

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



CHINA WOOD  
中木國際

**CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED**

**中木國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1822)**

**EFFECTIVE DATE OF CAPITAL REDUCTION OF  
ISSUED SHARES AND SUB-DIVISION  
OF UNISSUED SHARES  
AND  
FREE EXCHANGE OF SHARE CERTIFICATES**

Reference is made to the announcements of China Wood International Holding Co., Limited (the “**Company**”) dated 13 April 2026, 29 April 2026, 22 May 2026 and the circular dated 29 April 2026 (the “**Circular**”) in relation to, inter alia, the Capital Reduction and Sub-division. Capitalised terms used herein have the same meanings as those defined in the Circular unless otherwise stated.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Cayman Court containing the particulars required under the Companies Act with respect to the Capital Reduction were duly registered with the Registrar of Companies in the Cayman Islands. The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Friday, 5 June 2026 (Hong Kong time) and the dealing in the New Shares shall commence at 9:00 a.m. on Friday, 5 June 2026 (Hong Kong time).

## **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, between 9:00 a.m. and 4:30 p.m. on any business day during the period from Friday, 5 June 2026 to Wednesday, 15 July 2026 (both days inclusive), submit the existing share certificates for the Shares (in red colour) to the Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong to exchange, at the expense of the Company, for new share certificates of the New Shares (in burgundy colour). Thereafter, share certificates for the New Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each share certificate issued or cancelled, whichever is higher. All existing certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

By order of the Board

**China Wood International Holding Co., Limited**

**中木國際控股有限公司**

**Lyu NingJiang**

*Chairman and Executive Director*

Hong Kong, 4 June 2026

*As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) and Ms. Ng Lai Ha as executive directors; Mr. Hu YongGang as non-executive director; and Mr. Chan Lik Shan, Mr. So Yin Wai and Mr. Pang MingLi as independent non-executive directors.*