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WAH WO HOLDINGS GROUP LIMITED

華和控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9938)

PROFIT WARNING

This announcement is made by WAH WO HOLDINGS GROUP LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 and the information currently available to the Board, the Group is expected to record a loss before tax of not less than approximately HK\$1.8 million for the year ended 31 March 2026 as compared to the audited profit before tax of approximately HK\$24.0 million for the year ended 31 March 2025.

The expected turnaround from profit to loss in the current year was primarily attributable to four factors: (i) a drop in gross profit of around HK\$8.2 million from the construction and ancillary services segment, driven by the current progress stage of existing projects; (ii) an increase of HK\$1.7 million in fair value losses on investment properties; (iii) a HK\$5.8 million increase in administrative expenses, stemming mostly from director and staff salaries and bonuses; and (iv) an approximate HK\$8.7 million reduction in the reversal of impairment loss provisions when compared to year ended 31 March 2025.

The Company is still in the process of preparing the annual results of the Group for the year ended 31 March 2026. The information contained in this announcement is based on the preliminary assessment made by the Board with reference to the information currently available and the unaudited consolidated management accounts of the Group for the year

ended 31 March 2026, which have not been audited or reviewed by the Company's auditor or the audit committee of the Board and may be subject to adjustment. Shareholders and potential investors of the Company are advised to refer to further details of the Group's performance during this period to be disclosed in the Group's annual results announcement for the year ended 31 March 2026, which is expected to be published on 29 June 2026.

By order of the Board
WAH WO HOLDINGS GROUP LIMITED
CHEN Yuet Wa
Chairman and Executive Director

Hong Kong, 15 June 2026

As at the date of this announcement, the Board comprises five members, of which Mr. CHEN Yuet Wa and Mr. CHAN Fai are the executive directors of the Company; and Mr. YU Chi Wing, Ms. DING Xin and Mr. YEUNG Yiu Man are the independent non-executive directors of the Company.