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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1129)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2025**

Reference is made to the annual report for the year ended 31 December 2025 (the “**2025 Annual Report**”) of China Water Industry Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) published on 28 April 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2025 Annual Report.

The Company would like to provide the following supplementary information in relation to the fundraising activities disclosed under the section headed “**Fund-raising activities in the past 12 months**” on pages 19 and 20 of the 2025 Annual Report:

1. The rights issue on the basis of one (1) rights share for every one (1) existing shares held on the record date on a non-underwritten basis and the compensatory arrangements

On 6 November 2024, the Company proposed to raise gross proceeds of up to approximately HK\$93.68 million by way of a rights issue of up to 287,360,964 Rights Shares at the Subscription Price of HK\$0.326 per Rights Share, on the basis of one (1) Rights Share for every one (1) Share held by the qualifying shareholders at the close of business on the record date. The aforesaid terms of the Rights Issue, including the Subscription Price, were determined by resolution of the board of directors of the Company. The closing price of the shares as quoted on the Stock Exchange on 6 November 2024, being the date on which the terms of the Rights Issue were fixed, was HK\$0.6500 per share (the “**Market Price I**”). The Subscription Price represented a discount of approximately 49.85% to the Market Price I.

* *For identification purpose only*

2. Placing of new shares under general mandate

On 5 June 2025, the Company entered into a Placing Agreement with the Placing Agent, pursuant to which the Placing Agent agreed, on a best-effort basis, to place up to 57,472,000 Placing Shares at a price of HK\$0.228 per Placing Share. The closing price of the shares as quoted on the Stock Exchange on 5 June 2025, being the date on which the terms of the placing of new shares were fixed, was HK\$0.2490 per share (the “**Market Price II**”). The Placing Price represented a discount of approximately 8.43% to the Market Price II.

The supplementary information set out above does not affect any other information contained in the 2025 Annual Report. Save as disclosed in this announcement, all other contents of the 2025 Annual Report remain unchanged.

By order of the Board
China Water Industry Group Limited
Mr. Zhu Yongjun
Chairman and Executive Director

Hong Kong, 8 June 2026

As at the date of this announcement, the Board comprises Mr. Zhu Yongjun (Chairman) and Ms. Chu Yin Yin Georgiana, all being executive Directors and Mr. Wong Siu Keung, Joe, Mr. Lam Cheung Shing, Richard and Mr. Mak Ka Wing, Patrick, all being independent non-executive Directors.