

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to in the paragraph headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix VI to this prospectus; and
- (ii) a copy of the material contract referred to in the paragraph headed “Statutory and General Information — Further Information about Our Business — Summary of Material Contract” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.sg-micro.com during a period of 14 days from the date of this prospectus:

- (i) the Articles of Association;
- (ii) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (iii) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (iv) the report on review of the unaudited interim condensed consolidated financial information of our Group for the three months ended March 31, 2026 from Ernst & Young, the text of which is set out in the section headed “Unaudited Interim Condensed Consolidated Financial Information” in Appendix IA to this prospectus;
- (v) the report prepared by Ernst & Young on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (vi) the written consents referred to in the paragraph headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix VI to this prospectus;
- (vii) the material contract referred to in the paragraph headed “Statutory and General Information — Further Information about Our Business — Summary of Material Contract” in Appendix VI to this prospectus;
- (viii) the service contracts and the letters of appointment referred to in the paragraph headed “Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix VI to this prospectus;
- (ix) the PRC legal opinion issued by JunHe LLP, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and property interests of our Group under PRC law;
- (x) the legal memorandum issued by Jun He Law Offices LLC and JunHe LLP, our Sanctions Legal Adviser;

- (xi) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview”; and
- (xii) the PRC Company Law, the PRC Securities Law and the Trial Measures for Overseas Listing, together with their unofficial English translations.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of grantees under the Share Incentive Plans, containing all the particulars as required under Rule 17.02(1)(b) of, and paragraph 27 of Appendix D1A to, the Listing Rules and paragraph 10 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Cooley HK at 35/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus.