WONDERFULsky
皓天財經集團

WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED
皓天財經集團控股有限公司
(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTE

ACQUISITION

On 3 June 2026, Fortunate Idea acquired Zero Callable Note with an effective simple interest rate of 4.67% over the next three years, at the purchase price of US$100 on over-the-counter market at a consideration of US$14,000,000 (equivalent to approximately HK$109,697,000).

LISTING RULES IMPLICATIONS

As the highest applicable percentage ratio in relation to the Acquisition, on an aggregated basis, exceeds 5% but less than 25%, the Acquisition constitutes a discloseable transaction for the Company and is therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 3 June 2026, Fortunate Idea acquired Zero Callable Note at the purchase price of US$100 on over-the-counter market at a consideration of US$14,000,000 (equivalent to approximately HK$109,697,000). Internal resources of the Group was used to fund the Acquisition.

INFORMATION OF FORTUNATE IDEA, THE COMPANY AND THE GROUP

Fortunate Idea is a company incorporated in the British Virgin Islands with limited liability and is an indirect wholly owned subsidiary of the Company. The principal business of Fortunate Idea is investment holding and securities investment.

The principal activity of the Company is investment holding. The Group is principally engaged in provision of financial and public relations services, investment holding and securities investments.

INFORMATION OF THE ISSUER

Goldman Sachs Bank Europe SE ("**GSBE**") The company was known as Goldman Sachs AG ("**GSAG**") until 15 January 2019. On 15 January 2019, GSAG merged with its wholly owned subsidiary, Goldman Sachs Gestión S.A., on a retroactive basis as of 1 January 2018. At the same time, the legal form was changed to a Societas Europaea (SE) and the legal and commercial name to Goldman Sachs Bank Europe SE. GSBE is registered under the number HRB 114190 in the commercial register of the local court in Frankfurt am Main and incorporated under the laws of Germany. GSBE provides a wide range of financial services to a diversified client base that includes corporations, financial institutions, and ultrahigh- net-worth individuals, from its registered office in Frankfurt am Main and branches in Amsterdam, Athens, Copenhagen, Dublin, Luxembourg, Madrid, Milan, Paris, Stockholm and Warsaw. The major markets in which GSBE operates are Germany and Europe. GSBE generates revenues from the following business activities: Investment Banking, Fixed Income, Currency and Commodities (FICC), Equities, and Wealth Management. GSBE is directly supervised by the European Central Bank (ECB) and additionally the Federal Financial Supervisory Authority (BaFin) and the Deutsche Bundesbank in the context of the European Single Supervisory Mechanism.

SUMMARY OF PRINCIPAL TERMS OF THE NOTE

Issuer:	Goldman Sachs Bank Europe SE, Frankfurt, Germany
Issue Date:	10 June 2026
Issuer Rating:	A1 (Moody's)/A + (Standard & Poor's)/AA - (Fitch)
Maturity Date:	10 June 2029
Issue Price:	100%
Denomination:	US$10,000
Redemption Amount:	Each Note entitles the holder, subject to an Optional Early Redemption, in accordance with the Terms and Conditions, to receive on the Maturity Date an amount equal to: Denomination × 114.01%
Optional Early Redemption:	The Issuer has the right to redeem the Note in whole but not in part on each of the Early Redemption Date with 5 Business Days prior notice to Euroclear and Clearstream. Upon an Optional Early Redemption, the Issuer will pay an amount equal to the product of (i) the Denomination, multiplied by (ii) Early Redemption Value corresponding to the relevant Early Redemption Date in respect of each Note. "Early Redemption Date" means the 10th of June in each year, from and including 10 June 2027 to and including 10 June 2028. **Early Redemption Date** **Early Redemption Value** 10 June 2027 104.67% 10 June 2028 109.34%
Accretion Rate:	4.67% p.a. (No Compounding)

Accreted Value:	In respect of any date prior to the scheduled Maturity Date, an amount equal to: Denomination × Issue Price × (100% + Accretion Rate × Day Count Fraction) In respect of any date on or after the scheduled Maturity Date: Denomination × 114.01% The Day Count Fraction will be calculated on a 30/360 basis, where the Calculation Period is the period starting on (and including) the Issue Date and ending on (but excluding) the relevant date.
Adjustments and Early Termination:	The Note may be adjusted and/or early redeemed in a number of circumstances in accordance with the Offering Circular. Unless otherwise stated herein, a Non-scheduled Early Repayment Amount is payable on the early redemption of the Notes.
Non-scheduled Early Repayment Amount:	Accreted Value

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the highest applicable percentage ratio in relation to the Acquisition, on an aggregated basis, exceeds 5% but less than 25%, the Acquisition constitutes a discloseable transaction for the Company and is therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

"Acquisition"	the acquisition of Zero Callable Note by Fortunate Idea on 3 June 2026
"Board"	the board of Directors
"Company"	Wonderful Sky Financial Group Holdings Limited (皓天財經集團控股有限公司), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (stock code: 1260)
"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Fortunate Idea"	Fortunate Idea Holdings Limited
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Issuer"	Goldman Sachs Bank Europe SE, Frankfurt, Germany, information of which is stated in the section headed "Information of the Issuer" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Optional Early Redemption"	The right for the Issuer to redeem the Note, in accordance to the terms stated in the section headed "Summary of Principal Terms of the Note" in this announcement
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"Shareholder(s)"	holder(s) of the ordinary shares of the Company

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$"	US dollars, the lawful currency of the United States of America
"Zero Callable Note"	US$14,000,000 Zero coupon notes with effective simple interest rate of 4.67% over the next three years, subject to an Optional Early Redemption by the Issuer, due on 10 June 2029 issued by the Issuer on 10 June 2026
"%"	per cent

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.8355. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
Wonderful Sky Financial Group Holdings Limited
LI Liju
Company Secretary

Hong Kong, 9 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Yan Yi, Joyce; and the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Cheung Kwong Tat.