

**Hang Seng Investment Index Funds Series II
(the “Trust”)**

**Hang Seng High Dividend 30 Index ETF
(Listed Class Units Stock Code: 03466 and
Unlisted Class Units)
(the “Sub-Fund”)**

Announcement

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Hong Kong Offering Document of the Trust and the Sub-Fund (the “**Hong Kong Offering Document**”).

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the Hong Kong Offering Document (including the Product Key Facts Statement(s) of the Sub-Fund and the full text of the risk factors stated therein) in detail before making any investment decision.

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SFC authorisation is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or their performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Dear Unitholders

Change to the underlying index of the Sub-Fund

We, as the Manager of the Trust and the Sub-Fund, are writing to inform you that with effect from 8 June 2026 (the “Effective Date”), the changes described in Section A below will apply to the Sub-Fund to reflect the change to the underlying Index of the Sub-Fund, namely Hang Seng High Dividend 30 Index (the “Index”).

A. Index Change

We have been informed by Hang Seng Indexes Company Limited (“HSIL”), the Index Provider, that the index universe will be updated to exclude Hong Kong depositary receipts and real estate investment trusts as the Index constituents, in the index review with data cutoff date as of 30 April 2026. Consequently, the Index constituents will also be changed on the Effective Date.

For details (including details of the Index methodology, latest index information and other important news), please refer to the website of the Index Provider at <http://www.hsi.com.hk> (this website has not been reviewed by the SFC).

B. Impact to the Sub-Fund

Investors should note that (i) the investment objective and policies of the Sub-Fund will remain unchanged; (ii) the Index Change will not amount to a material change to the Sub-Fund and the overall risk profile of the Sub-Fund; (iii) the Index Change will not affect the acceptability of the Index under the SFC’s Code on Unit Trusts and Mutual Funds; (iv) the Sub-Fund’s normal operation will not be disrupted and the Index Change will not affect the way that the Sub-Fund is managed;

and (v) the change to the Sub-Fund resulting from the Index Change will not materially prejudice the rights and interests of Unitholders.

The costs incurred by the Sub-Fund resulting from the Index Change will be borne by the Sub-Fund but such costs are expected to be immaterial.

C. Amendments to the Offering Documents

The Hong Kong Offering Document and the Product Key Facts Statement of the Sub-Fund will be amended to reflect the changes in part A above. The updated Hong Kong Offering Document and Product Key Facts Statement of the Sub-Fund will be available at the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC) and/or the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk (this website has not been reviewed by the SFC) on the Effective Date.

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
8 June 2026