

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

**Announcement
Trading Update
Power Generation For May 2026**

This announcement is made by CGN New Energy Holdings Co., Ltd. (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, according to the preliminary statistics of the Company, the power generation of the Company and its subsidiaries (the “**Group**”) on a consolidated basis amounted to 1,560.2GWh for the month of May 2026, representing a decrease of 9.5% compared with the corresponding period of 2025. In particular, power generation of PRC wind projects decreased by 21.6%, power generation of PRC solar projects increased by 43.8%, power generation of PRC hydro projects increased by 40.5% and power generation of Korea projects decreased by 8.7%. For the five months ended 31 May 2026, the accumulated power generation of the Group amounted to 7,975.8GWh, representing a decrease of 2.4% compared with the corresponding period of 2025. In particular, power generation of PRC wind projects decreased by 17.9%, power generation of PRC solar projects increased by 35.8%, power generation of PRC gas-fired projects increased by 258.6%, power generation of PRC hydro projects increased by 20.8% and power generation of Korea projects increased by 16.4%.

Details of the power generation of the Group for May 2026 (with corresponding period of 2025) are set out as follows:

	Power generation for May 2026 (GWh)	Power generation for May 2025 (GWh)	Year-on-year percentage change for May (%)	Accumulated power generation for the five months ended 31 May 2026 (GWh)	Accumulated power generation for the corresponding period of 2025 (GWh)	Year-on-year percentage change of accumulated annual power generation (%)
PRC wind projects	786.8	1,003.5	(21.6) ¹	3,934.8	4,795.5	(17.9)
PRC solar projects	298.6	207.7	43.8 ²	1,249.0	919.6	35.8
PRC cogen project	0.0	0.0	—	0.0	64.8	(100.0)
PRC gas-fired projects	0.0	2.1	—	10.4	2.9	258.6
PRC hydro projects	26.0	18.5	40.5 ³	73.9	61.2	20.8
Korea projects	448.8	491.5	(8.7)	2,707.7	2,327.0	16.4
Total	<u>1,560.2</u>	<u>1,723.3</u>	<u>(9.5)</u>	<u>7,975.8</u>	<u>8,171.0</u>	<u>(2.4)</u>

¹: In May 2026, the average wind speed in the regions where the majority of the Company's wind power projects are located decreased significantly year-on-year, resulting in a notable year-on-year decline in power generation in May 2026.

²: The capacity of the Company's solar projects increased significantly year-on-year as compared to May 2025, resulting in a year-on-year increase in power generation in May 2026.

³: The water inflow of the Company's hydro projects located in Guangxi Zhuang Autonomous Region and Sichuan Province in May 2026 increased significantly as compared to the corresponding period last year, resulting in a year-on-year increase in power generation in May 2026.

Note: Certain figures included in this announcement have been subject to rounding adjustments, or have been rounded to one decimal place. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

The above trading update for May 2026 is based on preliminary internal management information and such information is unaudited and is for the purpose of investors' reference only.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Hu Guangyao
Chairman and Executive Director

Hong Kong, 10 June, 2026

As at the date of this announcement, the Board comprises six Directors, namely:

<i>Executive Director</i>	:	<i>Mr. Hu Guangyao (Chairman)</i>
<i>Non-executive Directors</i>	:	<i>Mr. Zhao Xianwen and Ms. Mu Wenjun</i>
<i>Independent Non-executive Directors</i>	:	<i>Mr. Wang Minhao, Mr. Yang Xiaosheng and Mr. Leung Chi Ching Frederick</i>