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 **MTT Group Holdings Limited**  
數科集團控股有限公司  
**MTT GROUP HOLDINGS LIMITED**  
**數科集團控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2350)

**ANNOUNCEMENT**

**PROFIT WARNING**

This announcement is made by MTT Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 8 October 2025, 14 November 2025, 16 January 2026, 26 March 2026 and 27 March 2026 (the “**Announcements**”). Terms used herein shall have the same meaning as defined in the Announcements unless otherwise stated.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) hereby notifies the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the latest unaudited consolidated financial information of the Group for the year ended 31 March 2026 (“**Year Ended 2026**”) and the information currently available to the Board, the Group is expected to record a loss for the year of approximately HK\$44 million to HK\$48 million for the Year Ended 2026 as compared to a loss for the year of approximately HK\$10.3 million for year ended 31 March 2025 (“**Year Ended 2025**”).

The significant increase in loss for the Year Ended 2026 was primarily attributable to:

- (i) the provision recognised pursuant to the Settlement Agreement entered into on 24 March 2026; and
- (ii) the decrease in gross profit margin derived from the Group’s distribution business segment and system Integration Solutions Business segment due to intense market competition for the Year Ended 2026 as compared to the Year Ended 2025.

As the Company is still in the process of finalising the annual results of the Group for the Year Ended 2026 (the “**2026 Annual Results**”), the information contained in this announcement is based on a preliminary assessment made by the Board with reference to the information most currently available including the Group’s latest consolidated management accounts, and such information or figures have not been reviewed or audited by the auditors of the Group nor approved by the audit committee of the Company and the actual results of the Group for the Year Ended 2026 may differ from the information disclosed herein. Shareholders of the Company and potential investors are advised to read carefully the announcement to the 2026 Annual Results which is scheduled to be published on 29 June 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**MTT Group Holdings Limited**  
**Yan Wei**  
*Chairman and Executive Director*

Hong Kong, 14 June 2026

*As at the date of this announcement, the Board comprises Mr. Yan Wei as an executive Director, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Ms. Kwok Pui Ha and Ms. Shen Ye as independent non-executive Directors.*