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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **INSIDE INFORMATION ADJUSTMENT TO THE MAXIMUM NUMBER OF PROPOSED ON-MARKET SHARE REPURCHASE**

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 April 2026 (the “**Announcement**”) in relation to the Repurchase Scheme proposed by the Board to repurchase on the open market up to 6,910,937 H Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **ADJUSTMENT TO THE REPURCHASE SCHEME**

To further enhance investor confidence and improve the Company’s long-term incentive mechanism, the Board has resolved to adjust the maximum number of H Shares to be repurchased under the Repurchase Scheme.

Under the adjusted Repurchase Scheme, the number of H Shares repurchased by the Company from time to time on the open market will be adjusted from a maximum of 6,910,937 H Shares to a maximum of 30,000,000 H Shares, representing an increase of 23,089,063 H Shares. The maximum number of repurchased shares after such adjustment represents approximately 2.17% of the total issued Shares and 2.50% of the total issued H Shares of the Company as at the date of this announcement (including treasury shares and H Shares repurchased but not yet cancelled) respectively.

Except for the above adjustment to the maximum number of H Shares to be repurchased, all other terms and contents of the Repurchase Scheme remain unchanged.

The Board believes that the adjusted Repurchase Scheme reflects the Company's recognition of its value and confidence in its long-term business development. It will help improve the Group's long-term incentive mechanism and also align with the Group's current actual operations and financial position, and is therefore in the interests of the Company and the shareholders as a whole.

The Company will comply with the Listing Rules, the Takeovers Code, the Securities and Futures Ordinance and all other applicable laws and regulations for the share repurchases. It is expected that the share repurchases will not trigger any mandatory offer obligation under the Takeovers Code.

**Shareholders and potential investors should note that the implementing of the Repurchase Scheme by the Company will be subject to market conditions and will be at the absolute discretion of the Board. There is no assurance as to the timing, quantity or price of any repurchases. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Lingbao, Henan, the PRC  
8 June 2026

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan, Mr. Guo Michael Xinsheng and Mr. Huang Hui.*