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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 17 June 2026 (the “**Prospectus**”) issued by PT MERDEKA GOLD RESOURCES Tbk (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer HDRs.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended from time to time, (the “**U.S. Securities Act**”)) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions.

This announcement and the information contained herein (i) are not intended to constitute a public offering under Indonesian Law No. 8 of 1995 on Capital Markets (as amended) and its implementing regulations (the “**Indonesian Capital Markets Law**”), and (ii) shall not be deemed to constitute a prospectus within the meaning of the Indonesian Capital Markets Law.

The Offer HDRs have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer HDRs are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, CLSA Limited as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the HDRs at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, or any person acting for it, and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the HDRs for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the HDRs and the price of the HDRs could fall.

The Hong Kong Offer HDRs will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer HDRs will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer HDRs should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

# PT MERDEKA GOLD RESOURCES Tbk

(Incorporated in the Republic of Indonesia with limited liability)

## GLOBAL OFFERING OF DEPOSITARY RECEIPTS

Number of Offer HDRs under the Global Offering	: 89,668,600 Sale HDRs (subject to the Over-allotment Option)
Number of Hong Kong Offer HDRs	: 8,966,900 Sale HDRs (subject to reallocation)
Number of International Offer HDRs	: 80,701,700 Sale HDRs (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$26.60 per Offer HDR, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: Nil
Stock Code	: 6228

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*



*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

Morgan Stanley



*Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



**IMPORTANT NOTICE TO INVESTORS  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus to the public in relation to the Hong Kong Public Offering.**

**The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website <https://merdekagoldresources.com>. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.**

To apply for the Hong Kong Offer HDRs, you may:

- (1) apply online through the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk);
- (2) apply through the **HKSCC EIPO** channel to electronically cause HKSCC Nominees to apply on your behalf, including by instructing your **broker** or **custodian** who is a HKSCC Participant to submit an EIPO application on your behalf through HKSCC’s FINI system in accordance with your instruction.

We will not provide any physical channels to accept any application for the Hong Kong Offer HDRs by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

**If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.**

Please refer to the section headed “How to Apply for Hong Kong Offer HDRs” in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer HDRs electronically.

Your application must be for a minimum of 100 Hong Kong Offer HDRs and in one of the numbers set out in the table below. If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of HDRs you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer HDRs. If you are applying through the **HKSCC EIPO** channel, your broker or custodian may require you to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer HDRs you applied for.

No. of Hong Kong Offer HDRs applied for	Amount payable <sup>(2)</sup> on application HK\$	No. of Hong Kong Offer HDRs applied for	Amount payable <sup>(2)</sup> on application HK\$	No. of Hong Kong Offer HDRs applied for	Amount payable <sup>(2)</sup> on application HK\$	No. of Hong Kong Offer HDRs applied for	Amount payable <sup>(2)</sup> on application HK\$
100	2,686.82	2,000	53,736.53	30,000	806,047.84	400,000	10,747,304.40
200	5,373.65	3,000	80,604.78	40,000	1,074,730.45	500,000	13,434,130.50
300	8,060.48	4,000	107,473.04	50,000	1,343,413.06	1,000,000	26,868,261.00
400	10,747.31	5,000	134,341.30	60,000	1,612,095.65	1,500,000	40,302,391.50
500	13,434.13	6,000	161,209.57	70,000	1,880,778.26	2,000,000	53,736,522.00
600	16,120.95	7,000	188,077.83	80,000	2,149,460.88	2,500,000	67,170,652.50
700	18,807.78	8,000	214,946.09	90,000	2,418,143.49	3,000,000	80,604,783.00
800	21,494.60	9,000	241,814.35	100,000	2,686,826.10	3,500,000	94,038,913.50
900	24,181.44	10,000	268,682.61	200,000	5,373,652.20	4,000,000	107,473,044.00
1,000	26,868.26	20,000	537,365.22	300,000	8,060,478.30	4,483,400 <sup>(1)</sup>	120,461,161.37

- (1) Maximum number of Hong Kong Offer HDRs you may apply for.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

No application for any other number of Hong Kong Offer HDRs will be considered and any such application is liable to be rejected.

## APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Stock Exchange for the granting of the listing of, and permission to deal in, the HDRs on the Main Board under Chapters 18 (Mineral Companies), 19B (Depository Receipts) and 19C (Secondary Listings of Overseas Issuers) of the Listing Rules. Application has been made in respect of up to 589,254,600 HDRs.

## STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- (a) the Hong Kong Public Offering of initially 8,966,900 Offer HDRs (subject to reallocation) in Hong Kong, representing approximately 10.0% of the total number of Offer HDRs initially available under the Global Offering; and
- (b) the International Offering of initially 80,701,700 Offer HDRs (subject to reallocation and the Over-allotment Option), representing approximately 90.0% of the total number of Offer HDRs initially available under the Global Offering.

The allocation of the Offer HDRs between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

The Offer HDRs to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be reallocated as between these offerings at the discretion of the Overall Coordinators. Subject to the allocation cap described below, the Overall Coordinators may in their discretion reallocate Offer HDRs from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In addition, if the Hong Kong Public Offering is not fully subscribed, the Overall Coordinators will have the discretion (but shall not be under any obligation) to reallocate to the International Offering all or any unsubscribed Hong Kong Offer HDRs in such amounts as they deem appropriate.

In each case, the additional Offer HDRs reallocated to the Hong Kong Public Offering will be allocated between Pool A and Pool B and the number of Offer HDRs allocated to the International Offering will be correspondingly reduced in such manner as the Overall Coordinators deem appropriate. In the event of reallocation of Offer HDRs between the International Offering and the Hong Kong Public Offering in the circumstances where (a) the International Offer HDRs are fully subscribed or oversubscribed and the Hong Kong Offer HDRs are fully subscribed or oversubscribed irrespective of the number of times, or (b) the International Offer HDRs are undersubscribed and the Hong Kong Offer HDRs are fully subscribed or oversubscribed irrespective of the number of times, then up to 4,483,300 Offer HDRs may be reallocated from the International Offering to the Hong Kong Public Offering, so that the total number of Offer HDRs available for subscription under the Hong Kong Public Offering will increase up to 13,450,200 Offer HDRs, representing approximately 15% of the number of Offer HDRs initially available under the Global Offering (before any exercise of the Over-allotment Option) in accordance with Chapter 4.14 of the Guide for New Listing Applicants.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters. Pursuant to the Over-allotment Option, the International Underwriters will have the right, exercisable by the Overall Coordinators (on behalf of the International Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Over-allotment Option Grantors to sell up to an aggregate of 13,450,200 additional Offer HDRs (representing not more than 15% of the number of Offer HDRs initially available under the Global Offering), at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering, if any. We will delay delivery of the Offer HDRs allocated to certain investors under the International Offering in order to cover over-allocation of the Offer HDRs before exercise of the Over-allotment Option.

If the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at <https://merdekagoldresources.com>, respectively.

**PRICING**

The Offer Price will not be more than HK\$26.60 per Offer HDR. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the Offer Price of HK\$26.60 per Offer HDR plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%.

**EXPECTED TIMETABLE**

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at <https://merdekagoldresources.com>.

Hong Kong Public Offering commences . . . . .	9:00 a.m. on Wednesday, 17 June 2026
Latest time for completing electronic applications under the White Form eIPO service through the designated website at <a href="http://www.eipo.com.hk">www.eipo.com.hk</a> . . . . .	11:30 a.m. on Tuesday, 23 June 2026
Application lists open . . . . .	11:45 a.m. on Tuesday, 23 June 2026
Latest time for (a) completing payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving electronic application instructions to HKSCC . . . . .	12:00 noon on Tuesday, 23 June 2026

If you are instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer HDRs on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close . . . . . 12:00 noon  
on Tuesday, 23 June 2026

Expected Price Determination Date . . . . . by 12:00 noon on  
Wednesday, 24 June 2026

Announcement of the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering, and the basis of allocation of the Hong Kong Offer HDRs to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at <https://merdekagoldresources.com> . . . . . at or before 11:00 p.m.  
on Thursday, 25 June 2026

Announcement of results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels, including:

- For those applying through **HKSCC EIPO** channel, you may also check with your broker or custodian from . . . . . 6:00 p.m.  
on Wednesday, 24 June, 2026
- in the announcement to be posted on our website and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at <https://merdekagoldresources.com>, respectively . . . . . at or before 11:00 p.m.  
on Thursday, 25 June 2026
- from “Allotment Results” page in the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: [www.eipo.com.hk](http://www.eipo.com.hk)/**eIPOAllotment**) with a “search by ID” function from . . . . . 11:00 p.m. on  
Thursday, 25 June 2026 to  
12:00 midnight on  
Wednesday, 1 July 2026

- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. . . . . on Friday, 26 June 2026, Monday, 29 June 2026, Tuesday, 30 June 2026 and Thursday, 2 July 2026

HDR certificates in respect of wholly or partially successful applications to be dispatched or deposited into CCASS on or before . . . . . Thursday, 25 June 2026

**White Form e-Refund payment** instructions/refund checks to be dispatched on or before . . . . . Friday, 26 June 2026

Dealings in HDRs on the Stock Exchange expected to commence at 9:00 a.m. on. . . . . Friday, 26 June 2026

*Note:*

All dates and times refer to Hong Kong dates and times, except as otherwise stated.

**SETTLEMENT**

Subject to the granting of the listing of, and permission to deal in, the HDRs on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the HDRs will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for the HDRs to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional advisor for details of those settlement arrangements and how such arrangements will affect their rights and interests.

**ELECTRONIC APPLICATION CHANNELS**

**The Hong Kong Public Offering period will begin at 9:00 a.m. on Wednesday, 17 June 2026 and end at 12:00 noon on Tuesday, 23 June 2026 (Hong Kong time).**

To apply for Hong Kong Offer HDRs, you may use one of the following application channels:

<b>Application Channel</b>	<b>Platform</b>	<b>Target Investors</b>	<b>Application Time</b>
<b>White Form eIPO service</b>	<a href="http://www.eipo.com.hk">www.eipo.com.hk</a>	Investors who would like to receive a physical HDR certificate. Hong Kong Offer HDRs successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Wednesday, 17 June 2026 to 11:30 a.m. on Tuesday, 23 June 2026, Hong Kong time.  The latest time for completing full payment of application monies will be 12:00 noon on Tuesday, 23 June 2026, Hong Kong time.
<b>HKSCC EIPO channel</b>	Your broker or custodian who is a HKSCC Participant will submit electronic application instruction(s) on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would not like to receive a physical HDR certificate. Hong Kong Offer HDRs successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer HDRs.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer HDRs" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer HDRs will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for the **White Form eIPO** service (or as the case may be, the agreement you entered into with your broker or custodian).

## PUBLICATION OF RESULTS

We expect to announce the results of the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of Hong Kong Offer HDRs on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at <https://merdekagoldresources.com> by no later than 11:00 p.m. on Thursday, 25 June 2026 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and dates and in the manner specified in the section headed "How to Apply for Hong Kong Offer HDRs — B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the HDRs. No receipt will be issued for sums paid on application. HDR certificates will only become valid evidence of title at 8:00 a.m. on Friday, 26 June 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade HDRs prior to the receipt of HDR certificates or the HDR certificates becoming valid do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 26 June 2026, it is expected that dealings in the HDRs on the Stock Exchange will commence at 9:00 a.m. on Friday, 26 June 2026. The HDRs will be traded in board lots of 100 HDRs each and the stock code of the HDRs will be 6228.

This announcement is available for viewing on the website of the Company at <https://merdekagoldresources.com> and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

By order of the Board  
**PT Merdeka Gold Resources Tbk**  
**Mr. Boyke Poerbaya Abidin**  
*President Director of the Board*

Hong Kong, 17 June 2026

*Directors and Commissioners of the Company named in the application to which this announcement relates are: (i) Mr. Boyke Poerbaya Abidin, Mr. Nicholas John Green, Mr. Barend Johannes Nicolaas Knoetze and Mr. Suryadinata Tanu as directors, (ii) Mr. Santoso Kartono, Mr. Winato Kartono and Mr. Xinyu Wang as commissioners, and (iii) Mr. Heri Sunaryadi, Dr. Jona Widhagdo Putri, Mr. Yu Gao and Mr. John Mackay McCulloch Williamson as independent commissioners.*