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## CHINA HEALTH

China Health Technology Group Holding Company Limited

中國健康科技集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1069)**

### **(1) RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS; AND (2) PLACING OF THE PLACING SHARES**

References are made to (i) the announcement of China Health Technology Group Holding Company Limited (the “**Company**”) dated 27 March 2026; (ii) the circular of the Company dated 24 April 2026; (iii) the poll results announcement of the Company dated 12 May 2026; and (iv) the prospectus of the Company dated 22 May 2026 (the “**Prospectus**”) in relation to, among other things, the Rights Issue and the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context otherwise requires.

#### **RESULTS OF VALID APPLICATIONS AND ACCEPTANCE OF THE RIGHTS SHARES**

As at the Record Date, the total number of issued Shares was 102,924,220. The total number of Rights Shares offered under the Rights Issue is 205,848,440 (the “**Offered Shares**”). The Board announces that as at 4:00 p.m. on Tuesday, 9 June 2026, being the Latest Time for Acceptance, a total of 3 valid applications and acceptances under the PAL had been received for a total of 58,919,695 Rights Shares, representing approximately 28.62% of the Offered Shares available for subscription under the Rights Issue.

The remaining 146,928,745 Unsubscribed Rights Shares, representing approximately 71.38% of the total number of Offered Shares available for subscription under the Rights Issue, will be subject to the Placing.

## DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for the fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered addresses, at their own risks on Wednesday, 17 June 2026.

## COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 18 June 2026.

## EFFECTS OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

Shareholders	Immediately before the Rights Issue		Immediately after the Rights Issue	
	Number of Shares	Approximate (%)	Number of Shares	Approximate (%)
Ms. Huang Hou ("Ms Huang") (Note 1)	8,056,800	7.83	8,056,800	4.98
Public Shareholders	94,867,420	92.17	153,787,115	95.02
<b>Total</b>	<u>102,924,220</u>	<u>100.00</u>	<u>161,843,915</u>	<u>100.00</u>

### Notes:

- These 8,056,800 Shares comprise 1,020,000 Shares and 7,036,800 Shares held by Ms. Huang through China Sports Asset Management Co., Limited ("**China Sports**") and Zhonggangtong International Holding Group Co., Limited ("**Zhonggangtong International**"), respectively, each of which is ultimately controlled by Ms. Huang. Pursuant to Divisions 7 and 8 of Part XV of the Securities and Futures Ordinance, Ms. Huang is deemed to have an interest in all Shares in which each of China Sports and Zhonggangtong International has, or is deemed to have, an interest.
- Certain percentage figures included in the table above have been subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding them.

## **COMMENCEMENT OF PLACING OF THE PLACING SHARES**

The Company has made arrangements described in Rule 7.21(1)(b) of the Listing Rules to dispose of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by offering the Unsubscribed Rights Shares and the ES Unsold Rights Shares to independent places for the benefit of those Shareholders to whom they were offered by way of the Rights Issue.

The Company therefore appointed the Placing Agent to place the Unsubscribed Rights Shares and the ES Unsold Rights Shares after the Latest Time for Acceptance of the Rights Shares to be allotted and issued under the Rights Issue to independent places on a best effort basis.

The Placing Agent will, on a best effort basis, procure, by not later than 4:00 p.m., on Monday, 6 July 2026, acquirers for all (or as many as possible) of those Unsubscribed Rights Shares and the ES Unsold Rights Shares at a price not less than the Subscription Price. Any Unsubscribed Rights Shares and the ES Unsold Rights Shares remain not placed after completion of the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

## **WARNING OF THE RISKS OF DEALING IN SHARES**

**Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Rights Issue and the Placing are subject are fulfilled, which is expected to be at 4:00 p.m. on Tuesday, 7 July 2026, will accordingly bear the risk that the Rights Issue and/or the Placing may not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares and there is no minimum subscription amount required to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares remain not placed under the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.**

**Investors are advised to exercise caution when dealing in the Shares. Any Shareholder or other person contemplating transferring, selling or purchasing the Shares is advised to exercise caution when dealing in the Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

By order of the Board  
**China Health Technology Group Holding Company Limited**  
**Bi Xue**  
*Chairman and Executive Director*

Hong Kong, 16 June 2026

*As at the date of this announcement, the Board comprises Ms. Bi Xue and Ms. Wong Hoi Ying as the executive Directors; and Mr. Chau Wing Nam, Ms. Liu Shuhua and Mr. Li Liangjie as the independent non-executive Directors.*