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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

**(A) POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY
SHAREHOLDERS' MEETING,
THE 2026 FIRST A SHAREHOLDERS' CLASS MEETING AND
THE 2026 FIRST H SHAREHOLDERS' CLASS MEETING;
(B) UPDATES ON PROGRESS RELATING TO THE MAJOR
TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES
FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND
CINDA SECURITIES**

Reference is made to the circular of China International Capital Corporation Limited (the "**Company**") dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders' Meeting (the "**ESM**"), the 2026 First A Shareholders' Class Meeting (the "**A Shareholders' Class Meeting**") and the 2026 First H Shareholders' Class Meeting (the "**H Shareholders' Class Meeting**") (collectively the "**Meetings**") of the Company (the "**Circular**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE ESM, THE A SHAREHOLDERS' CLASS MEETING AND THE H SHAREHOLDERS' CLASS MEETING

The Board hereby announces that the resolutions proposed at the ESM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

Convening and Attendance of the Meetings

- (1) Date of the Meetings: Monday, June 8, 2026
- (2) Venue of the Meetings: Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC
- (3) Attendance of the Meetings:

A total of 4,827,256,868 CICC Shares (including 2,923,542,440 CICC A Shares and 1,903,714,428 CICC H Shares, representing 100% of the total issued Shares of the Company), 2,923,542,440 CICC A Shares (representing 100% of the total issued CICC A Shares) and 1,903,714,428 CICC H Shares (representing 100% of the total issued CICC H Shares) were entitled to attend and vote at the ESM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, respectively. As disclosed in the Circular, for the sake of good corporate governance, Central Huijin will abstain from voting on the resolutions relating to the Proposed Mergers at the Meetings in respect of the 1,936,155,680 CICC A Shares directly held by it, and did not attend the Meetings. Save as disclosed above, to the best knowledge of the Company and the Directors, after having made all reasonable enquiries, there are no CICC Shareholders shall abstain from voting, or abstain from voting in favour of any resolution at the ESM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, in accordance with the Hong Kong Listing Rules.

ESM

1. Number of CICC Shareholders and proxies attending the meeting	5,328
including: number of holders of CICC A Shares	5,327
number of holders of CICC H Shares	1
2. Total number of Shares with voting rights held by the CICC Shareholders attending the meeting (share(s))	1,508,406,669
including: total number of CICC A Shares	398,221,195
total number of CICC H Shares	1,110,185,474
3. Percentage of the number of Shares with voting rights held by the CICC Shareholders attending the meeting to the total number of Shares with voting rights of the Company (%)	52.174122
including: percentage of the number of CICC A Shares to the total number of Shares (%)	13.774032
percentage of the number of CICC H Shares to the total number of Shares (%)	38.400091

Note: The percentages in this announcement are rounded to six decimal places. Any discrepancies between the arithmetic sum shown and the total of the amounts listed are due to rounding.

A Shareholders' Class Meeting

1. Number of CICC A Shareholders and proxies attending the meeting	5,327
2. Total number of Shares with voting rights held by the CICC A Shareholders attending the meeting (share(s))	398,221,195
3. Percentage of the number of Shares with voting rights held by CICC A Shareholders attending the meeting to the total number of A Shares with voting rights of the Company (%)	40.330822

H Shareholders' Class Meeting

1. Number of CICC H Shareholders and proxies attending the meeting	1
2. Total number of Shares with voting rights held by the CICC H Shareholders attending the meeting (share(s))	1,073,322,441
3. Percentage of the number of Shares with voting rights held by CICC H Shareholders attending the meeting to the total number of H Shares with voting rights of the Company (%)	56.380433

- (4) Voting at the Meetings was conducted through on-site voting and online voting (for holders of A Shares only) and was in compliance with the Company Law of the People's Republic of China, the Rules on Shareholders' Meetings of Listed Companies and other laws and regulations, as well as the relevant provisions of the Articles of Association of China International Capital Corporation Limited (the "**Articles of Association**").

The Meetings were convened by the Board, and chaired and presided over by Mr. Chen Liang, the chairman of the Board of the Company.

- (5) Directors and Secretary to the Board of the Company Present at the Meetings
1. All eight incumbent Directors were present at the Meetings;
 2. The Secretary to the Board was present at the Meetings.

Shareholder representatives of the Company, lawyers from King & Wood (the Company's domestic legal advisor), and personnel from Computershare Hong Kong Investor Services Limited jointly participated in the votes counting and scrutiny at the Meetings.

Voting Results of the Resolutions at the Meetings

(1) Voting Results of the Resolutions at the ESM

- To consider and approve the Proposal regarding the compliance of the Proposed Mergers with the relevant laws and regulations applicable to a material asset restructuring by listed companies

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,239,830	89.182835	161,732,557	10.722079	1,434,282	0.095086

- To consider and approve the Proposal regarding the Plan on the Proposed Mergers by CICC with Dongxing Securities and Cinda Securities

2.01 Parties to the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,178,128	89.112449	161,527,057	10.708456	2,701,484	0.179095

2.02 Method of the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,343,527,112	89.069290	161,523,057	10.708190	3,356,500	0.222520

2.03 Class and par value of the CICC Shares to be issued upon Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,343,997,012	89.100442	161,547,857	10.709835	2,861,800	0.189723

2.04 Share Exchanges targets and Record Date for Dongxing Share Exchange and Record Date for Cinda Share Exchange

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,343,335,312	89.056575	161,438,957	10.702615	3,632,400	0.240810

2.05 Price and ratio of the issue of the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,132,712	89.109438	161,547,757	10.709828	2,726,200	0.180734

2.06 Number of CICC Shares to be issued under the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,141,512	89.110022	161,539,257	10.709264	2,725,900	0.180714

2.07 Listing venue of the CICC Shares to be issued under the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,040,478	89.103324	161,426,257	10.701773	2,939,934	0.194903

2.08 Arrangements for Dongxing Share-Exchange Shareholders and Cinda Share-Exchange Shareholders who holds shares with Share Restrictions

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,162,912	89.111441	161,486,716	10.705781	2,757,041	0.182778

2.09 Protection mechanism for the interests of CICC Dissenting Shareholders

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,346,712	89.123626	161,324,957	10.695057	2,735,000	0.181317

2.10 Protection mechanism for the interests of Dongxing Dissenting Shareholders and Cinda Dissenting Shareholders

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,340,315,112	88.856350	161,364,257	10.697663	6,727,300	0.445987

2.11 Disposal of creditors' rights and debts involved in the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,020,212	89.101980	161,536,057	10.709052	2,850,400	0.188968

2.12 Transfer of assets

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,229,512	89.115856	161,436,057	10.702422	2,741,100	0.181722

2.13 Arrangements for employees

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,245,412	89.116910	161,427,757	10.701872	2,733,500	0.181218

2.14 Arrangements for the Transitional Period

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,240,412	89.116578	161,429,957	10.702019	2,736,300	0.181403

2.15 Arrangements for profit distribution and accumulated profits

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,231,712	89.116002	161,455,357	10.703702	2,719,600	0.180296

2.16 Validity period of the resolutions

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,246,812	89.117003	161,520,157	10.707998	2,639,700	0.174999

3. To consider and approve the Proposal regarding the Report (Draft) on CICC merging and absorbing Dongxing Securities and Cinda Securities and its summary

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,590,340	89.139777	161,522,957	10.708184	2,293,372	0.152039

4. To consider and approve the Proposal regarding the execution of the conditional Merger Agreement

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,395,812	89.126881	161,512,457	10.707487	2,498,400	0.165632

5. To consider and approve the Proposal regarding the Proposed Mergers constituting a material asset restructuring in accordance with the PRC laws and regulations

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,116,012	89.174626	161,434,957	10.702350	1,855,700	0.123024

6. To consider and approve the Proposal regarding the Proposed Mergers not constituting a related party transaction of CICC in accordance with the PRC laws and regulations

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,466,512	89.131568	161,442,457	10.702847	2,497,700	0.165585

7. To consider and approve the Proposal regarding the compliance of the Proposed Mergers with Articles 11, 43 and 44 of the MAR Measures

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,125,512	89.175256	161,426,157	10.701767	1,855,000	0.122977

8. To consider and approve the Proposal regarding the compliance of the Proposed Mergers with the requirements under Article 4 of Guideline No. 9 for the Supervision of Listed Companies – Regulatory Requirements for Planning and Implementing Material Asset Restructuring by Listed Companies

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,075,812	89.105666	161,446,557	10.703119	2,884,300	0.191215

9. To consider and approve the Proposal regarding the Proposed Mergers not constituting a listing by restructuring as stipulated in Article 13 of the MAR Measures

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,700,012	89.147048	161,422,657	10.701534	2,284,000	0.151418

10. To consider and approve the Proposal regarding the completeness and compliance of the statutory procedures and the effectiveness of the legal document submitted in relation to the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,138,512	89.176118	161,801,057	10.726620	1,467,100	0.097262

11. To consider and approve the Proposal regarding the non-existence of the relevant circumstances prohibiting participation in material asset restructuring of listed companies in respect of the relevant entities under the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,113,812	89.174481	161,806,457	10.726978	1,486,400	0.098541

12. To consider and approve the Proposal regarding the approval of the pro-forma financial information in relation to the Proposed Mergers and the related documents

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,109,212	89.174176	161,814,557	10.727515	1,482,900	0.098309

13. To consider and approve the Proposal regarding the confirmation of the Valuation Report

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,669,433	89.145020	161,506,357	10.707084	2,230,879	0.147896

14. To consider and approve the Proposal regarding the independence of the valuer, the reasonableness of the assumptions used in the Valuation Report, the relevance of the methodology and the purpose of the Valuation Report and the fairness of the appraised value

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,173,512	89.178438	161,308,457	10.693964	1,924,700	0.127598

15. To consider and approve the Proposal regarding the dilution of immediate returns, remedial measures and undertakings of relevant parties in connection with the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,345,106,812	89.174017	161,665,057	10.717604	1,634,800	0.108379

16. To consider and approve the Proposal regarding the shareholders' return plan of CICC for 2026-2028

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,785,112	89.152689	161,436,357	10.702443	2,185,200	0.144868

17. To consider and approve the Proposal regarding the authorization to the CICC Board and its authorized person(s) to deal with matters in connection with the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,343,191,512	89.047041	161,451,457	10.703444	3,763,700	0.249515

18. To consider and approve the Proposal regarding granting the CICC Board the specific mandate to issue CICC A Shares under the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	1,344,425,612	89.128856	161,454,957	10.703676	2,526,100	0.167468

The above resolutions were special resolutions, and were approved by two-thirds or more of the votes held by CICC Shareholders and proxies attending the ESM.

(2) Voting Results of the Resolutions at the A Shareholders' Class Meeting

1. To consider and approve the Proposal regarding the Plan on the Proposed Mergers by CICC with Dongxing Securities and Cinda Securities

1.01 Parties to the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,091,631	86.407161	53,096,864	13.333511	1,032,700	0.259328

1.02 Method of the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,087,831	86.406207	53,092,864	13.332506	1,040,500	0.261287

1.03 Class and par value of the CICC Shares to be issued upon Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,069,731	86.401662	53,117,664	13.338734	1,033,800	0.259604

1.04 Share Exchanges targets and Record Date for Dongxing Share Exchange and Record Date for Cinda Share Exchange

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,168,031	86.426347	53,008,764	13.311387	1,044,400	0.262266

1.05 Price and ratio of the issue of the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,046,231	86.395761	53,117,564	13.338708	1,057,400	0.265531

1.06 Number of CICC Shares to be issued under the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,055,031	86.397971	53,109,064	13.336574	1,057,100	0.265455

1.07 Listing venue of the CICC Shares to be issued under the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,161,731	86.424765	52,996,064	13.308197	1,063,400	0.267038

1.08 Arrangements for Dongxing Share-Exchange Shareholders and Cinda Share-Exchange Shareholders who holds shares with Share Restrictions

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,076,431	86.403345	53,056,523	13.323379	1,088,241	0.273276

1.09 Protection mechanism for the interests of CICC Dissenting Shareholders

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,257,031	86.448696	52,906,764	13.285773	1,057,400	0.265531

1.10 Protection mechanism for the interests of Dongxing Dissenting Shareholders and Cinda Dissenting Shareholders

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,222,231	86.439957	52,934,064	13.292629	1,064,900	0.267414

1.11 Disposal of creditors' rights and debts involved in the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,054,931	86.397945	53,105,864	13.335771	1,060,400	0.266284

1.12 Transfer of assets

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,143,031	86.420069	53,005,864	13.310659	1,072,300	0.269272

1.13 Arrangements for employees

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,158,931	86.424062	52,997,564	13.308574	1,064,700	0.267364

1.14 Arrangements for the Transitional Period

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,153,931	86.422806	52,999,764	13.309127	1,067,500	0.268067

1.15 Arrangements for profit distribution and accumulated profits

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,145,231	86.420621	53,025,164	13.315506	1,050,800	0.263873

1.16 Validity period of the resolutions

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,071,531	86.402114	53,089,964	13.331778	1,059,700	0.266108

- To consider and approve the Proposal regarding the execution of the conditional Merger Agreement

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,886,131	86.606674	53,082,264	13.329844	252,800	0.063482

- To consider and approve the Proposal regarding the authorization to the CICC Board and its authorized person(s) to deal with matters in connection with the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,894,631	86.608808	53,021,264	13.314526	305,300	0.076666

- To consider and approve the Proposal regarding granting the CICC Board the specific mandate to issue CICC A Shares under the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	344,881,931	86.605619	53,024,764	13.315405	314,500	0.078976

The above resolutions were special resolutions, and were approved by two-thirds or more of the votes held by CICC A Shareholders and proxies attending the A Shareholders' Class Meeting.

(3) Voting Results of the Resolutions at the H Shareholders' Class Meeting

1. To consider and approve the Proposal regarding the Plan on the Proposed Mergers by CICC with Dongxing Securities and Cinda Securities

1.01 Parties to the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,612,448	89.778468	108,509,993	10.109730	1,200,000	0.111802

1.02 Method of the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,514,793	10.110176	1,326,816	0.123618

1.03 Class and par value of the CICC Shares to be issued upon Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,429,393	10.102220	1,412,216	0.131574

1.04 Share Exchanges targets and Record Date for Dongxing Share Exchange and Record Date for Cinda Share Exchange

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,454,193	10.104530	1,387,416	0.129264

1.05 Price and ratio of the issue of the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	962,650,832	89.688876	108,224,593	10.083139	2,447,016	0.227985

1.06 Number of CICC Shares to be issued under the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.07 Listing venue of the CICC Shares to be issued under the Share Exchanges

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.08 Arrangements for Dongxing Share-Exchange Shareholders and Cinda Share-Exchange Shareholders who holds shares with Share Restrictions

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.09 Protection mechanism for the interests of CICC Dissenting Shareholders

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.10 Protection mechanism for the interests of Dongxing Dissenting Shareholders and Cinda Dissenting Shareholders

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.11 Disposal of creditors' rights and debts involved in the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,028,993	10.064915	1,812,616	0.168879

1.12 Transfer of assets

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.13 Arrangements for employees

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.14 Arrangements for the Transitional Period

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,032,193	10.065213	1,809,416	0.168581

1.15 Arrangements for profit distribution and accumulated profits

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,480,832	89.766206	108,226,593	10.083325	1,615,016	0.150469

1.16 Validity period of the resolutions

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,564,832	89.774032	108,051,633	10.067025	1,705,976	0.158943

2. To consider and approve the Proposal regarding the execution of the conditional Merger Agreement

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,707,235	89.787300	108,136,033	10.074887	1,479,173	0.137813

3. To consider and approve the Proposal regarding the authorization to the CICC Board and its authorized person(s) to deal with matters in connection with the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,696,432	89.786293	108,117,593	10.073170	1,508,416	0.140537

4. To consider and approve the Proposal regarding granting the CICC Board the specific mandate to issue CICC A Shares under the Proposed Mergers

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	963,696,432	89.786293	108,311,993	10.091282	1,314,016	0.122425

The above resolutions were special resolutions, and were approved by two-thirds or more of the votes held by CICC H Shareholders and proxies attending the H Shareholders' Class Meeting.

Witness by Lawyers

- (1) The law firm which witnessed the Meetings: King & Wood
- (2) Conclusive opinions of witness provided by the lawyers:

The Meetings were convened in accordance with the requirements of relevant laws and administrative regulations including the Company Law of the People's Republic of China and the Securities Law of the People's Republic of China, as well as the Rules on Shareholders' Meetings of Listed Companies and the Articles of Association. The qualifications of the attendees and convener of the Meetings were lawful and valid. The voting procedures and poll results of the Meetings were lawful and valid.

II. UPDATES ON PROGRESS RELATING TO THE PROPOSED MERGERS

As set out above, the resolutions in relation to the Proposed Mergers and the Merger Agreement proposed at the Meetings have been duly passed at the Meetings. Paragraph (a) of the Effectiveness Conditions as set out in the Circular has therefore been satisfied as of the date of this announcement.

In addition, as of the date of this announcement, the Proposed Mergers and the Merger Agreement have been approved at the Dongxing GM, Cinda GM, the shareholders' meeting of China Orient and the shareholders' meeting of China Cinda, respectively. Paragraphs (b) to (e) of the Effectiveness Conditions as set out in the Circular have therefore been satisfied as of the date of this announcement. As of the date of this announcement, paragraphs (f) and (g) of the Effectiveness Conditions as set out in the Circular and the Conditions to implementation of the Merger Agreement remain to be satisfied or (if capable of being waived) waived.

Further announcement(s) will be made by CICC in respect of the timetable and update on progress of the Proposed Mergers in accordance with applicable laws when appropriate.

The Effectiveness Conditions must be satisfied before the Merger Agreement becomes effective.

In addition, Closing is subject to the Conditions to implementation of the Merger Agreement being satisfied or (if capable of being waived) waived. CICC Shareholders, investors and potential investors in the securities of CICC should be aware that the Proposed Mergers is subject to the Conditions being satisfied or (if capable of being waived) waived, and there is no assurance that any or all Conditions can be satisfied or (if capable of being waived) waived, and thus the Merger Agreement may or may not become effective or, if effective, may or may not be implemented or completed. CICC Shareholders, investors and potential investors in the securities of CICC should therefore exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
June 8, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.