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HK1803

北京體育文化產業集團有限公司  
BEIJING SPORTS AND ENTERTAINMENT INDUSTRY GROUP LIMITED

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1803)**

## **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Beijing Sports and Entertainment Industry Group Limited (the “**Company**”) dated 12 May 2026 (the “**Announcement**”) in relation to the subscription of new shares under general mandate. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the conditions precedent set out in the Subscription Agreement have been fulfilled and the Completion took place on 11 June 2026 in accordance with the terms and conditions of the Subscription Agreement. The Company successfully allotted and issued a total of 281,600,000 Subscription Shares, representing (i) approximately 20.00% of the total number of issued Shares of the Company immediately prior to Completion of the Subscription; and (ii) approximately 16.67% of the total number of issued Shares of the Company as enlarged by the issue of Subscription Shares.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The following table shows the shareholding structure: (i) immediately before the Completion; and (ii) immediately upon the Completion and as at the date of this announcement:

	Immediately before Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>Approx. % of shareholding</i>	<i>Number of Shares</i>	<i>Approx. % of shareholding</i>
<b>Directors</b>				
Mr. Lok Lawrence Yuen				
Ming	295,000	0.02%	295,000	0.02%
Mr. Pan Lihui	347,600	0.02%	347,600	0.02%
Mr. Hu Yebi ( <i>Note 1(a)</i> )	284,052,500	20.17%	284,052,500	16.81%
Ms. Hu Yi Na ( <i>Note 1(b)</i> )	78,710,000	5.59%	78,710,000	4.66%
<b>Others</b>				
Beijing Health (Holdings) Limited ( <i>Note 2</i> )	353,000,000	25.07%	353,000,000	20.89%
Ms. Han Jun ( <i>Note 3</i> )	123,507,500	8.77%	123,507,500	7.31%
Mr. Niu Zhongjie ( <i>Note 4</i> )	76,490,500	5.43%	76,490,500	4.53%
The Subscriber	–	0.00%	281,600,000	16.67%
Other Shareholders	513,988,400	36.50%	513,988,400	30.42%
<b>Total</b>	<b>1,408,019,000</b>	<b>100.00%</b>	<b>1,689,619,000</b>	<b>100.00%</b>

Notes:

- 1(a). By virtue of the SFO, Mr. Hu is interested in and deemed to be interested in a total of 284,052,500 Shares as follow: (i) he holds 261,680,000 Shares through Hollyview International Limited, an entity wholly owned by him; (ii) he holds 922,500 Shares through Power Ace Investments Limited, an entity equally held by him and Ms. Hu; and (iii) he holds 21,450,000 Shares through Silver Bell Fund, an entity wholly owned by Power Ace Investments Limited.
- 1(b). By virtue of the SFO, Ms. Hu is interested in and deemed to be interested in a total of 78,710,000 Shares as follow: (i) she holds 56,337,500 Shares through Wei Feng Investments Limited, an entity wholly owned by her; (ii) she holds 922,500 Shares through Power Ace Investments Limited, an entity equally held by her and Mr. Hu; and (iii) she holds 21,450,000 Shares through Silver Bell Fund, an entity wholly owned by Power Ace Investments Limited. Ms. Hu is a daughter of Mr. Hu.
- 1(c). The number of Shares interested by Mr. Hu and Ms. Hu as disclosed in the above table had been different from the Announcement, so as to reflect their current shareholdings after the changes in the number of Shares held by them between the Announcement and the Completion.
2. Beijing Health (Holdings) Limited is an entity whose shares are listed on the Stock Exchange of Hong Kong Limited, stock code of which is 2389.

3. By virtue of the SFO, Ms. Han is interested in and deemed to be interested in 123,507,500 Shares through Pieta Investment Limited, an entity wholly owned by Ms. Han.
4. By virtue of the SFO, Mr. Niu is interested in and deemed to be interested in a total of 76,490,500 Shares as follow: (i) he directly holds 290,500 Shares and (ii) he holds 76,200,000 Shares through Mass Talent Financial Limited, an entity wholly owned by Mr. Niu.

## **USE OF PROCEEDS**

The gross proceeds and net proceeds from the issue of the Subscription Shares will be approximately HK\$20,556,800 and approximately HK\$20,500,000, respectively. The Company intends to use such net proceeds as to HK\$15,000,000 for existing money lending business, as to HK\$3,500,000 for expansion to overseas market and the balance of HK\$2,000,000 for the general working capital of the Group.

By order of the Board  
**Beijing Sports and Entertainment Industry Group Limited**  
**Hu Yebi**  
*Chairman*

Hong Kong, 11 June 2026

*As at the date of this announcement, the executive Directors are Mr. Lam Ka Tak, Mr. Hou Gongda and Mr. Zhang Su; the non-executive Directors are Mr. Hu Yebi, Ms. Hu Yi Na and Mr. Liu Xue Heng; and the independent non-executive Directors are Mr. Tse Man Kit, Keith, Mr. Lok Lawrence Yuen Ming, Mr. Xin Luo Lin and Mr. Pan Lihui.*