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MEGAIN Holding (Cayman) Co., Ltd.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

**BOOK CLOSURE PERIOD AND RECORD DATE
FOR EXTRAORDINARY GENERAL MEETING**

Reference is made to (i) the joint announcement dated 23 January 2026 issued by the Offeror and the Company in relation to, among other things, the Subscription Agreements and the Offer (the “**Announcement**”); and (ii) the joint announcement dated 21 May 2026 in relation to the Specific Mandate Subscription (the “**Specific Mandate Subscription Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the announcements mentioned above unless the context requires otherwise.

The Board hereby announces that the EGM will be convened and held via the eVoting Portal on Monday, 29 June 2026 at 11:30 a.m. (or immediately after the conclusion of the AGM) for the independent Shareholders to consider and, if thought fit, approve by way of poll, the Subscription Agreements and the transactions contemplated thereunder, including the grant of the specific mandate to allot and issue the Subscription Shares.

For the purpose of determining a shareholder's eligibility to attend and vote via the eVoting portal at the EGM, the register of members of the Company will be closed from Wednesday, 24 June 2026 to Monday, 29 June 2026 (both days inclusive), during which period no transfer of shares will be effected. Shareholders whose names appear on the register of members on Monday, 29 June 2026 will be entitled to attend and vote at the EGM. In order to determine the entitlement to attend and vote at the EGM to be held on Monday, 29 June 2026, all transfer documents accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Tuesday, 23 June 2026.

By order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 9 June 2026

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei as executive Director; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive Directors; and Mr. Chen Mark Da-jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive Directors.

* *For identification purposes only*