong Kong	–	4,535,755	1.13%	June 2, 2027
Zhuhai Jinsheng	2,267,877	2,267,878	1.13%	June 2, 2027

<i>Name</i>	<i>Number of Unlisted Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings^{Note 1}</i>
Beijing Jiayeyuan ^{Note 2}	–	3,553,015	0.89%	June 2, 2029
Qingdao Baiwei Zhihe	–	1,511,918	0.38%	June 2, 2027
Shanghai Guoping	–	7,451,235	1.86%	June 2, 2027
Jiaxing Guoxing	–	5,107,028	1.28%	June 2, 2027
Binhe SIC	–	4,186,001	1.05%	June 2, 2027
Jiaxing Tianchen	–	4,186,001	1.05%	June 2, 2027
Jinxin Kaiying	–	4,186,001	1.05%	June 2, 2027
Total	37,918,539	179,662,836	54.40%	–

Notes:

- Unless otherwise stated, the expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law. The required lock-up for existing Shareholders ends on June 2, 2027, being 12 months following the Listing Date.*
- Beijing Jiayeyuan voluntarily undertook not to transfer the Shares held by it for a period of 36 months from the Listing Date. Therefore, the lock-up period for Beijing Jiayeyuan ends on June 2, 2029.*

PLACEE CONCENTRATION ANALYSIS

Placees	* Numbers of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	5,313,600	15.63%	13.28%	5,313,600	1.33%
Top 5	17,100,600	50.30%	42.75%	17,100,600	4.28%
Top 10	24,816,000	72.99%	62.04%	24,816,000	6.20%
Top 25	30,587,000	89.96%	76.47%	30,587,000	7.65%

Note:

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders	* Numbers of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	46,885,967	17.59%	46,885,967
Top 5	0	0.00%	0.00%	159,159,173	59.71%	194,809,835
Top 10	5,313,600	15.63%	13.28%	202,328,806	75.91%	237,979,468
Top 25	23,498,400	69.11%	58.75%	250,047,203	93.81%	287,965,742

Note:

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDERS CONCENTRATION ANALYSIS

All Shareholders	* Numbers of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	142,418,625	35.60%
Top 5	0	0.00%	0.00%	290,342,493	72.59%
Top 10	5,313,600	15.63%	13.28%	333,512,126	83.38%
Top 25	23,498,400	69.11%	58.75%	383,498,400	95.87%

Note:

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
200	30,809	617 out of 30,809 applicants to receive 200 H Shares	2.00%
400	16,511	569 out of 16,511 applicants to receive 200 H Shares	1.72%
600	4,754	207 out of 4,754 applicants to receive 200 H Shares	1.45%
800	2,345	120 out of 2,345 applicants to receive 200 H Shares	1.28%
1,000	3,578	208 out of 3,578 applicants to receive 200 H Shares	1.16%
1,200	1,828	118 out of 1,828 applicants to receive 200 H Shares	1.08%
1,400	991	70 out of 991 applicants to receive 200 H Shares	1.01%
1,600	1,195	91 out of 1,195 applicants to receive 200 H Shares	0.95%
1,800	961	78 out of 961 applicants to receive 200 H Shares	0.90%
2,000	10,817	930 out of 10,817 applicants to receive 200 H Shares	0.86%
3,000	2,254	244 out of 2,254 applicants to receive 200 H Shares	0.72%
4,000	1,703	218 out of 1,703 applicants to receive 200 H Shares	0.64%
5,000	2,236	324 out of 2,236 applicants to receive 200 H Shares	0.58%
6,000	1,540	248 out of 1,540 applicants to receive 200 H Shares	0.54%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
7,000	771	136 out of 771 applicants to receive 200 H Shares	0.50%
8,000	761	144 out of 761 applicants to receive 200 H Shares	0.47%
9,000	574	116 out of 574 applicants to receive 200 H Shares	0.45%
10,000	4,121	885 out of 4,121 applicants to receive 200 H Shares	0.43%
20,000	2,378	757 out of 2,378 applicants to receive 200 H Shares	0.32%
30,000	1,498	600 out of 1,498 applicants to receive 200 H Shares	0.27%
40,000	930	439 out of 930 applicants to receive 200 H Shares	0.24%
50,000	872	467 out of 872 applicants to receive 200 H Shares	0.21%
60,000	800	476 out of 800 applicants to receive 200 H Shares	0.20%
70,000	528	343 out of 528 applicants to receive 200 H Shares	0.19%
80,000	471	330 out of 471 applicants to receive 200 H Shares	0.18%
90,000	388	291 out of 388 applicants to receive 200 H Shares	0.17%
100,000	3,229	2,564 out of 3,229 applicants to receive 200 H Shares	0.16%
200,000	2,897	200 H Shares plus 513 out of 2,897 applicants to receive additional 200 H Shares	0.12%
	101,740	Total number of Pool A successful applicants: 14,487	
POOL B			
300,000	3,335	200 H Shares plus 667 out of 3,335 applicants to receive additional 200 H Shares	0.08%
400,000	990	200 H Shares plus 521 out of 990 applicants to receive additional 200 H Shares	0.08%
500,000	608	200 H Shares plus 511 out of 608 applicants to receive additional 200 H Shares	0.07%
600,000	567	400 H Shares plus 81 out of 567 applicants to receive additional 200 H Shares	0.07%
700,000	248	400 H Shares plus 109 out of 248 applicants to receive additional 200 H Shares	0.07%
800,000	219	400 H Shares plus 159 out of 219 applicants to receive additional 200 H Shares	0.07%
900,000	193	600 H Shares plus 2 out of 193 applicants to receive additional 200 H Shares	0.07%
1,000,000	702	600 H Shares plus 199 out of 702 applicants to receive additional 200 H Shares	0.07%
2,000,000	523	1,000 H Shares plus 450 out of 523 applicants to receive additional 200 H Shares	0.06%
	7,385	Total number of Pool B successful applicants: 7,385	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions in which such offer or solicitation would be unlawful. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the "U.S. Securities Act") or any state securities law of the United States. The securities may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.

The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

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** Potential investors of the Offer Shares should note that the Sole Sponsor and the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on June 3, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering, the expected market capitalization of the Company would be HK\$5,840 million, calculated based on the final Offer Price of HK\$14.60. Under Rule 19A.13A(1), the minimum public float of the Company shall be 25% based on the final Offer Price of HK\$14.60. The total number of listed H Shares held by the public (being 163,519,646 H Shares) represents approximately 40.88% of the total issued Shares of the Company upon Listing. For details of the Shares held by certain of our Shareholders which shall not be counted towards the public float, see “History, Development and Corporate Structure – Public Float” in the Prospectus. Therefore, the Company will be able to meet the minimum public float requirement under Rule 19A.13A of the Listing Rules.

Immediately following the completion of the Global Offering and based on the final Offer Price of HK\$14.60 per Offer Share, the expected market value of the H Shares held by the public and not subject to disposal restrictions (whether under contract, the Listing Rules, applicable laws or otherwise) will be HK\$584 million, representing 10% of the total issued Shares of the Company upon Listing. As such, the Company will be able to satisfy the free float requirement under Rule 19A.13C(1)(a) of the Listing Rules.

The Directors confirm that immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, June 3, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, June 3, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, June 3, 2026 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each, and the stock code of the H Shares will be 2553.

By order of the Board
Beijing Shougang LanzaTech Technology Co., Ltd.
Executive Director and General Manager
Ms. Dong Yan

Hong Kong, June 2, 2026

As at the date of this announcement, the Board comprises: (i) Ms. Dong Yan and Mr. Lin Siyu as executive Directors; (ii) Dr. Ma Lishen, Dr. Jennifer Holmgren, Dr. Wu Bin, Mr. Zhang Dan and Ms. Wang Yan as non-executive Directors; and (iii) Dr. Hu Shanying, Dr. Feng Yingang, Dr. Chen Xin and Mr. Hoong Cheong Thard as independent non-executive Directors.