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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for the Offer Shares in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 17, 2026 (the “**Prospectus**”) issued by Keytop Parking Inc. (廈門科拓通訊技術股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, July 23, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571 W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, July 23, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 26, 2026).

# KEYTOP

## KEYTOP PARKING INC.

### 廈門科拓通訊技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

#### Global Offering

- Number of Offer Shares under the Global Offering** : 10,112,280 H Shares (subject to the **Over-allotment Option**)
- Number of Hong Kong Offer Shares** : 1,011,240 H Shares (subject to **reallocation**)
- Number of International Offer Shares** : 9,101,040 H Shares (subject to **reallocation and the Over-allotment Option**)
- Offer Price** : HK\$39.55 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : RMB1.00 per H Share
- Stock code** : 2272

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*



*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Joint Bookrunners and Joint Lead Managers*



*Joint Lead Managers*



**IMPORTANT NOTICE TO INVESTORS:  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus in relation to the Hong Kong Public Offering.**

**The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.keytop.com.cn](http://www.keytop.com.cn). You may download and print from these website addresses if you want a printed copy of the Prospectus.**

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk); or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **HK eIPO White Form** service or the **HKSCC EIPO** channel must be for a minimum of 60 Hong Kong Offer Shares and in one of the numbers set out in the table. If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares. If you are applying through the **HKSCC EIPO** channel, you are required to prefund your application based on the amount specified by your **broker** or **custodian**, as determined based on the applicable laws and regulations in Hong Kong.

<u>No. of Hong Kong Offer Shares applied for</u>	<u>Maximum Amount payable<sup>(2)</sup> on application/successful allotment</u>	<u>No. of Hong Kong Offer Shares applied for</u>	<u>Maximum Amount payable<sup>(2)</sup> on application/successful allotment</u>	<u>No. of Hong Kong Offer Shares applied for</u>	<u>Maximum Amount payable<sup>(2)</sup> on application/successful allotment</u>	<u>No. of Hong Kong Offer Shares applied for</u>	<u>Maximum Amount payable<sup>(2)</sup> on application/successful allotment</u>
	<i>HK\$</i>		<i>HK\$</i>		<i>HK\$</i>		<i>HK\$</i>
60	2,396.92	1,200	47,938.63	10,500	419,463.04	135,000	5,393,096.34
120	4,793.87	1,500	59,923.29	12,000	479,386.33	150,000	5,992,329.27
180	7,190.79	1,800	71,907.95	13,500	539,309.64	300,000	11,984,658.53
240	9,587.73	2,100	83,892.60	15,000	599,232.93	450,000	17,976,987.79
300	11,984.66	2,400	95,877.26	30,000	1,198,465.86	505,620 <sup>(1)</sup>	20,198,943.49
360	14,381.58	2,700	107,861.92	45,000	1,797,698.78		
420	16,778.52	3,000	119,846.58	60,000	2,396,931.70		
480	19,175.45	4,500	179,769.89	75,000	2,996,164.63		
540	21,572.39	6,000	239,693.18	90,000	3,595,397.56		
600	23,969.32	7,500	299,616.46	105,000	4,194,630.48		
900	35,953.97	9,000	359,539.75	120,000	4,793,863.41		

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is 50% of the Hong Kong Offer Shares initially offered.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

## **THE LISTING APPLICATION**

We have applied to the Stock Exchange for the granting of listing of, and permission to deal in, our H Shares to be issued pursuant to the Global Offering (including any H Shares which may be issued pursuant to the exercise of the Over-allotment Option) and the H Shares to be converted from the existing Unlisted Shares.

## **STRUCTURE OF THE GLOBAL OFFERING**

The Global Offering comprises:

- the Hong Kong Public Offering of initially 1,011,240 H Shares (subject to reallocation) representing approximately 10.00% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 9,101,040 H Shares (subject to reallocation) representing approximately 90.00% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange (the “**Guide**”), Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide, the maximum total number of Offer Shares following such reallocation shall not exceed 1,516,800 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering.

## **PRICING**

The Offer Price will be HK\$39.55 per Offer Share unless otherwise announced. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the Offer Price of HK\$39.55 for each Hong Kong Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, the AFRC transaction levy of 0.00015%, and Stock Exchange trading fee of 0.00565%, amounting to a total of HK\$2,396.92 for one board lot of 60 H Shares.

## EXPECTED TIMETABLE

Date<sup>(1)</sup>

The Hong Kong Public Offering commences .....9:00 a.m. on  
Wednesday, June 17, 2026

Latest time to complete electronic applications under  
the **HK eIPO White Form** service through  
the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) .....11:30 a.m. on  
Tuesday, June 23, 2026

Application lists open .....11:45 a.m. on  
Tuesday, June 23, 2026

Latest time to (a) complete payment of  
**HK eIPO White Form** applications by effecting  
internet banking transfer(s) or PPS payment transfer(s)  
and (b) give **electronic application instructions**  
to HKSCC. ....12:00 noon on  
Tuesday, June 23, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf through the **HKSCC EIPO** channel, you are advised to contact your **broker** or **custodian** for the earliest and latest time for giving such instructions which may be different from the latest time as stated above, as this may vary by **broker** or **custodian**.

Application lists close .....12:00 noon on  
Tuesday, June 23, 2026

Announcement of the level of indications of  
interest in the International Offering, the level of  
applications in the Hong Kong Public Offering and the  
basis of allocation of the Hong Kong Offer Shares  
to be published on the websites of our Company  
at [www.keytop.com.cn](http://www.keytop.com.cn) and the Stock Exchange  
at [www.hkexnews.hk](http://www.hkexnews.hk) no later than .....11:00 p.m. on  
Thursday, June 25, 2026

Results of allocations in the Hong Kong Public Offering  
to be available through a variety of channels as described  
in the section headed “How to Apply for Hong Kong  
Offer Shares — B. Publication of Results” from . . . . . 11:00 p.m. on  
Thursday, June 25, 2026

H Share certificates in respect of wholly or  
partially successful applications to be dispatched or  
deposited into CCASS on or before . . . . . Thursday, June 25, 2026

**HK eIPO White Form** e-Auto Refund payment  
instructions/refund checks in respect of wholly or  
partially unsuccessful applications to be  
dispatched on or before . . . . . Friday, June 26, 2026

Dealings in the H Shares on the Stock Exchange  
expected to commence at . . . . . 9:00 a.m. on  
Friday, June 26, 2026

*Note:*

(1) All times and dates refer to Hong Kong local times and dates unless otherwise stated.

**SETTLEMENT**

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Settlement Day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

All necessary arrangements have been made for the H Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional advisor for details of those settlement arrangements and how such arrangements will affect their rights and interests.

## ELECTRONIC APPLICATION CHANNELS

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
HK eIPO White Form service	<a href="http://www.hkeipo.hk">www.hkeipo.hk</a>	Investors who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name	From 9:00 a.m. on Wednesday, June 17, 2026 to 11:30 a.m. on Tuesday, June 23, 2026, Hong Kong time.  The latest time for completing full payment of application monies will be 12:00 noon on Tuesday, June 23, 2026, Hong Kong time.
HKSCC EIPO channel	Your <b>broker</b> or <b>custodian</b> who is a HKSCC Participant will submit <b>electronic application instruction(s)</b> on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your <b>broker</b> or <b>custodian</b> for the earliest and latest time for giving such instructions, as this may vary by <b>broker</b> or <b>custodian</b> .

For those applying through the **HK eIPO White Form** service, the application monies (including brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee) will be held by the **HK eIPO White Form** Service Provider on behalf of the Company and the refund monies, if any, will be returned to you without interest on Friday, June 26, 2026. Investors should be aware that the dealings in the H Shares on the Stock Exchange are expected to commence on Friday, June 26, 2026.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

**Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) for the HK eIPO White Form service.**

## **PUBLICATION OF RESULTS**

The Company expects to announce the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.keytop.com.cn](http://www.keytop.com.cn) by no later than 11:00 p.m. on Thursday, June 25, 2026 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and dates and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares — B. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, June 26, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so entirely at their own risk. Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, June 26, 2026, it is expected that dealings in

the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, June 26, 2026. The H Shares will be traded in board lots of 60 H Shares each and the stock code of the H Shares will be 02272.

This announcement is available for viewing on the website of the Company at [www.keytop.com.cn](http://www.keytop.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

By order of the Board

**Keytop Parking Inc.**

**Sun Longxi**

*Chairman of the Board and Executive Director*

Hong Kong, June 17, 2026

*As at the date of this announcement, the Board comprises: (i) Mr. Sun Longxi and Mr. Huang Jinlian as executive directors; (ii) Mr. Wang Zhongsheng and Mr. Ye Hua as non-executive directors; and (iii) Dr. Li Xiaolin, Dr. Su Xinlong and Mr. Chen Linwei as independent non-executive directors.*