
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in UISEE Technologies (Beijing) Co., Ltd., you should at once hand this circular, together with the accompanying form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

UISEE

UISEE Technologies (Beijing) Co., Ltd.

馭勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1511)

- (1) 2025 WORK REPORT OF THE BOARD OF DIRECTORS**
(2) 2025 PROFIT DISTRIBUTION PLAN
(3) PROPOSED RE-APPOINTMENT OF EXTERNAL AUDITOR FOR 2026
(4) PROPOSED GRANT OF GENERAL MANDATE TO ISSUE SHARES
(5) PROPOSED GRANT OF GENERAL MANDATE TO
REPURCHASE H SHARES
AND
(6) NOTICE OF ANNUAL GENERAL MEETING

The AGM of UISEE Technologies (Beijing) Co., Ltd. is to be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Tuesday, June 30, 2026 at 2:00 p.m., the notice of which is set out on pages AGM-1 to AGM-2 of this circular.

Whether or not you are able to attend the AGM, please complete and sign the accompanying form of proxy for use at the AGM in accordance with the instructions printed thereon and return it to the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not later than 24 hours before the time appointed for holding the AGM (i.e. 2:00 p.m. on Monday, June 29, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the AGM should the Shareholder so wish.

Non-registered Shareholders whose H Shares are held in the CCASS through banks, brokers, custodians or HKSCC may also be able to attend and vote at the AGM. In this regard, they shall consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

This circular together with the form of proxy are also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.uisee.com).

June 9, 2026

CONTENTS

	<i>Page</i>
DEFINITIONS	1
 LETTER FROM THE BOARD	
I. INTRODUCTION	4
II. MATTERS TO BE RESOLVED AT THE AGM	5
1. 2025 Work Report of the Board of Directors	5
2. 2025 Profit Distribution Plan	5
3. Proposed Re-Appointment of External Auditor for 2026	6
4. Proposed Grant of the Issue Mandate	6
5. Proposed Grant of the Repurchase Mandate	9
III. CLOSURE OF REGISTER OF MEMBERS	11
IV. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT ..	11
V. RECOMMENDATION	11
 APPENDIX I – 2025 WORK REPORT OF THE BOARD OF DIRECTORS .	
	I-1
 APPENDIX II – EXPLANATORY STATEMENT ON THE REPURCHASE	
MANDATE	II-1
 NOTICE OF ANNUAL GENERAL MEETING	
	AGM-1

DEFINITIONS

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

“Acting-in-Concert Arrangement”	the arrangement under the acting-in-concert agreement dated December 17, 2019 entered into among Mr. Wu, Mr. Jiang, Mr. Zhou and Mr. Peng
“Annual General Meeting” or “AGM”	the annual general meeting of the Company to be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Tuesday, June 30, 2026 at 2:00 p.m., or any adjournment thereof, to consider and, if thought fit, to approve the resolutions contained in the notice of the annual general meeting which is set out on pages AGM-1 to AGM-2 of this circular
“Articles of Association”	the articles of association of the Company
“Beijing Simaju”	Beijing Simaju Technology Center (Limited Partnership) (北京司馬駒科技中心(有限合夥)), a limited partnership established in the PRC on April 19, 2016, which is owned as to (i) 18.53% by Mr. Wu (its general partner) beneficially; and (ii) 61.47% by Mr. Wu and 20% by Mr. Zhou (its limited partners) for the benefit of the option grantees under the pre-IPO incentive schemes
“Board” or “Board of Directors”	the board of directors of the Company
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Company”	UISEE Technologies (Beijing) Co., Ltd. (馭勢科技(北京)股份有限公司), a joint stock company established with limited liability in the PRC, the H Shares of which are listed on the Main Board of the Stock Exchange (stock code: 1511)
“Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries

DEFINITIONS

“H Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB0.10 each, which are listed on the Main Board of the Stock Exchange
“H Shareholder(s)”	holder(s) of H Share(s)
“H Share Registrar”	Tricor Investor Services Limited
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issue Mandate”	the general mandate proposed to be granted to the Directors to (i) allot, issue or deal with additional Shares and (ii) sell and/or transfer treasury shares of not exceeding 20% of the total issued Shares (excluding any treasury shares) as at the date of passing of the proposed special resolution at the AGM
“Latest Practicable Date”	June 8, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this circular prior to its publication
“Listing”	the listing of the H Shares on the Main Board of the Stock Exchange
“Listing Date”	May 20, 2026, being the date of Listing
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Mr. Jiang”	Mr. Jiang Yan (姜岩), one of the co-founders and controlling shareholders
“Mr. Peng”	Mr. Peng Jinzhan (彭進展), one of the co-founders and controlling shareholders, and the head of innovation business division and deputy general manager

DEFINITIONS

“Mr. Wu”	Mr. Wu Gansha (吳甘沙), one of the co-founders and controlling shareholders, the Chairman, an executive Director and Chief Executive Officer
“Mr. Zhou”	Mr. Zhou Xin (周鑫), one of the co-founders and controlling shareholders, an executive Director, the chief products officer and deputy general manager
“PRC”	the People’s Republic of China
“Repurchase Mandate”	the general mandate proposed to be granted to the Directors to repurchase H Shares on the Stock Exchange of not exceeding 10% of the total issued H Shares (excluding any treasury shares) as at the date of passing of the proposed special resolution at the AGM
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) in the capital of the Company with a nominal value of RMB0.10 each
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it under section 15 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
“Takeovers Code”	the Code on Takeovers and Mergers issued by the Hong Kong Securities and Futures Commission, as amended or supplemented from time to time
“treasury share(s)”	has the meaning ascribed to it under the Listing Rules
“Unlisted Share(s)”	ordinary share(s) in the share capital of the Company, with a nominal value of RMB0.10 each, which is/are not listed or traded on any stock exchange
“%”	per cent.



UISEE Technologies (Beijing) Co., Ltd.
馭勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1511)

Executive Directors:

Mr. Wu Gansha

(Chairman and Chief Executive Officer)

Mr. Zhou Xin

Mr. Chiang Tsung Che

Non-executive Directors:

Mr. Wu Jun

Mr. Zhou Jun

Mr. Gao Xiaohu

Independent non-executive Directors:

Mr. Chow Ming Sang

Ms. Bai Rui

Mr. Du Zide

*Headquarters and registered office
in the PRC:*

Room 101, 1/F, Yuan Building 1

No. 85 Hongan Road

Fangshan District

Beijing, PRC

Principal place of business

in Hong Kong:

Shop Nos. 202-203

2nd Floor, Regal Airport Hotel

9 Cheong Tat Road

Chek Lap Kok

New Territories

Hong Kong

June 9, 2026

To the Shareholders,

Dear Sir or Madam,

- (1) 2025 WORK REPORT OF THE BOARD OF DIRECTORS**
(2) 2025 PROFIT DISTRIBUTION PLAN
(3) PROPOSED RE-APPOINTMENT OF EXTERNAL AUDITOR FOR 2026
(4) PROPOSED GRANT OF GENERAL MANDATE TO ISSUE SHARES
(5) PROPOSED GRANT OF GENERAL MANDATE TO
REPURCHASE H SHARES
AND
(6) NOTICE OF ANNUAL GENERAL MEETING

I. INTRODUCTION

The AGM of the Company is to be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Tuesday, June 30, 2026 at 2:00 p.m., the notice of which is set out on pages AGM-1 to AGM-2 of this circular.

LETTER FROM THE BOARD

The purpose of this circular is, among other things, to provide you with information on the notice of the AGM and certain resolutions to be considered at the abovementioned AGM, so as to enable you to make an informed decision on whether to vote for or against the resolutions at the abovementioned AGM.

II. MATTERS TO BE RESOLVED AT THE AGM

At the AGM, ordinary resolutions will be proposed by the Company to consider and approve:

- (1) 2025 work report of the Board of Directors;
- (2) 2025 profit distribution plan; and
- (3) the proposed re-appointment of external auditor for 2026, and to authorize the Board to fix its remuneration.

At the AGM, special resolutions will be proposed by the Company to consider and approve:

- (4) the proposed grant of the Issue Mandate; and
- (5) the proposed grant of the Repurchase Mandate.

Details of the matters to be resolved at the AGM are set out in the notice of the AGM on pages AGM-1 to AGM-2 of this circular. In order to enable you to have a better understanding on the resolutions to be proposed at the AGM and to make informed decisions with sufficient and necessary information, detailed information thereon is set out in this circular and the accompanying appendices.

ORDINARY RESOLUTIONS

1. 2025 Work Report of the Board of Directors

The Company will propose an ordinary resolution at the AGM to consider and approve the 2025 work report of the Board of Directors, the full text of which is set out in Appendix I to this circular.

2. 2025 Profit Distribution Plan

The Company will propose an ordinary resolution at the AGM to consider and approve the 2025 profit distribution plan.

Having considered the Company's audited consolidated financial statements for 2025, and fully taking into account factors such as the Company's development stage, business development plans and future capital requirements, the Board proposes that no cash dividend be distributed, no bonus Shares be issued, and no conversion of capital reserve into share capital or other forms of profit distribution be made for 2025.

LETTER FROM THE BOARD

3. Proposed Re-Appointment of External Auditor for 2026

The Company will propose an ordinary resolution at the AGM to consider and approve the re-appointment of Ernst & Young as the Company's external auditor for 2026 for a term commencing from the date of approval at the AGM and ending at the conclusion of the next annual general meeting of the Company, and to authorize the Board to negotiate with Ernst & Young to fix its remuneration for the year ending December 31, 2026 on a fair and reasonable basis.

Having considered factors such as the Company's business situation, expected audit scope, audit timetable and audit resources, the estimated fees payable to Ernst & Young for the provision of audit and non-audit services, including audit of the annual financial and accounting statements for 2026 and tax advisory services, are expected to be approximately RMB2.4 million to RMB3.0 million.

SPECIAL RESOLUTIONS

4. Proposed Grant of the Issue Mandate

To provide the Company with flexibility to issue Shares as appropriate after its initial public offering on the Stock Exchange, the Company will propose a special resolution at the AGM to grant the Board a general mandate to (i) issue Shares, to allot, issue and otherwise deal with additional Shares and (ii) sell and/or transfer H Shares out of treasury that are held as treasury shares not exceeding 20% of the total issued Shares of the Company (excluding any treasury shares and any Shares repurchased for cancellation but not yet cancelled) as at the date of the passing of this resolution at the AGM, and to authorize the Board to make corresponding amendments to the Articles of Association as it deems appropriate to reflect the capital structure of the Company following the additional Shares are allotted or issued under such mandate. The details are as follows:

A. *Subject matter of the mandate*

The specific scope of the mandate includes but is not limited to:

- (a) the grant of a general mandate to the Board, subject to market conditions and the needs of the Company, separately or concurrently (i) to issue, allot, grant and deal with additional Shares or securities, options and warrants convertible into Shares or other similar rights to subscribe for Shares; and (ii) to sell or transfer treasury shares during the Relevant Period (as defined below).

The total number of Shares or securities, options and warrants convertible into Shares or other similar rights to subscribe for Shares proposed to be approved, allotted, issued, granted and/or

LETTER FROM THE BOARD

otherwise dealt with and/or the treasury shares of the Company be sold or transferred by the Board shall not exceed 20% of the total Shares in issue (excluding any treasury shares and Shares repurchased for cancellation but not yet cancelled) on the date of passing such resolution at the AGM.

Notwithstanding the above, where the allotment of Shares and sale and/or transfer of treasury shares will result in a change of control of the Company, the Board is required to obtain prior authorization at a general meeting by way of a special resolution to allot such Shares;

- (b) the Board be authorized to formulate and implement detailed issuance plan, including but not limited to the class of new Shares to be issued, pricing mechanism and/or issuance/conversion/exercise price (including price range), form of issuance of Shares or the sale and/or transfer of treasury shares, number of Shares to be issued or H Shares to be sold or transferred out of treasury that are held as treasury shares, allottees and use of proceeds, distribution of retained profit, lock-up period, time of issuance of Shares or the sale and/or transfer of treasury shares, period of issuance of Shares or sale and/or transfer of treasury shares and whether to allot Shares or sell and/or transfer treasury shares to existing Shareholders, and other content which shall be included in the detailed issuance plan in accordance with the requirements of relevant laws, regulations and other normative documents, and the requirements of the relevant regulatory authorities;
- (c) the Board be authorized to engage professional advisors for matters related to the Issue Mandate, and to approve and execute all acts, deeds, documents and other related matters which are necessary, appropriate or advisable for the issue of Shares, the sale and/or transfer of treasury shares; to approve and execute, on behalf of the Company, agreements related to the issue of Shares, or sale and/or transfer of treasury shares, including but not limited to underwriting agreements, placing agreements, professional advisory services agreements;

LETTER FROM THE BOARD

- (d) the Board be authorized to approve and sign, on behalf of the Company, documents in connection with the issuance of Shares, or sale or transfer of treasury shares to be submitted to relevant regulatory authorities, to carry out relevant approval procedures required by regulatory authorities and place where the Company is listed, and to complete necessary filings, registrations and records procedures with the relevant government authorities of the PRC, Hong Kong and/or any other regions and jurisdictions (if applicable);
- (e) the Board be authorized to amend, as required by regulatory authorities within or outside the PRC, the related agreements and statutory documents; and
- (f) the Board be authorized to increase the registered capital of the Company after the issuance and to make corresponding amendments to the Articles of Association relating to share capital and shareholdings, among others, and to authorize the operating management of the Company to carry out the relevant procedures.

B. *Term of the mandate*

The exercise of the Issue Mandate shall be within the Relevant Period.

“**Relevant Period**” refers to the period from the date of passing of this resolution until the earlier of:

- (a) the conclusion of the next annual general meeting of the Company, whereupon such authorization shall lapse unless a special resolution is passed at that meeting to renew (with or without conditions) such authorization, either unconditionally or subject to the fulfilment of such conditions; or
- (b) the revocation or variation of the mandate granted under this resolution by passing of a special resolution of the Shareholders at a general meeting of the Company.

The Board may only exercise the powers under the above general mandate in compliance with the Company Law, the Listing Rules, the Articles of Association and all applicable laws, regulations and rules of any other governmental or regulatory authorities, and after obtaining all necessary approvals (if required) from the relevant government or regulatory authorities.

LETTER FROM THE BOARD

As at the Latest Practicable Date, the Company had 162,485,020 Shares in issue, comprising 35,759,570 Unlisted Shares and 126,725,450 H Shares. Subject to the passing of the proposed special resolution to approve the grant of the Issue Mandate and on the basis that the issued share capital of the Company remains unchanged as at the date of the AGM, the Board may allot, issue or otherwise sell or transfer out of treasury up to 32,497,004 Shares (including the sale or transfer of treasury shares) pursuant to the Issue Mandate.

5. Proposed Grant of the Repurchase Mandate

To provide the Board with flexibility to repurchase H Shares, the Company will propose a special resolution at the AGM to grant the Board a general mandate to repurchase H Shares not exceeding 10% of the total issued H Shares (excluding any treasury shares) as at the date of the passing of this resolution at the AGM, being 12,672,545 H Shares, based on the assumption that the issued share capital of the Company remains unchanged between the Latest Practicable Date and the AGM, and to authorize the Board to do all such deeds, acts, matters and business necessary or desirable for the purpose of or in connection with the exercise of the Repurchase Mandate. The details are as follows:

A. *Subject matter of the mandate*

The specific scope of the mandate includes but is not limited to:

- (a) grant of a conditional general mandate to the Board to repurchase H Shares in issue (excluding any treasury shares) on the Stock Exchange in accordance with market conditions and the needs of the Company, provided that the number of repurchased H Shares shall not exceed 10% of the total issued H Shares (excluding any treasury shares) on the date of passing such resolution at the AGM;
- (b) the Board be authorized to do all such acts, deeds, matters and business necessary or desirable for the purpose of or in connection with the exercise of the general mandate to repurchase H Shares, including but not limited to amendments to the Articles of Association and the cancellation of the repurchased H Shares and/or the holding of them as treasury shares (for subsequent sale and/or transfer of treasury shares out of treasury) after such general mandate has been exercised.

LETTER FROM THE BOARD

B. Conditions precedent

The repurchase is conditional upon satisfaction of each of the following conditions:

- (a) the special resolution regarding the grant of the Repurchase Mandate having been approved at the AGM;
- (b) the Company having obtained the approval from relevant regulatory authorities (if applicable) as may be stipulated under the PRC laws, regulations and rules; and
- (c) the Company has not been required by any of its creditors to repay or to provide guarantee in respect of any amount due to any of them (or if the Company is so required by any of its creditors, the Company having, in its absolute discretion, repaid or provided guarantee in respect of such amount) pursuant to the provisions of the Articles of Association. If the Company determines to repay any amount to any of its creditors under conditions above, it expects to do so out of its internal resources.

C. Term of the mandate

The term of the Repurchase Mandate commences from the date of passing of this resolution until the earlier of:

- (a) the conclusion of the next annual general meeting of the Company, whereupon such authorization shall lapse unless a special resolution is passed at that meeting to renew (with or without conditions) such authorization, either unconditionally or subject to the fulfilment of such conditions; or
- (b) the revocation or variation of the mandate granted under this resolution by passing of a special resolution of the Shareholders at a general meeting of the Company.

An explanatory statement required by the Listing Rules to provide the Shareholders with information reasonably necessary for them to make an informed decision on whether to vote for or against the granting of the Repurchase Mandate is set out in Appendix II to this circular.

LETTER FROM THE BOARD

III. CLOSURE OF REGISTER OF MEMBERS

In order to determine the list of Shareholders who are entitled to attend the AGM, the H Shares register of members of the Company will be closed from Thursday, June 25, 2026 to Tuesday, June 30, 2026 (both dates inclusive), during which no transfer of Shares will be effected. In order for holders of H Shares to be eligible to attend and vote at the AGM, all share transfer documents, accompanied by the relevant share certificates, must be lodged with the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong before 4:30 p.m. on Wednesday, June 24, 2026. Shareholders whose names appear on the Company's register of members on Tuesday, June 30, 2026 are entitled to attend and vote at the AGM.

IV. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

The Company will convene the AGM at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Tuesday, June 30, 2026 at 2:00 p.m.. The notice of the AGM is set out on pages AGM-1 to AGM-2 of this circular.

A form of proxy for use at the AGM is enclosed with this circular and available at the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.uisee.com). Shareholders who intend to appoint a proxy to attend the AGM shall complete and return the form of proxy to the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 24 hours before the time appointed for holding the AGM (i.e. 2:00 p.m. on Monday, June 29, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the AGM or any adjournment thereof should the Shareholder so wish at that time.

V. RECOMMENDATION

The Directors consider that all resolutions set out in the notice of the AGM are in the best interest of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote for the relevant resolutions as set out in the notice of the AGM.

By order of the Board
UISEE Technologies (Beijing) Co., Ltd.
Wu Gansha
Chairman and Executive Director

This appendix sets out an English translation of the 2025 work report of the Board. Should there be any discrepancies between the Chinese version and the English version of this circular, the Chinese version shall prevail.

UISEE Technologies (Beijing) Co., Ltd.

2025 WORK REPORT OF THE BOARD OF DIRECTOR

In 2025, the Board of Directors of UISEE Technologies (Beijing) Co., Ltd. (hereinafter referred to as the “**Company**”) performed its duties in strict accordance with the relevant requirements of the Company Law of the People’s Republic of China (hereinafter referred to as the “**Company Law**”), the Securities Law of the People’s Republic of China (hereinafter referred to as the “**Securities Law**”) and other laws and regulations as well as the Articles of Association. It actively and effectively carried out its various tasks, strictly implemented the resolutions of the general meetings, and promoted the smooth and orderly development of the Company’s businesses, thereby ensuring and promoting the compliant and operation and standardized practices of the Company, and effectively safeguarding the interests of the Company and all Shareholders.

The work of the Board of Directors of the Company in 2025 is reported as follow:

I. REVIEW OF THE BOARD OF DIRECTORS’ WORK IN 2025

In 2025, the Board of Directors of the Company strictly abided by the Company Law and other laws and regulations, as well as the Articles of Association and other codes of governance, adhered to the principle of being accountable to all Shareholders, faithfully performed the duties of the Board of Directors, standardized corporate operations, made scientific decisions and effectively safeguarded the rights and interests of the shareholders.

The Company is committed to the research, development and innovation of autonomous driving solutions, and its efforts in research and development have led to numerous significant achievements. In 2025, leveraging its strong productization and commercialization capabilities, the Company achieved an operating revenue of RMB328 million, maintaining a stable growth. In 2025, the Company continued to increase its investments in research and development, and deployed a research and development investment of RMB234 million, representing a year-on-year increase of 19% as compared with the previous year.

II. WORK OF THE BOARD OF DIRECTORS IN 2025

(I) Composition of the Board of Directors

On November 8, 2024, the Company completed its conversion into a joint stock company. It established and improved its corporate governance system comprising the general meeting, the Board of Directors and special committees under the Board of Directors, and formulated rules such as the Rules of Procedure

for the General Meetings and the Rules of Procedure for Board Meetings, ensuring the compliant operation of the general meeting and the Board of Directors institutionally. As of the date hereof, the Board of Directors of the Company consists of nine Directors: three executive Directors, three non-executive Directors and three independent non-executive Directors, namely Wu Gansha, Zhou Xin, Chiang Tsung Che, Wu Jun, Zhou Jun, Gao Xiaohu, Chow Ming Sang, Bai Rui and Du Zide.

(II) Convening and Resolutions of Board Meetings

In 2025, the Board of Directors of the Company held a total of five board meetings. All Directors have performed their duties and fulfilled their responsibilities in a lawful and compliant manner with integrity and diligence and, in strict accordance with the requirements of the Articles of Association and the relevant rules of procedure. With a focus on ensuring the steady operation and development of the Company, and centered around the protection of the interests of Shareholders, they meticulously reviewed each resolution proposed to the Board of Directors, and made crucial decisions regarding corporate governance and the operation and management of the Company. The details are set out below:

Date of meeting	Session	Resolution	Voting results
April 8, 2025	Second meeting of the first session of the Board of Directors	Resolution on the Proposed Application by UISEE Technologies (Beijing) Co., Ltd. for the Initial Public Offering of H Shares and Listing on the Main Board of The Stock Exchange of Hong Kong Limited (《關於馭勢科技(北京)股份有限公司擬申請首次公開發行H股並在香港聯合交易所有限公司主板上市的議案》) and other resolutions in relation to the Listing	Approved
June 20, 2025	Third meeting of the first session of the Board of Directors	Resolution on Application by the Company for Credit Facilities of RMB20 Million from China CITIC Bank (《關於公司申請中信銀行授信融資2000萬人民幣的議案》)	Approved
September 9, 2025	Fourth meeting of the first session of the Board of Directors	Resolution on Application by the Company for Credit Facilities of RMB50 Million from Bank of Beijing (《關於公司申請北京銀行授信融資5000萬人民幣的議案》)	Approved
October 23, 2025	Fifth meeting of the first session of the Board of Directors	Resolution on Application by the Company for Credit Facilities of RMB60 Million from Beijing Zhongguancun Bank (《關於公司申請北京中關村銀行授信融資6000萬人民幣的議案》)	Approved

APPENDIX I 2025 WORK REPORT OF THE BOARD OF DIRECTORS

Date of meeting	Session	Resolution	Voting results
December 12, 2025	Sixth meeting of the first session of the Board of Directors	Resolution on Application by the Company for Credit Facilities of RMB30 Million from China Everbright Bank (《關於公司申請光大銀行授信融資3000萬人民幣的議案》)	Approved

(III) Implementation of the Resolutions of the General Meeting(s) by the Board of Directors

In 2025, the Company held one general meeting. The Board of Directors of the Company, in accordance with the requirements of the Company Law, the Securities Law and other relevant laws and regulations, as well as the Articles of Association, earnestly implemented all the resolutions passed at the general meetings in strict accordance with the resolutions and authorization of the general meeting. The details of the general meeting are set out below:

Date of meeting	Session	Resolution	Voting results
May 15, 2025	2025 first extraordinary general meeting	Resolution on the Proposed Application by UISEE Technologies (Beijing) Co., Ltd. for the Initial Public Offering of H Shares and Listing on the Main Board of The Stock Exchange of Hong Kong Limited and other resolutions in relation to the Listing	Approved

(IV) Performance of Duties by the Board of Directors

All Directors of the Company performed their duties with due diligence. They closely monitored the Company's business developments, financial position and progress of material matters, and assessed each resolution based on the Company's actual circumstances during the review process, giving full consideration to relevant risk factors so as to protect the interests of Shareholders to the greatest extent possible.

III. PRIORITIES OF WORK OF THE BOARD OF DIRECTORS IN 2026

In 2026, the Board of Directors of the Company will continue to devote its efforts to reinforcing its own competence and improving its governance performance. In strict accordance with the relevant requirements of laws and regulations, the Articles of Association and normative documents, and based on the Company's business conditions and strategic development objectives, the Board of Directors will diligently perform its routine duties, fully leverage its pivotal role in corporate governance, and act in the interests of all Shareholders. It will implement all resolutions approved by the general meeting and accept the supervision of the general meeting, ensuring the orderly development of business management and effectively safeguarding the interests of Shareholders.

Board of Directors of UISEE Technologies (Beijing) Co., Ltd.
June 5, 2026

The following is an explanatory statement required by the Listing Rules to provide the Shareholders with requisite information to enable them to make an informed decision on whether to vote for or against the special resolutions to be proposed at the AGM in relation to the Repurchase Mandate.

1. SHARE CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company comprised 35,759,570 Unlisted Shares with a nominal value of RMB0.10 each and 126,725,450 H Shares with a nominal value of RMB0.10 each. Subject to the passing of the resolution in relation to the granting of the Repurchase Mandate and based on the assumption that the issued share capital of the Company remains unchanged between the Latest Practicable Date and the AGM, the Company may repurchase up to 12,672,545 H Shares pursuant to the Repurchase Mandate, representing 10% of the total issued H Shares (excluding H Shares repurchased but not yet cancelled; excluding treasury Shares, if any) as at the date of passing the relevant resolutions at the AGM.

2. REASONS FOR REPURCHASE OF H SHARES

With confidence in its future development and in recognition of its values, the Company may make a repurchase in light of market conditions and capital arrangements as appropriate, in order to bolster market confidence and stabilize the Company's Share price and to safeguard the interests of all Shareholders of the Company.

3. FUNDING OF REPURCHASE

When repurchasing H Shares, the Company may only apply funds legally available for such purpose in accordance with the Articles of Association, the laws of the PRC and/or any other applicable laws, as the case may be.

In accordance with the laws or administrative regulations of the PRC and subject to the approval of relevant authority, the Company is entitled to repurchase H Shares under its Articles of Association. The Company shall not repurchase H Shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange from time to time.

4. IMPACT OF REPURCHASE

The exercise of the Repurchase Mandate in full at any time during the proposed repurchase period may have a material adverse impact on the working capital or gearing position of the Company as compared with the position in the audited financial statements of the Company as of December 31, 2025. However, the Directors do not intend to exercise the Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing position of the Company.

5. STATUS OF REPURCHASED H SHARES

Following a repurchase of H Shares, the Company must cancel any repurchased H Shares and/or hold them as treasury shares depending on, among others, market conditions and its capital management needs at the relevant time of the repurchases, which may change due to evolving circumstances.

6. MARKET PRICES OF H SHARES

The highest and lowest trading prices of the H Shares traded on the Stock Exchange per month for the period from May 20, 2026 (the Listing Date) to the Latest Practicable Date (both dates inclusive) are as follows:

Month	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
May 2026 (<i>since the Listing Date</i>)	77.80	50.00
June 2026 (<i>up to the Latest Practicable Date</i>)	83.20	74.00

7. GENERAL INFORMATION

None of the Directors or, to their knowledge having made all reasonable enquiries, any of their close associates (as defined in the Listing Rules) have any present intention to sell any H Shares to the Company in the event that the granting of the Repurchase Mandate is approved by the Shareholders.

The Company has not been notified by any core connected persons (as defined in the Listing Rules) of the Company that they have a present intention to sell any H Shares to the Company, or that they have undertaken not to sell any H Shares held by them to the Company in the event that the granting of the Repurchase Mandate is approved by the Shareholders.

The Directors will exercise the power of the Company to repurchase H Shares pursuant to the Repurchase Mandate in accordance with the Listing Rules and the applicable laws of the PRC.

The Directors confirm that there are no unusual features in this explanatory statement and the proposed Repurchase Mandate.

8. TAKEOVERS CODE

If, as a result of any repurchase of H Shares pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder, or a group of Shareholders acting in concert (within the meaning of the Takeovers Code), depending on the level of increase in the Shareholder(s)' interest, could obtain or consolidate his/her/its/their control of the Company and thereby becoming obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, Mr. Wu, Mr. Jiang, Mr. Zhou and Mr. Peng are parties of the Acting-in-Concert Arrangement. In addition, Beijing Simaju is a close associate of Mr. Wu. To the best of our Directors' knowledge and belief, Mr. Wu, Mr. Jiang, Mr. Zhou, Mr. Peng and Beijing Simaju are interested in an aggregate of 32.35% of the total share capital of the Company. If the Repurchase Mandate is fully exercised and assuming that no further issuance or repurchase of Shares is made prior to such full exercise, the total shareholding of Mr. Wu, Mr. Jiang, Mr. Zhou, Mr. Peng and Beijing Simaju would increase to 35.09% of the issued share capital of the Company. Such increase would give rise to an obligation to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

The Directors have no intention to exercise the Repurchase Mandate to such an extent that would result in an obligation to make a mandatory offer under the Takeovers Code.

Moreover, the Board will not make H Shares repurchase on the Stock Exchange under the Repurchase Mandate if the repurchase will result in the requirements under Rule 8.08 of the Listing Rules not being complied with.

9. REPURCHASE OF SHARES BY THE COMPANY

During the period from the Listing Date to (and including) the Latest Practicable Date, no repurchase of Shares has been made by the Company (whether on Stock Exchange or otherwise).

NOTICE OF ANNUAL GENERAL MEETING

UISEE

UISEE Technologies (Beijing) Co., Ltd.
馭勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 1511)

NOTICE OF 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual general meeting (the “**AGM**”) of UISEE Technologies (Beijing) Co., Ltd. (the “**Company**”) will be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Tuesday, June 30, 2026 at 2:00 p.m., for the purpose of considering, and if thought fit, passing following resolutions. Unless the context otherwise requires, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated June 9, 2026 (the “**Circular**”).

ORDINARY RESOLUTIONS

1. To consider and approve 2025 work report of the Board of Directors;
2. To consider and approve 2025 profit distribution plan; and
3. To consider and approve the proposed re-appointment of Ernst & Young as the Company’s external auditor for 2026, and to authorize the Board to fix its remuneration.

SPECIAL RESOLUTIONS

4. To consider and if thought fit, to pass with or without amendments, the resolution in relation to the proposed grant of a general mandate to issue Shares (including the sale or transfer of treasury shares); and
5. To consider and if thought fit, to pass with or without amendments, the resolution in relation to the proposed grant of a general mandate to repurchase H Shares.

Details of the above resolutions proposed at the AGM are contained in the Circular, which is available on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.uisee.com).

By order of the Board
UISEE Technologies (Beijing) Co., Ltd.
Wu Gansha
Chairman and Executive Director

Hong Kong, June 9, 2026

NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. All resolutions at the AGM will be taken by poll (except where the chairman decides to allow such resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Listing Rules. The results of the poll will be published on the websites of the Stock Exchange and the Company in accordance with the Listing Rules.
2. Any Shareholder of the Company entitled to attend and vote at the AGM has the right to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder of the Company. If more than one proxy is appointed, the number of Shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every Shareholder present in person or by proxy is entitled to one vote for each share held by him/her.
3. In order to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notorially certified copy of that power or authority must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 24 hours before the time appointed for holding the AGM (i.e. 2:00 p.m. on Monday, June 29, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder of the Company from attending and voting in person at the AGM and in such event, the form of proxy above will be deemed to be revoked.
4. In order to determine the list of Shareholders who are entitled to attend the AGM, the H Share register of the Company will be closed from Thursday, June 25, 2026 to Tuesday, June 30, 2026 (both dates inclusive), during which no transfer of Shares will be effected. In order to be eligible to attend and vote at the AGM, unregistered holders of Shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Wednesday, June 24, 2026. Shareholders whose names appear on the Company's register of members on Tuesday, June 30, 2026 are entitled to attend and vote at the AGM.
5. Where there are joint registered holders of any Shares, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such Shares as if he/she was solely entitled thereto; but if more than one of such joint holders be present at the AGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares is alone entitled to vote in respect thereof.
6. References to time and dates in this notice are to Hong Kong time and dates.
7. Enquiries with regards the AGM may be sent to ir@uisee.com
8. Shareholders who attend the AGM in person or their proxies shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies who attend the AGM shall produce their identity documents for identification. Where a Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such Shareholder appointing such person to attend the AGM.
9. As at the date of this notice, the Board comprises: (i) Mr. Wu Gansha, Mr. Zhou Xin and Mr. Chiang Tsung Che as executive Directors; (ii) Mr. Wu Jun, Mr. Zhou Jun and Mr. Gao Xiaohu as non-executive Directors; and (iii) Mr. Chow Ming Sang, Ms. Bai Rui and Mr. Du Zide as independent non-executive Directors.